

Daily Report

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**Tuesday, 25th Jun 2024**

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| |  |  |  | | --- | --- | --- | | **Indian Indices** | **Last Price** | **(%) Chg** | | **NSE** | 23537.85 | 0.16 | | **BSE** | 77341.08 | 0.17 | | **World Indices** | **Last Price** | **(%) Chg** | | **Dow Jones** | 39411.21 | 0.67 | | **Nasdaq** | 17500.60 | -1.07 | | **Nikkei** | 39050.50 | 0.55 | | **Hang Seng** | 17962.50 | -0.45 | | **FTSE** | 8281.55 | 0.53 | | **Commodity** | **Last Price** | **(%) Chg** | | **GOLD($/ounce)** | 2340.10 | -0.18 | | **Silver ($/Ounce)** | 29.78 | -0.21 | | **Crude ($/BBL)** | 81.58 | -0.06 | | **Aluminium spot ($/mt)** | 2512.00 | 0.36 | | **Copper SPOT ($/mt)** | 9691.50 | 0.42 | | **Zinc ($/MT)** | 2851.00 | 0.18 | | **Natural gas $/MMBtu** | 2.93 | -0.34 | | **Currency** | **Last Price** | **(%) Chg** | | **USDINR** | 83.48 | -0.10 | | **EURINR** | 89.55 | 0.41 | | **Bond** |  |  | | **India 10 Yr Bond yield** | 6.97 | 0.01 | |  |  |  |        |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | | **52 Wk High** | | | **52 Wk Low** | | | | **Company** | **Close Price** | **52** | **Company** | **Close Price** | **52 Wk Low** | | **Wk High** | | **ASTRAL** | 2386 | 2395 | **--** | -- | -- | | **CUMMINS** | 4026 | 4098 | **--** | -- | -- | | **CGPOWER** | 702 | 735 | **--** | -- | -- | | **EIXDEIND** | 573 | 577 | **--** | -- | -- | | **FINCABLES** | 1612 | 1636 | **--** | -- | -- |   Source: Money Control (BSE 500) | |  | | --- | | **Market Technical Outlook** |   Nifty opened lower but recovered all its losses during the day to close in green. On the daily chart, we are observing ten consecutive narrow range body formation, which suggests that markets are circumspect at current level. In coming trading session if nifty trades above 23580 level then it may test 23620 - 23725 levels. On the downside, 23405 - 23320 levels may act as support for the day.  **We still maintain our stance our stance that looking at the current price action, it is evident that a consolidation or minor pull back of prior uptrend could be possible. Hence, one can adopt cautiously positive approach at current level, as stock specific activity is likely to continue.**   |  |  |  | | --- | --- | --- | | **Foreign Institutional Investments (FII's) Activities** | | | | **Name of Segment** | **Net Buyer/seller** | **Rs In Cr** | | Index Futures | Net Buyer | 1776.09 | | Stock Futures | Net Buyer | 3263.72 | | **Net Future Position** | **Net Buyer** | **5039.81** | | Index Options | Net Buyer | 757.73 | | Stock Options | Net Seller | -129.72 | | **Net Options Position** | **Net Buyer** | **628.01** | | FII In cash Segment | Net Seller | -653.97 | | DII In cash Segment | Net Seller | -820.47 | | **Net Cash Position** | **Net Seller** | **-1474.44** | |

