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Friday, 27th Dec 2024

Indian Indices	Last Price	(%) Chg
NSE	23750.20	0.10
BSE	78472.48	-0.01
World Indices	Last Price	(%) Chg
Dow Jones	43325.80	0.07
Nasdaq	20020.36	-0.05
Nikkei	40074.56	1.28
Hang Seng	20057.62	-0.20
FTSE	8136.99	0.42
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	2650.57	-0.13
Silver (\$/Ounce)	30.40	0.06
Crude (\$/BBL)	69.59	-0.01
Aluminium spot (\$/mt)	2550.00	-0.43
Copper SPOT (\$/mt)	9009.00	0.54
Zinc (\$/MT)	3044.50	0.03
Natural gas \$/MMBtu	3.30	-0.45
Currency	Last Price	(%) Chg
USDINR	85.32	0.05
EURINR	88.57	0.01
Bond		
India 10 Yr Bond yield	6.77	0.01

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
360ONE	1258	1309	ASTRAL	1671	1652
AMBER	7852	7977	BALAMINES	1950	1940
KFINTECH	1589	1620	MSUMI	58.2	58.0
LLOYDSME	1163	1194	RAJESHEXPO	235	225
NEWGEN	1685	1725	SHOPERSTOP	600	592

Source: Money Control (BSE 500)

Market Technical Outlook



The Nifty opened on a subdued note traded in a narrow range with mild positive bias to close in green. On the daily chart, we are observing three consecutive narrow range body formations which suggests that markets are circumspect at current level. In coming trading session if nifty trades above 23800 then it may test 23870 – 23940 levels. On the downside, 23660 – 23580 levels may act as support for the day.

At present, prices are still trading below rising 200-days SMA (23855) & below the falling 50-days SMA (24248), one needs to adopt cautiously positive approach at current level.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Seller	-1795.86
Stock Futures	Net Buyer	3140.56
Net Future Position	Net Buyer	1344.70
Index Options	Net Seller	-86278.95
Stock Options	Net Seller	-3150.80
Net Options Position	Net Seller	-89429.75
FII In cash Segment	Net Seller	-2376.67
DII In cash Segment	Net Buyer	3336.16
Net Cash Position	Net Buyer	959.49

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
State Bank of India	3-Feb-21	336	549	63.4%
Sun Pharma	7-Aug-20	525	967	84.2%
Sun TV Network Ltd.	13-Aug-21	525	612	16.5%
Tata Chemicals Limited	24-Dec-19	297	1158	290.0%
Tata Consultancy Services Ltd.	8-Jan-18	1345	4046	200.9%
Tata motors	20-Apr-22	441	450	2.0%
Tata motors dvr	20-Apr-22	220	226	2.6%
Tata Power	20-Apr-22	249	260	4.4%
Trent Ltd.	19-Dec-18	348	1347	286.6%
Ultratech Cement Ltd.	19-Dec-18	4085	8269	102.4%
UTI Asset Management Company Ltd	13-Aug-21	1044	1217	16.6%
Vedanta Ltd	28-Jun-21	261	441	69.1%
Voltas Ltd.	27-Mar-18	614	1357	121.0%
Whirlpool Of India Ltd.	7-Dec-16	872	2550	192.3%
Wipro Limited	13-Aug-21	616	740	20.2%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (26-12-2024)
RELIANCE	1429.3	1216.55
HINDUNILVR	2537.21	2332.75
TATASTEEL	158.43	140.36
SBIN	814.26	812.45
GRASIM	2554.92	2482.05
TATAMOTORS	954.45	740.8
CIPLA	1514.11	1490.55
TATACONSUM	1098.41	900.95
ADANIENT	2997.61	2400.25
HINDALCO	657.93	628.75
BPCL	316.26	295.6
HEROMOTOCO	5105.94	4275
BRITANNIA	5402.45	4761.65
ASIANPAINT	2895.6	2262.4
AXISBANK	1162.65	1076.7
ONGC	282.32	240.25
TITAN	3464.96	3323.05
INDUSINDBK	1353.04	931.95
BAJFINANCE	6959.41	6815.75
ADANIPORTS	1381.2	1243.95
POWERGRID	320.19	310.3
KOTAKBANK	1769.23	1752.8
JSWSTEEL	923.11	914.45
NTPC	379.04	334.65
MARUTI	12166.12	10896
BAJAJ-AUTO	9732.91	8878.5
BAJAJFINSV	1663.22	1559.3
NESTLEIND	2467.25	2149.9
COALINDIA	468.28	386.6
SBILIFE	1580.92	1409.05
HDFCLIFE	651	626.4
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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	02-Jan-2025	26,500	73,324
NIFTY	02-Jan-2025	25,000	65,325
NIFTY	02-Jan-2025	24,000	63,696

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	02-Jan-2025	21,600	99,840
NIFTY	02-Jan-2025	23,800	60,900
NIFTY	02-Jan-2025	22,000	57,906

Securities in Ban For Trade Date: 27-12-2024

NIL

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
26-Dec-24	SGMART	OAKLANE CAPITAL MANAGEMENT LLP	BUY	1,800,000	370.12

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
26-Dec-24	AARTIPHARM	ABAKKUS ASSET MANAGER PRIVATE LIMITED	BUY	548811	575.08
26-Dec-24	AARTIPHARM	ABAKKUS ASSET MANAGER PRIVATE LIMITED	BUY	521161	575
26-Dec-24	AARTIPHARM	ORCHID FAMILY TRUST	SELL	497750	575
26-Dec-24	AARTIPHARM	TULIP FAMILY TRUST	SELL	502250	575
26-Dec-24	EPACK	INDIA ADVANTAGE FUND S4-I	SELL	561000	500.12
26-Dec-24	MOBIKWIK	PEAK XV PARTNERS INVESTMENT HOLDINGS III	SELL	1201611	679.38

 Note- Executed on 26th Dec 2024. Bulk Deal Buy/Sell done by fund house is considered.

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