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Wednesday, 29<sup>th</sup> Jan 2025

Indian Indices	Last Price	(%) Chg
NSE	23163.10	0.90
BSE	76532.96	0.83
World Indices	Last Price	(%) Chg
Dow Jones	44713.52	-0.31
Nasdaq	19632.32	-0.51
Nikkei	39498.57	0.21
Hang Seng	20225.11	0.14
FTSE	8557.81	0.28
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	2797.42	0.14
Silver (\$/Ounce)	31.63	0.75
Crude (\$/BBL)	72.67	0.07
Aluminium spot (\$/mt)	2621.95	1.76
Copper SPOT (\$/mt)	9068.55	-0.09
Zinc (\$/MT)	2788.95	0.02
Natural gas \$/MMBtu	3.16	-0.44
Currency	Last Price	(%) Chg
USDINR	86.64	0.02
EURINR	90.26	-0.02
Bond		
India 10 Yr Bond yield	6.68	0.09

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
JKCEMENT	4875	4969	ANURAS	655	633
--	--	--	BHEL	199	185
--	--	--	KPITTECH	1369	1223
--	--	--	SPARC	159	158
--	--	--	TATACOMM	1556	1551

Source: Money Control (BSE 500)

## Market Technical Outlook



The Nifty opened higher, trade with positive bias through the day to close in green. On the daily chart, we are observing that prices have reclaimed the 10-day SMA (23128). This suggests that a pullback rally is in offing. In coming trading session if nifty trades above 23200 the it may test 23280 – 23360 levels. On the downside, 23050 -29980 levels may act as support for the day.

**At present looking at the current price action it is evident that a pullback rally is in offing. Hence, one needs to adopt cautiously positive approach at current level.**

## Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buyer	165.78
Stock Futures	Net Buyer	2868.08
<b>Net Future Position</b>	<b>Net Buyer</b>	<b>3033.86</b>
Index Options	Net Buyer	21593.10
Stock Options	Net Buyer	4345.71
<b>Net Options Position</b>	<b>Net Buyer</b>	<b>25938.81</b>
FII In cash Segment	Net Seller	-2586.43
DII In cash Segment	Net Buyer	1792.71
<b>Net Cash Position</b>	<b>Net Seller</b>	<b>-793.72</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
State Bank of India	3-Feb-21	336	549	63.4%
Sun Pharma	7-Aug-20	525	967	84.2%
Sun TV Network Ltd.	13-Aug-21	525	612	16.5%
Tata Chemicals Limited	24-Dec-19	297	1158	290.0%
Tata Consultancy Services Ltd.	8-Jan-18	1345	4046	200.9%
Tata motors	20-Apr-22	441	450	2.0%
Tata motors dvr	20-Apr-22	220	226	2.6%
Tata Power	20-Apr-22	249	260	4.4%
Trent Ltd.	19-Dec-18	348	1347	286.6%
Ultratech Cement Ltd.	19-Dec-18	4085	8269	102.4%
UTI Asset Management Company Ltd	13-Aug-21	1044	1217	16.6%
Vedanta Ltd	28-Jun-21	261	441	69.1%
Voltas Ltd.	27-Mar-18	614	1357	121.0%
Whirlpool Of India Ltd.	7-Dec-16	872	2550	192.3%
Wipro Limited	13-Aug-21	616	740	20.2%

**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (29-01-2025)
RELIANCE	1403.35	1235.5
LT	3602.77	3449.7
ITC	441.3	433.35
HINDUNILVR	2545.97	2383.95
TATASTEEL	155.62	130.8
SBIN	815.54	758.45
DRREDDY	1286.27	1181.2
GRASIM	2576.92	2453
TATAMOTORS	926.46	752.5
CIPLA	1513.79	1423.95
TATACONSUM	1075.92	960.5
ADANIENT	2909.11	2318.6
HINDALCO	663.34	584.1
BPCL	313.51	257
HEROMOTOCO	5049.66	4072.45
BEL	286.94	267.2
BRITANNIA	5405.78	5030.5
ASIANPAINT	2825.87	2223.15
AXISBANK	1157.86	983.4
ONGC	280.84	251.4
TITAN	3424.64	3370.75
TRENT	6159.7	5597.15
INDUSINDBK	1285.84	948.3
SHRIRAMFIN	582.17	553.5
ADANI PORTS	1360.6	1096.95
POWERGRID	323.07	287.85
TCS	4137.66	4099.8
NTPC	377.3	321.25
MARUTI	12126.22	11977.9
BAJAJ-AUTO	9714.54	8625.85
NESTLEIND	2423.54	2180.7
COALINDIA	461.15	379.45
SBILIFE	1576.4	1460.9
HDFCLIFE	650.1	628.35
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**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	30-Jan-2025	24,000	5,07,582
NIFTY	30-Jan-2025	23,000	3,08,820
NIFTY	30-Jan-2025	23,500	3,06,014

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	30-Jan-2025	23,000	4,97,300
NIFTY	30-Jan-2025	22,000	4,73,832
NIFTY	30-Jan-2025	22,500	4,10,249

**Securities in Ban For Trade Date: 30-01-2025**

Nil

**Bulk Deals (BSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
29-Jan-25	SEIL	ALBULA INVESTMENT FUND LTD	SELL	850,000	122
29-Jan-25	SEIL	ELYSIAN WEALTH FUND	BUY	848,676	122.00

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
29-Jan-25	AVALON	AXIS MUTUAL FUND	BUY	735632	621
29-Jan-25	AVALON	HDFC FOCUSED 30 FUND	SELL	745000	620.94

**Note-** Executed on 29<sup>th</sup> Jan 2025. Bulk Deal Buy/Sell done by fund house is considered.

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