

Friday, 28<sup>th</sup> Mar 2025

Indian Indices	Last Price	(%) Chg
NSE	23591.95	0.45
BSE	77606.43	0.41
World Indices	Last Price	(%) Chg
Dow Jones	42299.70	-0.37
Nasdaq	17804.03	-0.53
Nikkei	37011.66	-2.09
Hang Seng	23386.36	-0.82
FTSE	8666.12	-0.27
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	3113.31	0.73
Silver (\$/Ounce)	35.28	0.58
Crude (\$/BBL)	69.93	0.01
Aluminium spot (\$/mt)	2561.85	-1.71
Copper SPOT (\$/mt)	9811.25	-0.47
Zinc (\$/MT)	2890.00	-0.27
Natural gas \$/MMBtu	3.90	-0.33
Currency	Last Price	(%) Chg
USDINR	85.68	0.05
EURINR	92.46	-0.06
Bond		
India 10 Yr Bond yield	6.60	-0.45

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
AAVAS	2084	2100	EQUITASBNK	56	54
CHAMBLFERT	620	632	HPPSTMND	610	609
--	--	--	MAHLIFE	315	290
--	--	--	METRO	1041	890
--	--	--	SONABLW	467	462

Source: Money Control (BSE 500)

## Market Technical Outlook



The Nifty opened lower but as the day progress we witness recovery from lower levels. On the daily chart, we are observing prices tested “Upward gap area” which generally act as a support area. This suggests that we may see some consolidation at present levels. In coming trading session if nifty trades below 23510 level, then it may test 23430 – 23350 levels. On the upside, 23650 – 23800 may act as resistance for the day.

**We still maintain our stance that 23600 – 23800 is strong supply zone on daily closing basis. Hence, one needs to adopt cautious approach at current level.**

## Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buyer	838.85
Stock Futures	Net Buyer	2487.72
<b>Net Future Position</b>	<b>Net Buyer</b>	<b>3326.57</b>
Index Options	Net Seller	-19949.00
Stock Options	Net Seller	-606.09
<b>Net Options Position</b>	<b>Net Seller</b>	<b>-20555.09</b>
FII In cash Segment	Net Buyer	11111.25
DII In cash Segment	Net Buyer	2517.70
<b>Net Cash Position</b>	<b>Net Buyer</b>	<b>13628.95</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
State Bank of India	3-Feb-21	336	549	63.4%
Sun Pharma	7-Aug-20	525	967	84.2%
Sun TV Network Ltd.	13-Aug-21	525	612	16.5%
Tata Chemicals Limited	24-Dec-19	297	1158	290.0%
Tata Consultancy Services Ltd.	8-Jan-18	1345	4046	200.9%
Tata motors	20-Apr-22	441	450	2.0%
Tata motors dvr	20-Apr-22	220	226	2.6%
Tata Power	20-Apr-22	249	260	4.4%
Trent Ltd.	19-Dec-18	348	1347	286.6%
Ultratech Cement Ltd.	19-Dec-18	4085	8269	102.4%
UTI Asset Management Company Ltd	13-Aug-21	1044	1217	16.6%
Vedanta Ltd	28-Jun-21	261	441	69.1%
Voltas Ltd.	27-Mar-18	614	1357	121.0%
Whirlpool Of India Ltd.	7-Dec-16	872	2550	192.3%
Wipro Limited	13-Aug-21	616	740	20.2%

**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (27-03-2025)
INFY	1820.19	1603.55
WIPRO	278.73	272.2
RELIANCE	1362.28	1278.2
LT	3556.51	3501.6
ITC	443	409.45
HCLTECH	1726.74	1630.15
HINDUNILVR	2535.32	2244.65
SBIN	801.26	772.3
DRREDDY	1281.42	1162.2
TATAMOTORS	867.24	668.55
CIPLA	1522.25	1482.9
TATACONSUM	1055.22	973.55
ADANIENT	2738.78	2363.35
M&M	2892.56	2733
BPCL	303.87	276.06
HEROMOTOCO	4846.99	3772.05
SUNPHARMA	1750.16	1731.45
BRITANNIA	5362.32	4841.2
ASIANPAINT	2704.44	2338.1
AXISBANK	1136.35	1098.35
ONGC	273.77	242.17
TITAN	3381.96	3087.65
APOLLOHOSP	6756.33	6492.05
TRENT	6303.62	5422.3
INDUSINDBK	1176.45	673.55
ADANIPILOTS	1315.81	1196.75
POWERGRID	316.72	295.5
TCS	4117.59	3651.2
TECHM	1606.59	1423.9
NTPC	370.5	360.65
MARUTI	12041.19	11721.95
BAJAJ-AUTO	9556.49	7974.3
NESTLEIND	2372.47	2242.05
COALINDIA	443.43	396.85
SBILIFE	1582.56	1544.9
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**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	03-Apr-2025	25,400	1,60,850
NIFTY	03-Apr-2025	24,500	96,457
NIFTY	03-Apr-2025	25,000	83,663

