

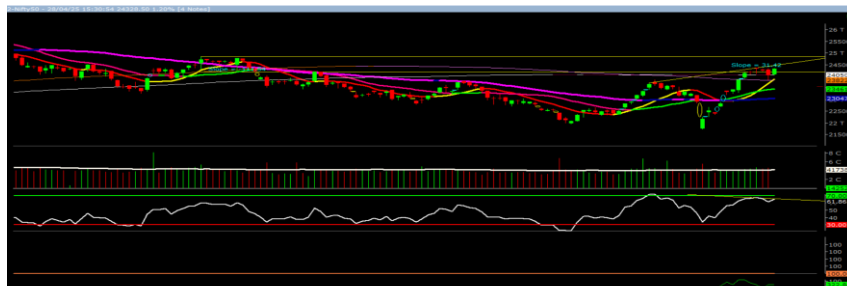
Tuesday, 29<sup>th</sup> Apr 2025

Indian Indices	Last Price	(%) Chg
NSE	24328.50	1.20
BSE	80218.37	1.27
World Indices	Last Price	(%) Chg
Dow Jones	40227.59	0.28
Nasdaq	17366.13	-0.10
Nikkei	35839.99	0.38
Hang Seng	22070.89	0.45
FTSE	8417.34	0.02
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	3323.90	-0.70
Silver (\$/Ounce)	32.95	-0.17
Crude (\$/BBL)	61.74	-0.50
Aluminium spot (\$/mt)	2435.30	-0.09
Copper SPOT (\$/mt)	9386.30	-0.12
Zinc (\$/MT)	2648.30	0.29
Natural gas \$/MMBtu	3.33	0.30
Currency	Last Price	(%) Chg
USDINR	85.10	0.01
EURINR	96.93	-0.33
Bond		
India 10 Yr Bond yield	6.36	0.63

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ANURAS	860	879	RKFORGE	625	579
KIMS	672	707	SCHENIDER	598	550
ULTRACEMCO	12108	12341	--	--	--
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Source: Money Control (BSE 500)

### Market Technical Outlook



The Nifty opened higher and momentum on the upside intensified as the day progressed which led nifty to close in green but was unable to sustain the opening gains which led nifty to close in red. We maintain our stance that on the daily chart RSI is still giving a negative divergence on RSI. In coming trading session if nifty trades below 24265 level then it may test 24220 - 24135 levels. On the upside, 24430 - 24525 levels may act as resistance for the day.

Broadly, looking at the RSI negative divergence we are of the opinion that there is a possibility of minor correction or a consolidation from current levels. Hence one needs to adopt cautiously positive approach at current level as stock specific activity is likely to continue.

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buyer	2210.51
Stock Futures	Net Buyer	5244.77
<b>Net Future Position</b>	<b>Net Buyer</b>	<b>8455.28</b>
Index Options	Net Seller	-8894.68
Stock Options	Net Seller	-999.58
<b>Net Options Position</b>	<b>Net Seller</b>	<b>-9894.26</b>
FII In cash Segment	Net Buyer	2474.10
DII In cash Segment	Net Buyer	2817.64
<b>Net Cash Position</b>	<b>Net Buyer</b>	<b>5291.74</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
State Bank of India	3-Feb-21	336	549	63.4%
Sun Pharma	7-Aug-20	525	967	84.2%
Sun TV Network Ltd.	13-Aug-21	525	612	16.5%
Tata Chemicals Limited	24-Dec-19	297	1158	290.0%
Tata Consultancy Services Ltd.	8-Jan-18	1345	4046	200.9%
Tata motors	20-Apr-22	441	450	2.0%
Tata motors dvr	20-Apr-22	220	226	2.6%
Tata Power	20-Apr-22	249	260	4.4%
Trent Ltd.	19-Dec-18	348	1347	286.6%
Ultratech Cement Ltd.	19-Dec-18	4085	8269	102.4%
UTI Asset Management Company Ltd	13-Aug-21	1044	1217	16.6%
Vedanta Ltd	28-Jun-21	261	441	69.1%
Voltas Ltd.	27-Mar-18	614	1357	121.0%
Whirlpool Of India Ltd.	7-Dec-16	872	2550	192.3%
Wipro Limited	13-Aug-21	616	740	20.2%

**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (28-04-2025)
INFY	1812.02	1481
WIPRO	278.21	240.7
LT	3526.85	3325
ITC	444.6	428.75
HCLTECH	1728.85	1550
HINDUNILVR	2520.36	2317.6
TATASTEEL	147.28	141.99
DRREDDY	1273.72	1202.4
TATAMOTORS	836.09	668
ADANIENT	2663.41	2369.1
HINDALCO	655.68	628.85
HEROMOTOCO	4681.51	3920.6
ASIANPAINT	2658.95	2446.2
ONGC	270.78	250.5
TRENT	6289.98	5209
INDUSINDBK	1109.52	830.5
ADANIPORTS	1291.82	1207
POWERGRID	314.31	308.45
TCS	4070.88	3441
TECHM	1602.01	1461
NTPC	369.5	360.5
MARUTI	11981.18	11809
BAJAJ-AUTO	9401.26	8097.5
COALINDIA	435.63	397.05
ETERNAL	248.1	226.7
JIOFIN	296.43	258
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### Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	30-Apr-2025	25,000	1,67,239
NIFTY	30-Apr-2025	26,100	1,42,299
NIFTY	30-Apr-2025	24,500	1,41,322

### Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	30-Apr-2025	24,000	1,64,914
NIFTY	30-Apr-2025	24,200	1,06,924
NIFTY	30-Apr-2025	23,500	1,02,559

### Securities in Ban For Trade Date: 29-04-2025

RBLBANK

### Bulk Deals (BSE)

N.A

### Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
28-Apr-25	RBLBANK	SOCIETE GENERALE	BUY	3675496	203.99
28-Apr-25	RBLBANK	SOCIETE GENERALE	SELL	36097	194

Note- Executed on 28<sup>th</sup> Apr 2025. Bulk Deal Buy/Sell done by fund house is considered.

Research Analyst Registration No.

INH000002764

Contact

SMS: 'Arihant' to 56677

Website

[www.arihantcapital.com](http://www.arihantcapital.com)

mail Id

[arihant.research@arihantcapital.com](mailto:arihant.research@arihantcapital.com)

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## Arihant Capital Markets Ltd

#1011 Solitaire Corporate Park Building No.10 1<sup>st</sup> Floor  
Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093  
T. 022-42254800. Fax: 022-42254880  
[www.arihantcapital.com](http://www.arihantcapital.com)