

Thursday, 29th May 2025

Indian Indices	Last Price	(%) Chg
NSE	24752.45	-0.30
BSE	81312.32	-0.29
World Indices	Last Price	(%) Chg
Dow Jones	42098.70	-0.58
Nasdaq	19100.94	-0.51
Nikkei	38355.70	1.68
Hang Seng	23333.48	0.32
FTSE	8726.01	-0.59
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	3301.19	-0.64
Silver (\$/Ounce)	33.31	0.45
Crude (\$/BBL)	62.66	1.33
Aluminium spot (\$/mt)	2470.55	-0.52
Copper SPOT (\$/mt)	9598.70	0.33
Zinc (\$/MT)	2702.60	0.51
Natural gas \$/MMBtu	3.55	0.57
Currency	Last Price	(%) Chg
USDINR	85.48	0.12
EURINR	96.21	-0.23
Bond		
India 10 Yr Bond yield	6.22	-0.14

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
APLAPOLLO	1835	1853	--	--	--
BEL	390	393	--	--	--
BHARTIHEXA	1780	1827	--	--	--
ERIS	1609	1619	--	--	--
GRSE	2890	2944	--	--	--

Source: Money Control (BSE 500)

Market Technical Outlook



The Nifty opened on a subdued note, traded in a narrow range with negative bias to close in red. On the daily chart, prices, for two consecutive trading session has close below the 10-day Simple Moving Average (SMA) at 24,856, while still trading above the 21-day SMA at 24,632 suggesting that the underlying trend remains positive. In the upcoming trading session, a move above the 24,860 level could lead the index to test the 24,935 – 25,040 levels. On the downside, support is likely to emerge around the 24,710 – 24,590 levels. **Although prices are currently trading below the 10-day Simple Moving Average (SMA), they remain above both the 21-day SMA and the 200-day SMA at 24,059 reinforcing the broader bullish trend. However, the ongoing negative divergence in the Relative Strength Index (RSI) warrants a cautious approach in the near term, as it may indicate weakening momentum despite the overall positive market structure.**

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Seller	-2100.20
Stock Futures	Net Seller	-3813.44
Net Future Position	Net Seller	-5913.64
Index Options	Net Seller	-98784.50
Stock Options	Net Seller	-3692.10
Net Options Position	Net Seller	102476.6
FII In cash Segment	Net Buyer	4662.92
DII In cash Segment	Net Buyer	7911.99
Net Cash Position	Net Buyer	12574.91

Guru Call: From the expert's desk
Port

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
State Bank of India	3-Feb-21	336	549	63.4%
Sun Pharma	7-Aug-20	525	967	84.2%
Sun TV Network Ltd.	13-Aug-21	525	612	16.5%
Tata Chemicals Limited	24-Dec-19	297	1158	290.0%
Tata Consultancy Services Ltd.	8-Jan-18	1345	4046	200.9%
Tata motors	20-Apr-22	441	450	2.0%
Tata motors dvr	20-Apr-22	220	226	2.6%
Tata Power	20-Apr-22	249	260	4.4%
Trent Ltd.	19-Dec-18	348	1347	286.6%
Ultratech Cement Ltd.	19-Dec-18	4085	8269	102.4%
UTI Asset Management Company Ltd	13-Aug-21	1044	1217	16.6%
Vedanta Ltd	28-Jun-21	261	441	69.1%
Voltas Ltd.	27-Mar-18	614	1357	121.0%
Whirlpool Of India Ltd.	7-Dec-16	872	2550	192.3%
Wipro Limited	13-Aug-21	616	740	20.2%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (28-05-2025)
INFY	1788.38	1571.8
WIPRO	276.56	247.43
ITC	442.82	420.2
HCLTECH	1732.88	1660
HINDUNILVR	2485.9	2362
DRREDDY	1258.25	1242.6
GRASIM	2594.49	2577.6
TATAMOTORS	799.23	717.95
CIPLA	1517.14	1467
ADANIENT	2596.13	2515
HINDALCO	653.05	649.95
HEROMOTOCO	4538.88	4362.2
SUNPHARMA	1780.53	1666.4
ASIANPAINT	2591.81	2303.2
ONGC	262.75	242.67
TRENT	6279.44	5559
INDUSINDBK	1045.05	805.15
POWERGRID	309.87	291.15
ULTRACEMCO	11347.07	11238
TCS	3994.93	3497.7
TECHM	1607.27	1580.3
NTPC	364.5	340.05
BAJAJ-AUTO	9274.52	8849
COALINDIA	424.21	398.2
ETERNAL	248.85	224.18
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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	29-May-2025	26,000	2,76,182
NIFTY	29-May-2025	25,000	1,75,242
NIFTY	29-May-2025	25,500	1,71,721

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	29-May-2025	24,000	1,54,475
NIFTY	29-May-2025	24,500	1,07,520
NIFTY	29-May-2025	24,800	1,06,360

Securities in Ban For Trade Date: 29-05-2025

NIL

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
28-May-25	ADFFOODS	INFINITY CAPITAL	BUY	1,685,653	225
28-May-25	ADFFOODS	ABAKKUS EMERGING OPPORTUNITIES FUND 1	SELL	1,686,435	225.00
28-May-25	ISCITRUST	MOTILAL OSWAL FINVEST LIMITED	BUY	2,000,000	120.00
28-May-25	ISCITRUST	BARODA BNP PARIBAS MUTUAL FUND	SELL	2000000	120

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
28-May-25	DCCL	NINE ALPS OPPORTUNITY FUND	BUY	108000	65.15
28-May-25	DCCL	SMC GLOBAL SECURITIES LIMITED	BUY	414000	65.07
28-May-25	DCCL	GOLDENDUNES BUILDERS AND DEVELOPERS PRIVATE LIMITED	BUY	100000	61.9
28-May-25	DCCL	PARADISE MOON INVESTMENT FUND-I	BUY	74000	65.15
28-May-25	DCCL	ASTORNE CAPITAL VCC ARVEN	SELL	90000	64.07
28-May-25	DCCL	CHHATISGARH INVESTMENTS LIMITED	SELL	92000	63.26

Note- Executed on 28th May 2025. Bulk Deal Buy/Sell done by fund house is considered.

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