

Thursday, 27th Mar 2025

Indian Indices	Last Price	(%) Chg
NSE	23486.85	-0.77
BSE	77288.50	-0.93
World Indices	Last Price	(%) Chg
Dow Jones	42454.79	-0.31
Nasdaq	17899.01	-2.04
Nikkei	37674.03	-0.93
Hang Seng	23746.20	1.12
FTSE	8689.59	0.30
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	3065.40	0.43
Silver (\$/Ounce)	34.31	0.26
Crude (\$/BBL)	69.78	0.19
Aluminium spot (\$/mt)	2606.50	-0.04
Copper SPOT (\$/mt)	9981.85	0.57
Zinc (\$/MT)	2954.50	-0.05
Natural gas \$/MMBtu	3.86	-0.08
Currency	Last Price	(%) Chg
USDINR	85.70	0.10
EURINR	92.54	0.48
Bond		
India 10 Yr Bond yield	6.63	0.15

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
AAVAS	2010	2048	EQUITASBNK	54.9	54.5
CHAMBLFERT	617	625	HPPSTMND	624	620
SBICARD	868	878	STARHEALTH	352	339
--	--	--	--	--	--
--	--	--	--	--	--

Source: Money Control (BSE 500)

Market Technical Outlook



The Nifty opened higher but was unable to sustain the opening gains and selling during the day drag nifty to close in red. On the daily chart, we are observing a bear candle which suggests that momentum on the downside may continue. In coming trading session if nifty trades below 23450 level then it may test 23370 – 23265 levels. On the upside, 23576 – 23615 may act as resistance for the day.

We still maintain our stance that 23600 – 23800 is strong supply zone on daily closing basis. Hence, one needs to adopt cautious approach at current level.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buyer	1329.04
Stock Futures	Net Buyer	593.19
Net Future Position	Net Buyer	1922.23
Index Options	Net Buyer	23146.10
Stock Options	Net Seller	-2170.07
Net Options Position	Net Buyer	20976.03
FII In cash Segment	Net Buyer	2240.55
DII In cash Segment	Net Seller	-696.37
Net Cash Position	Net Buyer	1544.18

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
State Bank of India	3-Feb-21	336	549	63.4%
Sun Pharma	7-Aug-20	525	967	84.2%
Sun TV Network Ltd.	13-Aug-21	525	612	16.5%
Tata Chemicals Limited	24-Dec-19	297	1158	290.0%
Tata Consultancy Services Ltd.	8-Jan-18	1345	4046	200.9%
Tata motors	20-Apr-22	441	450	2.0%
Tata motors dvr	20-Apr-22	220	226	2.6%
Tata Power	20-Apr-22	249	260	4.4%
Trent Ltd.	19-Dec-18	348	1347	286.6%
Ultratech Cement Ltd.	19-Dec-18	4085	8269	102.4%
UTI Asset Management Company Ltd	13-Aug-21	1044	1217	16.6%
Vedanta Ltd	28-Jun-21	261	441	69.1%
Voltas Ltd.	27-Mar-18	614	1357	121.0%
Whirlpool Of India Ltd.	7-Dec-16	872	2550	192.3%
Wipro Limited	13-Aug-21	616	740	20.2%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (26-03-2025)
INFY	1819.67	1599.45
WIPRO	278.56	267.4
RELIANCE	1363.25	1273.05
LT	3556.73	3444.8
ITC	443.01	407.35
HCLTECH	1725.68	1633.4
HINDUNILVR	2536.92	2245.95
SBIN	801.56	764
DRREDDY	1281.71	1164.6
GRASIM	2592.18	2585
TATAMOTORS	868.78	708.25
CIPLA	1522.51	1476.2
TATACONSUM	1055.95	959.65
ADANIENT	2743.06	2312.6
M&M	2892.93	2742.25
BPCL	304	273.01
HEROMOTOCO	4856.74	3645.95
BRITANNIA	5365.56	4849.7
ASIANPAINT	2707.4	2315
AXISBANK	1136.86	1096.25
ONGC	273.85	239.72
TITAN	3383.63	3057.5
APOLLOHOSP	6754.2	6529.1
TRENT	6301.35	5321.95
INDUSINDBK	1180.51	655.3
ADANIPORTS	1316.75	1181.6
POWERGRID	316.82	290.85
TCS	4118.63	3635.8
TECHM	1606.17	1416.3
NTPC	370.52	354.65
MARUTI	12046.22	11745
BAJAJ-AUTO	9565.28	7977.1
NESTLEIND	2374	2243.45
COALINDIA	443.83	394.8
SBILIFE	1581.99	1541.3
--	--	--
--	--	--
--	--	--

