



To join our research group on TELEGRAM, please click on the links - https://t.me/+2o0B46hE-yAzZTZI and https://bit.ly/3TNulgc

Wednesday, 27th Nov 2024

Indian Indices	Look Duice	(0/) Ch =
indian indices	Last Price	(%) Chg
NSE	24194.50	-0.11
BSE	80004.06	-0.13
World Indices	Last Price	(%) Chg
Dow Jones	44860.31	0.28
Nasdaq	19175.58	0.63
Nikkei	38165.85	-0.72
Hang Seng	19272.60	0.59
FTSE	8258.61	-0.40
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	2663.32	0.67
Silver (\$/Ounce)	30.96	0.45
Crude (\$/BBL)	68.70	-0.10
Aluminium spot (\$/mt)	2611.00	0.00
Copper SPOT (\$/mt)	9003.50	0.34
Zinc (\$/MT)	3089.00	0.55
Natural gas \$/MMBtu	3.44	-0.98
Currency	Last Price	(%) Chg
USDINR	84.38	0.07
EURINR	88.43	-0.02
Bond		
India 10 Yr Bond yield	6.82	-0.41

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
COFORGE	8625	8683	ADANIGREEN	899	893
FEDERALBNK	213	214	ADANIENSOL	601	593
MASTEK	3226	3322	RAJESHEXPO	230	229
HDFCBANK	1785	1804	RELAXO	648	625
PEL	1197	1206	SHOPERSTOP	598	596

Source: Money Control (BSE 500)

Market Technical Outlook



The Nifty opened with flat note and traded within range with negative bias throughout the day. On the daily chart, prices still trading below short-term moving averages, which indicates we may see some consolidation with stocks specific action. In the coming trading session if nifty trades above 24250 level, then it may test 24340 – 24410 levels. On the downside, 24150 – 24080 levels may act as support for the prices.

Since, prices have close above the rising 200-days SMA (23603) for two consecutive trading session. Hence, we are of the opinion that one needs to adopt cautiously positive approach at current level.

Foreign Institutional Investments (FII's) Activities					
Name of Segment	Net Buyer/seller	Rs In Cr			
Index Futures	Net Seller	-1131.10			
Stock Futures	Net Buyer	629.00			
Net Future Position	Net Buyer	-502.10			
Index Options	Net Seller	-40990.50			
Stock Options	Net Buyer	1380.32			
Net Options Position	Net Seller	-39610.18			
FII In cash Segment	Net Seller	1157.70			
DII In cash Segment	Net Buyer	-1910.86			
Net Cash Position	Net Buyer	-753.16			



Guru Call: From the expert's desk				
Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%



Guru Call: From the expert's desk						
Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%		
State Bank of India	3-Feb-21	336	549	63.4%		
Sun Pharma	7-Aug-20	525	967	84.2%		
Sun TV Network Ltd.	13-Aug-21	525	612	16.5%		
Tata Chemicals Limited	24-Dec-19	297	1158	290.0%		
Tata Consultancy Services Ltd.	8-Jan-18	1345	4046	200.9%		
Tata motors	20-Apr-22	441	450	2.0%		
Tata motors dvr	20-Apr-22	220	226	2.6%		
Tata Power	20-Apr-22	249	260	4.4%		
Trent Ltd.	19-Dec-18	348	1347	286.6%		
Ultratech Cement Ltd.	19-Dec-18	4085	8269	102.4%		
UTI Asset Management Company Ltd	13-Aug-21	1044	1217	16.6%		
Vedanta Ltd	28-Jun-21	261	441	69.1%		
Voltas Ltd.	27-Mar-18	614	1357	121.0%		
Whirlpool Of India Ltd.	7-Dec-16	872	2550	192.3%		
Wipro Limited	13-Aug-21	616	740	20.2%		