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	03-Apr-2025	22,500	60,840
NIFTY	03-Apr-2025	22,000	56,662
NIFTY	03-Apr-2025	23,000	54,799

**Securities in Ban For Trade Date: 28-03-2025**

NIL

**Bulk Deals (BSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
27-Mar-25	REPRO	MOHIT RAMGOPAL AGRAWAL	BUY	115,000	402.19
27-Mar-25	REPRO	HARIT EXPORTS LIMITED	SELL	115,000	402.19

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
27-Mar-25	BEML	MOTILAL OSWAL MUTUAL FUND	BUY	266666	3048.3
27-Mar-25	CYIENTDLM	MOTILAL OSWAL MUTUAL FUND	BUY	530571	436.09
27-Mar-25	GULPOLY	INTERNATIONAL CONVEYORS LIMITED	BUY	344668	177.4
27-Mar-25	JBCHEPHARM	KOTAK MAHINDRA MUTUAL FUND	BUY	1230769	1625
27-Mar-25	MFSL	ICICI PRUDENTIAL MUTUAL FUND	BUY	2922662	1112
27-Mar-25	SBC	SBC INFOTECH LIMITED	BUY	3227913	12.43
27-Mar-25	SDREAMS	MATHEW CYRIAC	BUY	755000	88
27-Mar-25	SHRIRAMPPS	PLEASURE WORK HOMES PRIVATE LIMITED	BUY	860000	72.55
27-Mar-25	CRAYONS	AUTHUM INVESTMENT & INFRASTRUCTURE LIMITED	SELL	341000	45
27-Mar-25	FONEBOX	ACCOR OPPORTUNITIES GROWTH FAMILY PRIVATE TRUST	SELL	69000	90.4
27-Mar-25	GULPOLY	ELPRO INTERNATIONAL LIMITED	SELL	562117	177.66
27-Mar-25	IDEAFORGE	MOTILAL OSWAL MUTUAL FUND	SELL	310035	344.39
27-Mar-25	JBCHEPHARM	TAU INVESTMENT HOLDINGS PTE LIMITED	SELL	2245786	1625.01
27-Mar-25	JBCHEPHARM	TAU INVESTMENT HOLDINGS PTE LIMITED	SELL	2245786	1625
27-Mar-25	JBCHEPHARM	TAU INVESTMENT HOLDINGS PTE LIMITED	SELL	2245787	1625
27-Mar-25	JBCHEPHARM	TAU INVESTMENT HOLDINGS PTE LIMITED	SELL	2245786	1625.34
27-Mar-25	KABRAEXTRU	GP EMERGING MARKETS STRATEGIES LP	SELL	186930	291.6
27-Mar-25	KABRAEXTRU	UNIVERSITY OF NOTRE DAME DU LAC	SELL	266629	291.6
27-Mar-25	MEDICO	KAUSHIK PURNASHANKAR BORISAGAR	SELL	475236	45.55
27-Mar-25	MEDICO	PASHUPATI CAPITA SER PVT LTD	SELL	508153	45.74
27-Mar-25	MEDICO	VISHAL MAHESH WAGHELA	SELL	596911	45.55
27-Mar-25	MFSL	MAX VENTURES INVESTMENT HOLDINGS PRIVATE LIMITED	SELL	5500000	1112
27-Mar-25	TFCILTD	EKTA HALWASIYA	SELL	2110794	163.78

Note- Executed on 27<sup>th</sup> Mar 2025. Bulk Deal Buy/Sell done by fund house is considered.

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