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	27-Mar-2025	24,000	2,15,168
NIFTY	27-Mar-2025	24,100	1,62,442
NIFTY	27-Mar-2025	25,000	1,57,424

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	27-Mar-2025	23,000	1,64,181
NIFTY	27-Mar-2025	22,500	1,53,924
NIFTY	27-Mar-2025	23,500	1,08,488

Securities in Ban For Trade Date: 27-03-2025
HINDCOPPER
Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
26-Mar-25	BAJAJHIND	BAJAJ HOLDINGS AND INVESTMENT LIMITED	SELL	13,068,511	19.63
26-Mar-25	MESON	INDIA EMERGING GIANTS FUND LIMITED- EQUITY OPPORTUNITY	BUY	70,800	403.55
26-Mar-25	NHIT	AXIS BANK LIMITED	SELL	17,175,000	133.80

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
26-Mar-25	ANYA	ZETA GLOBAL FUNDS (OEIC) PCC LIMITED-ZETA SERIES B FUND PC	BUY	1110000	25.19
26-Mar-25	MOS	ALBULA INVESTMENT FUND LTD	BUY	230000	266
26-Mar-25	SATIPOLY	NAV CAPITAL VCC - NAV CAPITAL EMERGING STAR FUND	BUY	39000	73.5
26-Mar-25	VERTEXPLUS	CRAFT EMERGING MARKET FUND PCC- ELITE CAPITAL FUND	BUY	65400	116.81
26-Mar-25	MOS	EBENE GLOBAL OPPORTUNITY FUND	SELL	368000	270
26-Mar-25	MOS	MULTITUDE GROWTH FUNDS LIMITED	SELL	230000	266
26-Mar-25	SATIPOLY	CRAFT EMERGING MARKET FUND PCC- CITADEL CAPITAL FUND	SELL	39000	73.5

Note- Executed on 26th Mar 2025. Bulk Deal Buy/Sell done by fund house is considered.

Research Analyst Registration No.

INH000002764

Contact

SMS: 'Arihant' to 56677

Website

www.arihantcapital.com

mail Id

arihant.research@arihantcapital.com

**Arihant is Forbes Asia's '200 Best under a \$Billion' Company
'Best Emerging Commodities Broker' awarded by UTV Bloomberg**

Disclaimer: This document has been prepared by Arihant Capital Markets Limited (hereinafter called as Arihant) and its subsidiaries and associated companies. This document does not constitute an offer or solicitation for the purchase and sale of any financial instrument by Arihant. Receipt and review of this document constitutes your agreement not to circulate, redistribute, retransmit or disclose to others the contents, opinions, conclusion, or information contained herein. This document has been prepared and issued on the basis of publicly available information, internally developed data and other sources believed to be reliable. Whilst meticulous care has been taken to ensure that the facts stated are accurate and opinions given are fair and reasonable, neither the analyst nor any employee of our company is in any way is responsible for its contents and nor is its accuracy or completeness guaranteed. This document is prepared for assistance only and is not intended to be and must not alone be taken as the basis for an investment decision. All recipients of this material should before dealing and or transacting in any of the products referred to in this material make their own investigation, seek appropriate professional advice. The investments discussed in this material may not be suitable for all investors. The recipient alone shall be fully responsible/are liable for any decision taken on the basis of this material. Arihant Capital Markets Ltd (including its affiliates) or its officers, directors, personnel and employees, including persons involved in the preparation or issuance of this material may; (a) from time to time, have positions in, and buy or sell or (b) be engaged in any other transaction and earn brokerage or other compensation in the financial instruments/products discussed herein or act as advisor or lender/borrower in respect of such securities/financial instruments/products or have other potential conflict of interest with respect to any recommendation and related information and opinions. The said persons may have acted upon and/or in a manner contradictory with the information contained here and may have a position or be otherwise interested in the investment referred to in this document before its publication. The user of this report assumes the entire risk of any use made of this data/report. Arihant especially states that it has no financial liability, whatsoever, to the users of this report.

Arihant Capital Markets Ltd

#1011 Solitaire Corporate Park Building No.10 1st Floor
Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093
T. 022-42254800. Fax: 022-42254880
www.arihantcapital.com