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Tuesday, 26th Nov 2024

Indian Indices	Last Price	(%) Chg
NSE	24221.90	1.32
BSE	80109.85	1.25
World Indices	Last Price	(%) Chg
Dow Jones	44736.57	0.99
Nasdaq	19054.84	0.27
Nikkei	38260.38	-1.34
Hang Seng	19223.66	0.38
FTSE	8291.68	0.36
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	2652.50	0.37
Silver (\$/Ounce)	30.84	-0.32
Crude (\$/BBL)	69.18	0.35
Aluminium spot (\$/mt)	2639.00	-0.49
Copper SPOT (\$/mt)	9027.00	-0.30
Zinc (\$/MT)	3038.00	0.51
Natural gas \$/MMBtu	3.42	-0.35
Currency	Last Price	(%) Chg
USDINR	84.27	0.01
EURINR	88.21	-0.24
Bond		
India 10 Yr Bond yield	6.94	1.31

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
COFORGE	8599	8639	ADANIGREEN	625	619
FEDERALBNK	213	214	ADANIENSOL	967	933
FORTIS	700	714	HONASA	226	223
HDFCBANK	1784	1801	JSWINFRA	304	302
NUVAMA	6586	6663	PNCINFRA	285	282

Source: Money Control (BSE 500)

Market Technical Outlook



The Nifty opened up with a gap and traded with positive bias throughout the day to close in green. On the daily chart, after a strong bull candle we are observing an upward gap area in the range of 23956 – 24135. Normally, upward gap area does act as support for prices going forward. In coming trading session if nifty trades above 24280 level then it may test 24340 – 24410 levels. On the downside, 24110 – 24090 levels may act as support for the prices.

Since, prices have close above the rising 200-days SMA (23603) for two consecutive trading session. Hence, we are of the opinion that one needs to adopt cautiously positive approach at current level.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buyer	3389.32
Stock Futures	Net Buyer	4073.99
Net Future Position	Net Buyer	7463.31
Index Options	Net Seller	-13405.00
Stock Options	Net Seller	-136.12
Net Options Position	Net Seller	-13541.12
FII In cash Segment	Net Seller	9947.55
DII In cash Segment	Net Buyer	-6907.97
Net Cash Position	Net Buyer	3039.58

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
State Bank of India	3-Feb-21	336	549	63.4%
Sun Pharma	7-Aug-20	525	967	84.2%
Sun TV Network Ltd.	13-Aug-21	525	612	16.5%
Tata Chemicals Limited	24-Dec-19	297	1158	290.0%
Tata Consultancy Services Ltd.	8-Jan-18	1345	4046	200.9%
Tata motors	20-Apr-22	441	450	2.0%
Tata motors dvr	20-Apr-22	220	226	2.6%
Tata Power	20-Apr-22	249	260	4.4%
Trent Ltd.	19-Dec-18	348	1347	286.6%
Ultratech Cement Ltd.	19-Dec-18	4085	8269	102.4%
UTI Asset Management Company Ltd	13-Aug-21	1044	1217	16.6%
Vedanta Ltd	28-Jun-21	261	441	69.1%
Voltas Ltd.	27-Mar-18	614	1357	121.0%
Whirlpool Of India Ltd.	7-Dec-16	872	2550	192.3%
Wipro Limited	13-Aug-21	616	740	20.2%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (25-10-2024)
RELIANCE	1450.96	1287
HINDUNILVR	2536.33	2471.45
TATASTEEL	158.21	143.67
DRREDDY	1277.55	1209.3
TATAMOTORS	972.26	796.6
CIPLA	1510.98	1503.3
TATACONSUM	1121.92	955.7
ADANIENT	3085.54	2257.5
BPCL	317.89	296.55
HEROMOTOCO	5116.02	4858.3
BRITANNIA	5414.31	4903.95
ASIANPAINT	2954.53	2459.7
AXISBANK	1156.24	1155.9
ONGC	284.35	257.9
TITAN	3492.84	3309.1
INDUSINDBK	1409.4	1003.5
BAJFINANCE	6932.39	6685.4
ADANIPORTS	1388.9	1166.8
NTPC	376.79	368.4
MARUTI	12178.12	11025.15
BAJAJ-AUTO	9634.53	9420.95
BAJAJFINSV	1660.5	1604.9
NESTLEIND	2500.31	2256.95
COALINDIA	472.99	417.45
SBILIFE	1587.64	1495.2
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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	28-Nov-2024	25,000	4,23,688
NIFTY	28-Nov-2024	24,500	3,20,298
NIFTY	28-Nov-2024	24,300	3,00,324

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	28-Nov-2024	23,000	3,40,079
NIFTY	28-Nov-2024	22,500	3,37,590
NIFTY	28-Nov-2024	23,500	3,33,678

Securities in Ban For Trade Date: 26-11-2024

AARTIIND, GNFC, GRANULES

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
25-Nov-24	NIYOGIN	ALCHEMY CAPITAL MANAGEMENT PRIVATE LIMITED	SELL	1,280,859	51
25-Nov-24	NIYOGIN	THINK INDIA OPPORTUNITIES MASTER FUND LP	BUY	1,447,021	51.00
25-Nov-24	PROTEAN	ASHMIT KABRA	SELL	235,000	1,720.71

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
25-Nov-24	GMPFPAUDLR	AMANSA HOLDINGS PRIVATE LIMITED	BUY	1394755	1200
25-Nov-24	ALKEM	UBS PRINCIPAL CAPITAL ASIA LIMITED	SELL	989506	5468.99
25-Nov-24	BSE	UBS PRINCIPAL CAPITAL ASIA LIMITED	SELL	1408538	4670.56
25-Nov-24	GMPFPAUDLR	BLEND FUND 2	SELL	432921	1200
25-Nov-24	GMPFPAUDLR	UNIFI CAPITAL PRIVATE LIMITED	SELL	595000	1200
25-Nov-24	KALYANKJIL	UBS PRINCIPAL CAPITAL ASIA LIMITED	SELL	7273017	698.56
25-Nov-24	MCON	PARADISE MOON INVESTMENT FUND-I	SELL	40000	156.72
25-Nov-24	MCON	VIKASA INDIA EIF I FUND-INCUBE GLOBAL OPPORTUNITIES	SELL	37000	154.76
25-Nov-24	OBROIRLT	UBS PRINCIPAL CAPITAL ASIA LIMITED	SELL	2616414	1943.3
25-Nov-24	ORIENTTECH	PINE OAK GLOBAL FUND	SELL	318176	399.69
25-Nov-24	VOLTAS	UBS PRINCIPAL CAPITAL ASIA LIMITED	SELL	3867983	1642.67

Note- Executed on 25th Nov 2024. Bulk Deal Buy/Sell done by fund house is considered.

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