HINDUNILVR 2536.63 2479 TATASTEEL 158.22 144.4 DRREDDY 1277.5 1208.6 TATAMOTORS 971.54 78. CIPLA 1511.28 1492 TATACONSUM 1121.06 963.4 ADANIENT 3080.43 2150. BPCL 317.92 293.8 HEROMOTOCO 5116.48 4838. BRITANNIA 5413.76 5013. ASIANPAINT 2952.47 250. ANISBANK 1515.66 11144. ONGC 284.31 254.2 TITAN 3491.72 3327 INDUSINDBK 1406.76 1009.9 BAJEHNANCE 6932.44 6617.9 ADANIPORTS 1388.25 1128.8 NTPC 376.92 361.6 MARUTI 1210.69 10943.9 BAJAI-AUTO 9641.93 9137.4 BAJAIFINSV 1660.39 1594. BAJAI-BATO 9441.9 BAJAI-BATO	SCRIP NAME	SMA 200	CLOSING (26-10-2024)
TATASTEEL 158.22 144.4 DRREDDY 1277.5 1208.6 TATAMOTORS 971.54 78 CIPLA 1511.28 1492.2 TATACONSUM 1121.06 963.4 ADANIENT 3080.43 2150.0 BCL 317.92 293.8 HEROMOTOCO 5116.48 4838. BRITANNIA 5413.76 5013. ASIANPAINT 2952.47 250.0 AXISBANK 1156.66 1144.4 ONGC 284.31 254.2 TITAN 3491.72 3327.1 INDUSINDBK 1406.76 1009. BAJFINANCE 6932.44 6617.9 ADANIPORTS 1388.25 1128.8 NTPC 376.92 361.6 MARUTI 12180.69 10943.9 BAJAFINSV 166.39 1594.9 BAJAFINSV 166.09 1594.9 BAJAFINSV 160.39 1594.9 LESTLEIND 2499.32 2655.2 <td>RELIANCE</td> <td>1450.25</td> <td>1295.7</td>	RELIANCE	1450.25	1295.7
DRREDDY 1277.5 1208.66 TATAMOTORS 971.54 78 CIPLA 1511.28 1492. TATACONSUM 1121.06 963.44 ADANIENT 3080.43 2150. BPCL 317.92 293.81 HEROMOTOCO 5116.48 4838.8 BRITANNIA 5413.76 5013.4 ASIANPAINT 2952.47 250. ASIANPAINT 2952.47 250. ASIANBANK 1156.66 1144. ONGC 284.31 254.2 TITAN 3491.72 3327.1 INDUSINDBK 1406.76 1009.8 BAJFINANCE 6932.44 6617.9 DAANIPORTS 1388.25 1128.8 NTPC 376.92 361.6 MARUTI 12180.69 10943.9 BAJAJ-AUTO 9641.93 9137.4 BAJAJINISV 1660.39 1594. NESTLEIND 2499.32 265.22 COALINDIA 472.85 411.	HINDUNILVR	2536.63	2479.2
TATAMOTORS CIPLA 1511.28 1492. TATACONSUM 1121.06 963.44 ADANIENT BPCL 317.92 293.81 HEROMOTOCO 5116.48 4838. BRITANNIA ASIANPAINT 2952.47 AXISBANK 1156.66 1144. ONGC 284.31 254.22 INDUSINDBK 1406.76 1009. BAJFINANCE 4932.44 46617.91 ADANIPORTS 1388.25 NTPC 376.92 361.66 MARUTI 12180.69 BAJAJFINSV 1660.39 BAJ	TATASTEEL	158.22	144.47
TATAMOTORS 971.54 78 CIPLA 1511.28 1492. TATACONSUM 1121.06 963.44 ADANIENT 3080.43 2150. BPCL 317.92 293.8 HEROMOTOCO 5116.48 4838. BRITANNIA 5413.76 5013. ASIANPAINT 2952.47 250 AISBANK 1156.66 1144. ONGC 284.31 254.22 ITTAN 3491.72 3327. INDUSINDBK 1406.76 1009. BAIFINANCE 6932.44 6617.9 ADANIPORTS 1388.25 1128.8 NTPC 376.92 361.6 MARUTI 12180.69 10943.9 BAIAJ-AUTO 9641.93 9137.4 BAIAJ-AUTO 9641.93 9137.4 BAIAJ-BINSV 1660.39 1594. NESTLEIND 2499.32 2265.2 COALINDIA 472.85 411. SBILIFE 1588.08 1506.7	DRREDDY	1277.5	1208.65
