

Monday, 28th Apr 2025

Indian Indices	Last Price	(%) Chg
NSE	24039.35	-0.86
BSE	79212.53	-0.74
World Indices	Last Price	(%) Chg
Dow Jones	40113.50	0.05
Nasdaq	17382.94	1.26
Nikkei	35887.89	0.51
Hang Seng	21921.65	-0.27
FTSE	8415.25	0.09
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	3303.12	0.17
Silver (\$/Ounce)	32.74	-0.80
Crude (\$/BBL)	63.20	0.30
Aluminium spot (\$/mt)	2437.40	-0.91
Copper SPOT (\$/mt)	9358.30	-0.49
Zinc (\$/MT)	2640.20	-0.38
Natural gas \$/MMBtu	3.14	1.09
Currency	Last Price	(%) Chg
USDINR	85.38	0.10
EURINR	97.02	-0.12
Bond		
India 10 Yr Bond yield	6.36	0.63

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ANURAS	857	867	--	--	--
DALBHARAT	1965	2017	--	--	--
JKCEMENT	5243	5322	--	--	--
ULTRACEMCO	12236	12300	--	--	--
UPL	662	690	--	--	--

Source: Money Control (BSE 500)

Market Technical Outlook



The Nifty opened higher but was unable to sustain the opening gains which led nifty to close in red. On the daily chart, we are observing that nifty has closed below the low of the “bearish hanging man” candlestick pattern formed on 23rd April 2025 (Low of 24119). Further, we are observing a negative divergence on RSI. Combining both the above parameter it is evident that momentum on the downside may continue. In coming trading session if nifty trades below 23970 level then it may test 23910 – 23840 levels. On the upside, 24140 - 24255 levels may act as resistance for the day.

We maintain our earlier stance that looking at the current price action it is evident that a minor correction or a consolidation from current level cannot be ruled out. Hence one needs to adopt cautiously positive approach at current level as stock specific activity is likely to continue.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Seller	-1672.34
Stock Futures	Net Buyer	1901.71
Net Future Position	Net Buyer	229.37
Index Options	Net Seller	-59359.13
Stock Options	Net Seller	-1745.41
Net Options Position	Net Seller	-61101.54
FII In cash Segment	Net Buyer	2952.33
DII In cash Segment	Net Buyer	3539.85
Net Cash Position	Net Buyer	5892.18

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
State Bank of India	3-Feb-21	336	549	63.4%
Sun Pharma	7-Aug-20	525	967	84.2%
Sun TV Network Ltd.	13-Aug-21	525	612	16.5%
Tata Chemicals Limited	24-Dec-19	297	1158	290.0%
Tata Consultancy Services Ltd.	8-Jan-18	1345	4046	200.9%
Tata motors	20-Apr-22	441	450	2.0%
Tata motors dvr	20-Apr-22	220	226	2.6%
Tata Power	20-Apr-22	249	260	4.4%
Trent Ltd.	19-Dec-18	348	1347	286.6%
Ultratech Cement Ltd.	19-Dec-18	4085	8269	102.4%
UTI Asset Management Company Ltd	13-Aug-21	1044	1217	16.6%
Vedanta Ltd	28-Jun-21	261	441	69.1%
Voltas Ltd.	27-Mar-18	614	1357	121.0%
Whirlpool Of India Ltd.	7-Dec-16	872	2550	192.3%
Wipro Limited	13-Aug-21	616	740	20.2%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (25-04-2025)
INFY	1812.85	1480.2
WIPRO	278.35	240.9
RELIANCE	1341.08	1300.4
LT	3528.36	3272.1
ITC	444.49	427.8
HCLTECH	1728.69	1578.2
HINDUNILVR	2521.51	2332.2
TATASTEEL	147.44	138.85
DRREDDY	1274.23	1174.8
TATAMOTORS	837.72	655.25
ADANIENT	2667.31	2354.3
M&M	2875.15	2864.2
HINDALCO	656.03	622.1
HEROMOTOCO	4689.7	3895.5
ASIANPAINT	2661.4	2431.6
ONGC	270.97	246.33
TITAN	3363.79	3357
TRENT	6292.03	5145
INDUSINDBK	1112.54	822.35
ADANIPORTS	1293.29	1193
POWERGRID	314.46	306.5
TCS	4073.73	3448
TECHM	1602.01	1462
NTPC	369.6	356.45
MARUTI	11982.65	11698
BAJAJ-AUTO	9408.95	8034
COALINDIA	436.11	393.15
ETERNAL	248.01	228.81
JIOFIN	296.91	253.05
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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	30-Apr-2025	25,000	1,39,370
NIFTY	30-Apr-2025	24,500	1,17,334
NIFTY	30-Apr-2025	26,100	1,13,264

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	30-Apr-2025	23,500	89,447
NIFTY	30-Apr-2025	23,000	84,766
NIFTY	30-Apr-2025	24,000	76,343

Securities in Ban For Trade Date: 28-04-2025

N.A

Bulk Deals (BSE)

N.A

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
25-Apr-25	E2E	LARSEN & TOUBRO LIMITED	BUY	122625	2122.42
25-Apr-25	IDEA	GOLDMAN SACHS (SINGAPORE) PTE - ODI	BUY	598643729	7.65
25-Apr-25	IDEA	NOKIA SOLUTIONS AND NETWORKS INDIA PRIVATE LIMITED	SELL	1027027024	7.65

 Note- Executed on 25th Apr 2025. Bulk Deal Buy/Sell done by fund house is considered.

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