

Friday, 27th June 2025

Indian Indices	Last Price	(%) Chg
NSE	25549.00	1.21
BSE	83755.87	1.21
World Indices	Last Price	(%) Chg
Dow Jones	43386.84	0.94
Nasdaq	20167.91	0.97
Nikkei	40215.36	1.59
Hang Seng	24438.49	0.46
FTSE	8735.60	0.19
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	3313.85	-1.08
Silver (\$/Ounce)	36.44	-0.41
Crude (\$/BBL)	65.54	0.49
Aluminium spot (\$/mt)	2592.35	0.83
Copper SPOT (\$/mt)	9897.45	-0.17
Zinc (\$/MT)	2772.35	-0.15
Natural gas \$/MMBtu	3.56	0.68
Currency	Last Price	(%) Chg
USDINR	85.49	-0.16
EURINR	100.04	-0.16
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.27	-0.10

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ABCAPITAL	276	277	OLAELEC	43.1	43.0
AUBANK	819	823	--	--	--
BHARTIARTL	2014	2016	--	--	--
EIDPARRY	1018	1074	--	--	--
FORTIS	792	793	--	--	--

Source: Money Control (BSE 500)

Market Technical Outlook



The Nifty opened on a positive note, and upside momentum intensified as the session progressed, leading the index to close in the green. On the daily chart, prices have given a breakout from a 25-day consolidation range, indicating the potential for continued upward momentum. In the upcoming trading session, a move above 25,565 could pave the way for further gains toward the 25,660 – 25,780 zone. On the downside, levels around 25,450 – 25,335 are expected to act as key intraday support.

Given that prices have closed decisively above the 25-day consolidation range, we believe this breakout signals the beginning of a broader-based rally, and the uptrend is likely to continue.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buyer	4806.77
Stock Futures	Net Buyer	3166.91
Net Future Position	Net Buyer	7973.38
Index Options	Net Buyer	32273.51
Stock Options	Net Buyer	4491.60
Net Options Position	Net Buyer	36765.11
FII In cash Segment	Net Buyer	12594.38
DII In cash Segment	Net Seller	-195.23
Net Cash Position	Net Buyer	12399.15

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

port

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
State Bank of India	3-Feb-21	336	549	63.4%
Sun Pharma	7-Aug-20	525	967	84.2%
Sun TV Network Ltd.	13-Aug-21	525	612	16.5%
Tata Chemicals Limited	24-Dec-19	297	1158	290.0%
Tata Consultancy Services Ltd.	8-Jan-18	1345	4046	200.9%
Tata motors	20-Apr-22	441	450	2.0%
Tata motors dvr	20-Apr-22	220	226	2.6%
Tata Power	20-Apr-22	249	260	4.4%
Trent Ltd.	19-Dec-18	348	1347	286.6%
Ultratech Cement Ltd.	19-Dec-18	4085	8269	102.4%
UTI Asset Management Company Ltd	13-Aug-21	1044	1217	16.6%
Vedanta Ltd	28-Jun-21	261	441	69.1%
Voltas Ltd.	27-Mar-18	614	1357	121.0%
Whirlpool Of India Ltd.	7-Dec-16	872	2550	192.3%
Wipro Limited	13-Aug-21	616	740	20.2%

NIFTY 50 STOCKS BELOW 200SMA

[illegible]

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	03-July-2025	26,500	80,242
NIFTY	03-July-2025	26,000	67,518
NIFTY	03-July-2025	25,500	66,129

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	03-July-2025	25,000	76,813
NIFTY	03-July-2025	25,500	70,359
NIFTY	03-July-2025	25,200	67,325

Securities in Ban For Trade Date: 27-06-2025

NIL

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
26-Jun-25	360ONE	NEW WORLD FUND, INC	BUY	2,094,227	1170
26-Jun-25	CUBEINVIT	KOTAK MAHINDRA BANK LIMITED	BUY	7,825,000	127.50
26-Jun-25	CUBEINVIT	CUBE MOBILITY INVESTMENTS PTE.LTD.	SELL	28,175,000	127.50
26-Jun-25	CUBEINVIT	LTIMINDTREE LIMITED	BUY	7825000	127.49
26-Jun-25	DESCO	NOVA GLOBAL OPPORTUNITIES FUND PCC - TOUCHSTONE	SELL	67000	218.81