TATACONSUM 1121.06 963.48 ADANIENT 3080.43 2150. BPCL 317.92 293.88 HEROMOTOCO 5116.48 4838. BRITANNIA 5413.76 5013. ASIANPAINT 2952.47 250 AXISBANK 1156.66 1114.4 ONGC 284.31 254.2 TITAN 3491.72 3327. INDUSINDBK 1406.76 1009. BAJFINANCE 6932.44 6617.9 ADANIPORTS 1388.25 1128.8 NTPC 376.92 361.6 MARUTI 12180.69 10943.9 BAJAJ-RINSV 1660.39 1594. BAJAI-RINSV 1660.39 1594. NESTLEIND 2499.32 265.2 COALINDIA 472.85 411. SBILIFE 1580.08 1506.7	TATAMOTORS	971.54	783
ADANIENT 3080.43 2150.1 BPCL 317.92 293.81 HEROMOTOCO 5116.48 4838. BRITANNIA 5413.76 5013.4 ASIANPAINT 2952.47 250. AXISBANK 1156.66 11144. ONGC 284.31 254.2: TITAN 3491.72 3327. INDUSINDBK 1406.76 1009. BAJFINANCE 6932.44 6617.91 ADANIPORTS 1388.25 1128.81 NTPC 376.92 361.61 MARUTI 12180.69 10943.91 BAJAJ-AUTO 9641.93 9137.41 BAJAJFINSV 1660.39 1594. NESTLEIND 2499.32 2655.2: CALINDIA 472.85 411.1 SBILIFE 1588.08 1506.79	CIPLA	1511.28	1492.7
BPCL 317.92 293.88 HEROMOTOCO 5116.48 4838. BRITANNIA 5413.76 5013. ASIANPAINT 2952.47 250. AXISBANK 1156.66 1144. ONGC 284.31 254.2: ITITAN 3491.72 3327. INDUSINDBK 1406.76 1009. BAJFINANCE 6932.44 6617.9 ADANIPORTS 1388.25 1128.8 NTPC 376.92 361.6 MARUTI 12180.69 10943.9 BAJAJ-AUTO 9641.93 9137.4 BAJAJFINSV 1660.39 1594. NESTLEIND 2499.32 2265.2 COALINDIA 472.85 411. SILIFE 1588.08 1506.7 -	TATACONSUM	1121.06	963.45
HEROMOTOCO 5116.48 4838. BRITANNIA 5413.76 5013. ASIANPAINT 2952.47 2500 ASIANPAINT 2952.47 2500 ONGC 284.31 254.2: TITAN 3491.72 3327. INDUSINDBK 1406.76 1009. BAJFINANCE 6932.44 6617.9: ADANIPORTS 1388.25 1128.8: NTPC 376.92 361.6: MARUTI 12180.69 10943.9: BAJAJ-AUTO 9641.93 9137.4: BAJAJFINSV 1660.39 1594. BASIAIFINSV 1660.39	ADANIENT	3080.43	2150.5
BRITANNIA 5413.76 5013.1 ASIANPAINT 2952.47 2508 AXISBANK 1156.66 1144.4 ONGC 284.31 254.21 INDUSINDBK 3491.72 3327.1 INDUSINDBK 1406.76 1009. BAJFINANCE 6932.44 6617.99 ADANIPORTS 1388.25 1128.89 NTPC 376.92 361.69 MARUTI 12180.69 10943.99 BAJAJFINSV 1660.39 1594.4 NESTLEIND 2499.32 2265.22 COALINDIA 472.85 411.1 SBILIFE 1588.08 1506.79	BPCL	317.92	293.85
ASIANPAINT AXISBANK ONGC 284.31 254.2: TITAN 3491.72 INDUSINDBK BAJIFINANCE BAJIFINANCE ADANIPORTS 1388.25 NTPC MARUTI BAJJAJAUTO BAJJAJAUTO BAJJAJAUTO BAJJAJINSV 1660.39 BAJJAJINSV NESTLEIND COALINDIA SBILIFE 1588.08 1506.79 1594. SBILIFE 1588.08 1506.79 1594. 1586.09 1594. 1586.	HEROMOTOCO	5116.48	4838.7