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| **Guru Call: From the expert’s desk** | | | | |
| **Company** | **Reco Date** | **Reco Price (Buy on dips)** | **High till date** | **Return%** |
| **Adani Power** | 20-Apr-22 | 235 | 345 | 46.6% |
| **Adani Wilmar Ltd** | 20-Apr-22 | 668 | 878 | 31.5% |
| **Aditya Birla Capital Ltd** | 13-Aug-21 | 124 | 139 | 12.5% |
| **Aditya Birla Fashion and Retail Ltd** | 8-Feb-21 | 164 | 322 | 95.9% |
| **Apcotex Industries Limited** | 13-Aug-21 | 343 | 679 | 98.0% |
| **Asian Paints Ltd.** | 30-Mar-17 | 1068 | 3590 | 236.1% |
| **Avenue Supermarts Ltd.** | 31-Jul-17 | 899 | 5900 | 556.6% |
| **Axis Bank Ltd.** | 10-Apr-18 | 519 | 867 | 67.0% |
| **Bajaj Finance Ltd** | 20-Apr-22 | 7033 | 7295 | 3.7% |
| **Bajaj Finserv Ltd** | 1-Nov-16 | 3417 | 19325 | 465.6% |
| **Bajaj Holdings And Investment Ltd** | 19-May-16 | 1499 | 6598 | 340.1% |
| **CDSL** | 17-Sep-20 | 486 | 1734 | 256.9% |
| **Chola finance** | 25-Sep-20 | 239 | 770 | 222.6% |
| **Chola Holding** | 23-Sep-20 | 392 | 763 | 94.7% |
| **Cipla Ltd** | 20-Mar-17 | 597 | 1083 | 81.3% |
| **Colgate Palmolive** | 16-Sep-19 | 1314 | 1823 | 38.7% |
| **D. P. Abhushan Ltd** | 20-Apr-22 | 396 | 495 | 25.0% |
| **Dabur India** | 22-Oct-19 | 466 | 659 | 41.4% |
| **DLF Ltd** | 10-Apr-19 | 194 | 450 | 131.6% |
| **Dr Reddy** | 4-Aug-20 | 4530 | 5615 | 24.0% |
| **Emami Limited** | 26-Jun-19 | 290 | 622 | 114.2% |
| **Finolex Cables Ltd** | 8-Feb-21 | 130 | 268 | 106.2% |
| **Fortis** | 14-Jul-20 | 127 | 314 | 147.2% |
| **Godawari Power** | 20-Apr-22 | 455 | 482 | 6.0% |
| **Godrej Consumer Products Limited** | 16-Jun-20 | 634 | 1138 | 79.5% |
| **HDFC Asset Management Company Ltd.** | 19-Dec-18 | 1573 | 3844 | 144.4% |
| **HDFC Bank Limited** | 10-Nov-16 | 639 | 1725 | 170.0% |
| **HDFC Life Insurance Co Ltd** | 19-Jan-18 | 485 | 776 | 60.0% |
| **Heritage Foods Ltd** | 20-Apr-22 | 330 | 354 | 7.2% |
| **Hero Motocorp Ltd** | 29-Sep-20 | 3175 | 3629 | 14.3% |
| **Hindustan Unilever Ltd.** | 13-Nov-17 | 1291 | 2859 | 121.5% |
| **Housing Development Finance Corp Ltd** | 19-Dec-17 | 1720 | 3365 | 95.6% |
| **ICICI Bank Ltd.** | 6-Apr-18 | 279 | 867 | 211.1% |
| **ICICI Lombard General Insurance** | 19-Sep-19 | 1155 | 1675 | 45.0% |
| **ICICI Prudential Life Insurance Company Ltd.** | 28-Jun-18 | 376 | 724 | 92.7% |
| **ICICI Securities Ltd** | 24-Sep-20 | 467 | 896 | 92.0% |
| **Indusindbnk** | 8-Jun-20 | 451 | 1242 | 175.4% |
| **Infosys Ltd.** | 17-Aug-17 | 488 | 1954 | 300.7% |
| **Kotak Mahindra Bank Ltd** | 10-Nov-16 | 822 | 2253 | 174.1% |
| **Linde India** | 20-Apr-22 | 3499 | 3649 | 4.3% |
| **Marico Ltd.** | 4-Apr-18 | 325 | 608 | 87.1% |
| **Maruti Suzuki India Ltd** | 13-Aug-20 | 5989 | 9050 | 51.1% |
| **Oberoi Realty Ltd.** | 23-Nov-17 | 509 | 1052 | 106.8% |
| **PEL** | 2-Sep-20 | 1246 | 3015 | 141.9% |
| **Phoenix Mills Limited** | 7-Jul-19 | 655 | 1200 | 83.2% |
| **Poonawalla Fincorp Ltd** | 13-Aug-21 | 175 | 344 | 96.1% |
| **Procter & Gamble Hygiene & Health Care** | 13-Aug-21 | 12870 | 16466 | 27.9% |
| **Raymond** | 25-Sep-20 | 264 | 1280 | 385.7% |
| **Reliance** | 22-Apr-20 | 1351 | 2856 | 111.4% |
| **SBI Life** | 20-May-20 | 715 | 1293 | 80.8% |
| **Shree Renuka Sugars Limited** | 13-Aug-21 | 27 | 63 | 135.1% |
| **Spectrum Electrical** | 18-Apr-22 | 98 | 103 | 5.0% |

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| **Guru Call: From the expert’s desk** | | | | |
| **Company** | **Reco Date** | **Reco Price (Buy on dips)** | **High till date** | **Return%** |
| **State Bank of India** | 3-Feb-21 | 336 | 549 | 63.4% |
| **Sun Pharma** | 7-Aug-20 | 525 | 967 | 84.2% |
| **Sun TV Network Ltd.** | 13-Aug-21 | 525 | 612 | 16.5% |
| **Tata Chemicals Limited** | 24-Dec-19 | 297 | 1158 | 290.0% |
| **Tata Consultancy Services Ltd.** | 8-Jan-18 | 1345 | 4046 | 200.9% |
| **Tata motors** | 20-Apr-22 | 441 | 450 | 2.0% |
| **Tata motors dvr** | 20-Apr-22 | 220 | 226 | 2.6% |
| **Tata Power** | 20-Apr-22 | 249 | 260 | 4.4% |
| **Trent Ltd.** | 19-Dec-18 | 348 | 1347 | 286.6% |
| **Ultratech Cement Ltd.** | 19-Dec-18 | 4085 | 8269 | 102.4% |
| **UTI Asset Management Company Ltd** | 13-Aug-21 | 1044 | 1217 | 16.6% |
| **Vedanta Ltd** | 28-Jun-21 | 261 | 441 | 69.1% |
| **Voltas Ltd.** | 27-Mar-18 | 614 | 1357 | 121.0% |
| **Whirlpool Of India Ltd.** | 7-Dec-16 | 872 | 2550 | 192.3% |
| **Wipro Limited** | 13-Aug-21 | 616 | 740 | 20.2% |