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
26-Jun-25	ANNAPURNA	NORTH STAR OPPORTUNITIES FUND VCC-BULL VALUE INCORPORATED VCC SUB-FUND	BUY	155000	274.99
26-Jun-25	CUBEINVIT	LARSEN & TOUBRO LIMITED	BUY	10200000	127.5
26-Jun-25	DCXINDIA	NEOMILE CORPORATE ADVISORY LIMITED	BUY	1500000	280
26-Jun-25	DCXINDIA	NEOMILE GROWTH FUND - SERIES I	BUY	782783	280
26-Jun-25	MOBIKWIK	CITIGROUP GLOBAL MARKETS MAURITIUS PVT LTD	BUY	1137754	230
26-Jun-25	MOBIKWIK	HDFC MUTUAL FUND	BUY	704846	230
26-Jun-25	MOBIKWIK	SOCIETE GENERALE	BUY	939970	230
26-Jun-25	CUBEINVIT	CUBE MOBILITY INVESTMENTS PTE.LTD.	SELL	20100000	127.5
26-Jun-25	DCXINDIA	NCBG HOLDINGS INC	SELL	2700000	280
26-Jun-25	DCXINDIA	NEOMILE GROWTH FUND - SERIES I	SELL	432783	283.9
26-Jun-25	DELHIVERY	NEXUS VENTURES III LIMITED	SELL	10212071	387
26-Jun-25	FOODSIN	AUTHUM INVESTMENT & INFRASTRUCTURE LIMITED	SELL	500000	122.2
26-Jun-25	KAYA	EQUITY INTELLIGENCE INDIA PRIVATE LIMITED	SELL	120000	419.01
26-Jun-25	MOBIKWIK	AAGAM INVESTMENTS	SELL	401000	261.36
26-Jun-25	MOBIKWIK	NET 1 APPLIED TECHNOLOGIES NETHERLANDS B.V	SELL	6215620	230.16
26-Jun-25	POLICYBZR	YASHISH DAHIYA	SELL	2500000	1821.5

Note- Executed on 26th June 2025. Bulk Deal Buy/Sell done by fund house is considered.

Research Analyst Registration No.

INH000002764

Contact

SMS: 'Arihant' to 56677

Website

www.arihantcapital.com

mail Id

arihant.research@arihantcapital.com

**Arihant is Forbes Asia's '200 Best under a \$Billion' Company
'Best Emerging Commodities Broker' awarded by UTV Bloomberg**

Disclaimer: This document has been prepared by Arihant Capital Markets Limited (hereinafter called as Arihant) and its subsidiaries and associated companies. This document does not constitute an offer or solicitation for the purchase and sale of any financial instrument by Arihant. Receipt and review of this document constitutes your agreement not to circulate, redistribute, retransmit or disclose to others the contents, opinions, conclusion, or information contained herein. This document has been prepared and issued on the basis of publicly available information, internally developed data and other sources believed to be reliable. Whilst meticulous care has been taken to ensure that the facts stated are accurate and opinions given are fair and reasonable, neither the analyst nor any employee of our company is in any way is responsible for its contents and nor is its accuracy or completeness guaranteed. This document is prepared for assistance only and is not intended to be and must not alone be taken as the basis for an investment decision. All recipients of this material should before dealing and or transacting in any of the products referred to in this material make their own investigation, seek appropriate professional advice. The investments discussed in this material may not be suitable for all investors. The recipient alone shall be fully responsible/are liable for any decision taken on the basis of this material. Arihant Capital Markets Ltd (including its affiliates) or its officers, directors, personnel and employees, including persons involved in the preparation or issuance of this material may; (a) from time to time, have positions in, and buy or sell or (b) be engaged in any other transaction and earn brokerage or other compensation in the financial instruments/products discussed herein or act as advisor or lender/borrower in respect of such securities/financial instruments/products or have other potential conflict of interest with respect to any recommendation and related information and opinions. The said persons may have acted upon and/or in a manner contradictory with the information contained here and may have a position or be otherwise interested in the investment referred to in this document before its publication. The user of this report assumes the entire risk of any use made of this data/report. Arihant especially states that it has no financial liability, whatsoever, to the users of this report.

Arihant Capital Markets Ltd

#1011 Solitaire Corporate Park Building No.10 1st Floor
Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093
T. 022-42254800. Fax: 022-42254880
www.arihantcapital.com