AXISBANK ONGC ONGC 284.31 254.21 TITAN 3491.72 SIDUSINDBK 1406.76 BAJFINANCE ADANIPORTS 1388.25 NTPC MARUTI BAJAJFINSV 12180.69 BAJAJFINSV 1660.39 NESTLEIND COALINDIA SBILIFE SBILIFE SBILIFE SIDUS SBILIFE SBILIFE SIDUS SBILIFE SBI	BRITANNIA	5413.76	5013.6
ONGC 284.31 254.22 TITAN 3491.72 3327.3 INDUSINDBK 1406.76 1009.6 BAJFINANCE 6932.44 6617.9 ADANIPORTS 1388.25 1128.8 NTPC 376.92 361.6 MARUTI 12180.69 10943.9 BAJAJ-AUTO 9641.93 9137.4 BAJAJFINSV 1660.39 1594.9 NESTLEIND 2499.32 2265.2 COALINDIA 472.85 411.5 SBILIFE 1588.08 1506.7 <	ASIANPAINT	2952.47	2505
TITAN 3491.72 3327.1 INDUSINDBK 1406.76 1009.1 BAJFINANCE 6932.44 6617.9 ADANIPORTS 1388.25 1128.8 NTPC 376.92 361.6 MARUTI 12180.69 10943.9 BAJAJ-AUTO 9641.93 9137.4 BAJAJFINSV 1660.39 1594.0 NESTLEIND 2499.32 2265.2 COALINDIA 472.85 411. SBILIFE 1588.08 1506.7	AXISBANK	1156.66	1144.8
INDUSINDBK 1406.76 1009.0 BAJFINANCE 6932.44 6617.9 ADANIPORTS 1388.25 1128.8 NTPC 376.92 361.60 MARUTI 12180.69 10943.9 BAJAJ-AUTO 9641.93 9137.4 BAJAJFINSV 1660.39 1594.0 NESTLEIND 2499.32 2265.2 COALINDIA 472.85 411.5 SBILIFE 1588.08 1506.7	ONGC	284.31	254.25
BAJFINANCE 6932.44 6617.92 ADANIPORTS 1388.25 1128.81 NTPC 376.92 361.61 MARUTI 12180.69 10943.91 BAJAJ-AUTO 9641.93 9137.41 BAJAJFINSV 1660.39 1594.4 NESTLEIND 2499.32 2265.22 COALINDIA 472.85 411.1 SBILIFE 1588.08 1506.79	TITAN	3491.72	3327.5
ADANIPORTS NTPC 376.92 361.61 MARUTI 12180.69 10943.91 BAJAJ-AUTO 9641.93 9137.41 BAJAJFINSV 1660.39 NESTLEIND 2499.32 COALINDIA 472.85 SBILIFE 581LIFE 591.588.08 591.506.79 591.591.591.591.591.591.591.591.591.591.	INDUSINDBK	1406.76	1009.6
NTPC 376.92 361.61 MARUTI 12180.69 10943.91 BAJAJ-AUTO 9641.93 9137.41 BAJAJFINSV 1660.39 1594.61 NESTLEIND 2499.32 2265.21 COALINDIA 472.85 411.51 SBILIFE 1588.08 1506.71	BAJFINANCE	6932.44	6617.95
MARUTI 12180.69 10943.91 BAJAJ-AUTO 9641.93 9137.41 BAJAJFINSV 1660.39 1594.6 NESTLEIND 2499.32 2265.21 COALINDIA 472.85 411.1 SBILIFE 1588.08 1506.71	ADANIPORTS	1388.25	1128.85
BAJAJ-AUTO 9641.93 9137.49 BAJAJFINSV 1660.39 1594.40 NESTLEIND 2499.32 2265.29 COALINDIA 472.85 411.40 SBILIFE 1588.08 1506.79	NTPC	376.92	361.65
BAJAJFINSV 1660.39 1594.0 NESTLEIND 2499.32 2265.2 COALINDIA 472.85 411.3 SBILIFE 1588.08 1506.79	MARUTI	12180.69	10943.95
NESTLEIND 2499.32 2265.29 COALINDIA 472.85 411.8 SBILIFE 1588.08 1506.79 <t< td=""><td>BAJAJ-AUTO</td><td>9641.93</td><td>9137.45</td></t<>	BAJAJ-AUTO	9641.93	9137.45
COALINDIA 472.85 411.1 SBILIFE 1588.08 1506.75	BAJAJFINSV	1660.39	1594.4
SBILIFE 1588.08 1506.79	NESTLEIND	2499.32	2265.25
	COALINDIA	472.85	411.5
	SBILIFE	1588.08	1506.75
 			