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| **NIFTY 50 STOCKS BELOW 200SMA** | | |
| **SCRIP NAME** | **SMA 200** | **CLOSING (24-06-2024)** |
| **ITC** | **437.08** | **423.3** |
| **ASIANPAINT** | **3040.78** | **2896.05** |
| **TITAN** | **3486.85** | **3412.35** |
| **INDUSINDBK** | **1493.64** | **1490.4** |
| **BAJFINANCE** | **7169.12** | **7081.85** |
| **BAJAJFINSV** | **1607.79** | **1587.65** |
| **LTIM** | **5293.9** | **5111.2** |
| **HDFCLIFE** | **615.69** | **579.5** |
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| **Weekly Expiry Most Active Nifty Call Option** |

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| **Symbol** | **Expiry Date** | **Strike Price** | **Highest Open Interest (Contracts)** |
| **NIFTY** | 27-Jun-2024 | 24,000 | 5,15,207 |
| **NIFTY** | 27-Jun-2024 | 25,000 | 3,30,267 |
| **NIFTY** | 27-Jun-2024 | 24,500 | 3,08,641 |

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| **Weekly Expiry Most Active Nifty Put Option** |

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| **Symbol** | **Expiry Date** | **Strike Price** | **Highest Open Interest (Contracts)** |
| **NIFTY** | 27-Jun-2024 | 23,000 | 5,29,048 |
| **NIFTY** | 27-Jun-2024 | 22,000 | 3,11,882 |
| **NIFTY** | 27-Jun-2024 | 22,500 | 3,11,768 |

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| **Securities in Ban For Trade Date: 25-06-2024** |

**BALRAMCHIN, CHAMBLFERT, GNFC, GRANULES, INDUSTOWER, PEL, PNB, SAIL**

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| **Bulk Deals (BSE)** |

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| **Deal Date** | **Scrip Name** | **Client Name** | **Deal Type** | **Quantity** | **Price** |
| 24-Jun-24 | ARVIND | AURA SECURITIES PRIVATE LIMITED | SELL | 4000000 | 350.04 |
| 24-Jun-24 | CARTRADE | CLSA GLOBAL MARKETS PTE LTD - ODI | BUY | 246848 | 828 |
| 24-Jun-24 | CARTRADE | HIGHDELL INVESTMENT LTD | SELL | 4065040 | 828.58 |
| 24-Jun-24 | CARTRADE | MACRITCHIE INVESTMENTS PTE.LTD. | SELL | 2032520 | 828 |
| 24-Jun-24 | CARTRADE | BAJAJ ALLIANZ LIFE INSURANCE COMPANY LIMITED | BUY | 483092 | 828 |
| 24-Jun-24 | CARTRADE | HSBC GLOBAL INVESTMENT FUNDS ASIA EX JAPAN | BUY | 434510 | 828 |
| 24-Jun-24 | CARTRADE | SOCIETE GENERALE | BUY | 595316 | 828 |
| 24-Jun-24 | CARTRADE | VERITION MULTI-STRATEGY MASTER FUND LTD. | BUY | 504746 | 828 |
| 24-Jun-24 | CARTRADE | GOLDMAN SACHS FUNDS GOLDMAN SACHS INDIA EQUITY PORTFOLIO | BUY | 619960 | 828 |
| 24-Jun-24 | COTFAB | GOWTHAMANABILASH | BUY | 100000 | 75 |
| 24-Jun-24 | COTFAB | GALAXY NOBLE GLOBAL OPPORTUNITIES FUND PCC - GNGOF 1 | BUY | 266000 | 75 |
| 24-Jun-24 | MLKFOOD | THE ROYAL BANK OF SCOTLAND PLC AS TRUSTEE OF | SELL | 39729 | 804.15 |

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| **Bulk Deals (NSE)** |

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| **Deal Date** | **Scrip Name** | **Client Name** | **Deal Type** | **Quantity** | **Price** |
| 24-Jun-24 | CARTRADE | THE ROYAL BANK OF SCOTLAND PLC AS TRUSTEE OF | BUY | 489617 | 829.06 |
| 24-Jun-24 | MENONBE | AJAY KUMAR AGGARWAL | BUY | 400000 | 136.31 |
| 24-Jun-24 | PEL | ANUTHAM REALTY PRIVATE LIMITED | BUY | 10364500 | 869.45 |
| 24-Jun-24 | TIDEWATER | STANDARD GREASES AND SPECIALITIES PRIVATE LIMITED | BUY | 162000 | 2029.37 |
| 24-Jun-24 | CARTRADE | CMDB II | SELL | 360411 | 830.27 |
| 24-Jun-24 | PEL | THE SRIKRISHNA TRUST | SELL | 10364500 | 869.45 |
| 24-Jun-24 | RULKA | GALAXY NOBLE GLOBAL OPPORTUNITIES FUND PCC - GNGOF 1 | SELL | 21600 | 438.38 |

**Note- Executed on 24th Jun 2024. Bulk Deal Buy/Sell done by fund house is considered.**

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