	-	-	
	-		
			-



Weekly Expiry Mos	t Active Nifty Call Option		
Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	28-Nov-2024	25,000	4,72,788
NIFTY	28-Nov-2024	24,500	3,70,080
NIFTY	28-Nov-2024	24,300	3,26,018

Weekly Expiry Mo	st Active Nifty Put Option		
Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	28-Nov-2024	23,000	3,66,254
NIFTY	28-Nov-2024	23,500	3,51,486
NIFTY	28-Nov-2024	22,500	3,21,172

Securities in Ban For Trade Date: 27-11-2024

Nil

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
26-Nov-24	GUJTLRM	ZETA GLOBAL FUNDS PCC LIMITED - ZETA SERIES B FUND PC	SELL	1,500,000	13.92
26-Nov-24	GUJTLRM	EMINENCE GLOBAL FUND PCC- EUBILIA CAPITAL PAR FUND I	SELL	7,222,251	13.92
26-Nov-24	NIYOGIN	THINK INDIA OPPORTUNITIES MASTER FUND LP	SELL	671,365	55.65
26-Nov-24	NIYOGIN	MORGAN STANLEY ASIA (SINGAPORE) PTE.	BUY	671365	55.65

Bulk Deals (NS	SE)				
Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
26-Nov-24	TOLINS	LAROIA MONA	BUY	202000	203.15
26-Nov-24	APTUS	WESTBRIDGE CROSSOVER FUND LLC	SELL	3290044	320.39
26-Nov-24	MCON	VIKASA INDIA EIF I FUND-INCUBE GLOBAL OPPORTUNITIES	SELL	38000	157.13

Note- Executed on 26th Nov 2024. Bulk Deal Buy/Sell done by fund house is considered.





Research Analyst Registration No.

Contact

Website

mail Id

INH000002764

SMS: 'Arihant' to 56677

www.arihantcapital.com

arihant.research@arihantcapital.com

Arihant is Forbes Asia's '200 Best under a \$Billion' Company 'Best Emerging Commodities Broker' awarded by UTV Bloomberg

Disclaimer: This document has been prepared by Arihant Capital Markets Limited (hereinafter called as Arihant) and its subsidiaries and associated companies. This document does not constitute an offer or solicitation for the purchase and sale of any financial instrument by Arihant. Receipt and review of this document constitutes your agreement not to circulate, redistribute, retransmit or disclose to others the contents, opinions, conclusion, or information contained herein. This document has been prepared and issued on the basis of publicly available information, internally developed data and other sources believed to be reliable. Whilst meticulous care has been taken to ensure that the facts stated are accurate and opinions given are fair and reasonable, neither the analyst nor any employee of our company is in any way is responsible for its contents and nor is its accuracy or completeness guaranteed. This document is prepared for assistance only and is not intended to be and must not alone be taken as the basis for an investment decision. All recipients of this material should before dealing and or transacting in any of the products referred to in this material make their own investigation, seek appropriate professional advice. The investments discussed in this material may not be suitable for all investors. The recipient alone shall be fully responsible/are liable for any decision taken on the basis of this material. Arihant Capital Markets Ltd (including its affiliates) or its officers, directors, personnel and employees, including persons involved in the preparation or issuance of this material may; (a) from time to time, have positions in, and buy or sell or (b) be engaged in any other transaction and earn brokerage or other compensation in the financial instruments/products discussed herein or act as advisor or lender/borrower in respect of such securities/financial instruments/products or have other potential conflict of interest with respect to any recommendation and related information and opinions. The said persons may have acted upon and/or in a manner contradictory with the information contained here and may have a position or be otherwise interested in the investment referred to in this document before its publication. The user of this report assumes the entire risk of any use made of this data/report. Arihant especially states that it has no financial liability, whatsoever, to the users of this report.

Arihant Capital Markets Ltd

#1011 Solitaire Corporate Park Building No.10 1st Floor Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093 T. 022-42254800. Fax: 022-42254880 www.arihantcapital.com