

Wednesday, 30<sup>th</sup> July 2025

| Indian Indices         | Last Price | (%) Chg |
|------------------------|------------|---------|
| NSE                    | 24821.10   | 0.57    |
| BSE                    | 81337.95   | 0.55    |
| World Indices          | Last Price | (%) Chg |
| Dow Jones              | 44632.99   | -0.46   |
| Nasdaq                 | 21098.29   | -0.38   |
| Nikkei                 | 40682.14   | 0.02    |
| Hang Seng              | 25474.23   | -0.20   |
| FTSE                   | 9136.32    | 0.60    |
| Commodity              | Last Price | (%) Chg |
| GOLD(\$/ounce)         | 3383.42    | 0.07    |
| Silver (\$/Ounce)      | 38.31      | 0.08    |
| Crude (\$/BBL)         | 69.09      | -0.17   |
| Aluminium spot (\$/mt) | 2608.00    | -1.00   |
| Copper SPOT (\$/mt)    | 9807.65    | -0.03   |
| Zinc (\$/MT)           | 2816.40    | -0.04   |
| Natural gas \$/MMBtu   | 3.14       | -0.47   |
| Currency               | Last Price | (%) Chg |
| USDINR                 | 87.10      | 0.09    |
| EURINR                 | 100.73     | 0.16    |
| Bond                   | Last Price | (%) Chg |
| India 10 Yr Bond yield | 6.36       | -0.06   |

| 52 Wk High |             |            | 52 Wk Low |             |           |
|------------|-------------|------------|-----------|-------------|-----------|
| Company    | Close Price | 52 Wk High | Company   | Close Price | 52 Wk Low |
| EIDPARRY   | 1211        | 1222       | COLPAL    | 2215        | 2196      |
| HDFCAMC    | 5630        | 5670       | FIVESTAR  | 652         | 592       |
| LAURUSLAB  | 909         | 913        | TCS       | 3056        | 3041      |
| SHYAMMETL  | 989         | 999        | TEJASNET  | 592         | 566       |
| TORNTPHARM | 3778        | 3784       | --        | --          | --        |

Source: Money Control (BSE 500)

## Market Technical Outlook



The Nifty opened lower but witnessed a smart recovery from the day's low to close in the green. On the daily chart, a candlestick formation resembling a **bullish engulfing pattern** is observed. In the upcoming trading session, a trade and close above **24,847** will confirm the bullish implication of this pattern, potentially driving the index towards **24,960 – 25,050** levels. On the downside, **24,750 – 24,680** levels are expected to act as immediate support.

Broadly, the market is experiencing a pullback rally within a lower top-lower bottom formation, and the index needs to reclaim the 50-day SMA (25,053) to sustain upward momentum. Hence, traders are advised to maintain a cautiously positive approach at current levels, while stock-specific activity is likely to persist.

## Foreign Institutional Investments (FII's) Activities

| Name of Segment             | Net Buyer/seller | Rs In Cr       |
|-----------------------------|------------------|----------------|
| Index Futures               | Net Seller       | -1117.29       |
| Stock Futures               | Net Buyer        | 3207.00        |
| <b>Net Future Position</b>  | <b>Net Buyer</b> | <b>2089.71</b> |
| Index Options               | Net Buyer        | 1850.62        |
| Stock Options               | Net Buyer        | 367.33         |
| <b>Net Options Position</b> | <b>Net Buyer</b> | <b>2217.95</b> |
| FII In cash Segment         | Net Seller       | -4636.60       |
| DII In cash Segment         | Net Buyer        | 6146.82        |
| <b>Net Cash Position</b>    | <b>Net Buyer</b> | <b>1510.22</b> |

**Guru Call: From the expert's desk**

| Company                                      | Reco Date | Reco Price (Buy on dips) | High till date | Return% |
|----------------------------------------------|-----------|--------------------------|----------------|---------|
| Adani Power                                  | 20-Apr-22 | 235                      | 345            | 46.6%   |
| Adani Wilmar Ltd                             | 20-Apr-22 | 668                      | 878            | 31.5%   |
| Aditya Birla Capital Ltd                     | 13-Aug-21 | 124                      | 139            | 12.5%   |
| Aditya Birla Fashion and Retail Ltd          | 8-Feb-21  | 164                      | 322            | 95.9%   |
| Apcotex Industries Limited                   | 13-Aug-21 | 343                      | 679            | 98.0%   |
| Asian Paints Ltd.                            | 30-Mar-17 | 1068                     | 3590           | 236.1%  |
| Avenue Supermarts Ltd.                       | 31-Jul-17 | 899                      | 5900           | 556.6%  |
| Axis Bank Ltd.                               | 10-Apr-18 | 519                      | 867            | 67.0%   |
| Bajaj Finance Ltd                            | 20-Apr-22 | 7033                     | 7295           | 3.7%    |
| Bajaj Finserv Ltd                            | 1-Nov-16  | 3417                     | 19325          | 465.6%  |
| Bajaj Holdings And Investment Ltd            | 19-May-16 | 1499                     | 6598           | 340.1%  |
| CDSL                                         | 17-Sep-20 | 486                      | 1734           | 256.9%  |
| Chola finance                                | 25-Sep-20 | 239                      | 770            | 222.6%  |
| Chola Holding                                | 23-Sep-20 | 392                      | 763            | 94.7%   |
| Cipla Ltd                                    | 20-Mar-17 | 597                      | 1083           | 81.3%   |
| Colgate Palmolive                            | 16-Sep-19 | 1314                     | 1823           | 38.7%   |
| D. P. Abhushan Ltd                           | 20-Apr-22 | 396                      | 495            | 25.0%   |
| Dabur India                                  | 22-Oct-19 | 466                      | 659            | 41.4%   |
| DLF Ltd                                      | 10-Apr-19 | 194                      | 450            | 131.6%  |
| Dr Reddy                                     | 4-Aug-20  | 4530                     | 5615           | 24.0%   |
| Emami Limited                                | 26-Jun-19 | 290                      | 622            | 114.2%  |
| Finolex Cables Ltd                           | 8-Feb-21  | 130                      | 268            | 106.2%  |
| Fortis                                       | 14-Jul-20 | 127                      | 314            | 147.2%  |
| Godawari Power                               | 20-Apr-22 | 455                      | 482            | 6.0%    |
| Godrej Consumer Products Limited             | 16-Jun-20 | 634                      | 1138           | 79.5%   |
| HDFC Asset Management Company Ltd.           | 19-Dec-18 | 1573                     | 3844           | 144.4%  |
| HDFC Bank Limited                            | 10-Nov-16 | 639                      | 1725           | 170.0%  |
| HDFC Life Insurance Co Ltd                   | 19-Jan-18 | 485                      | 776            | 60.0%   |
| Heritage Foods Ltd                           | 20-Apr-22 | 330                      | 354            | 7.2%    |
| Hero Motocorp Ltd                            | 29-Sep-20 | 3175                     | 3629           | 14.3%   |
| Hindustan Unilever Ltd.                      | 13-Nov-17 | 1291                     | 2859           | 121.5%  |
| Housing Development Finance Corp Ltd         | 19-Dec-17 | 1720                     | 3365           | 95.6%   |
| ICICI Bank Ltd.                              | 6-Apr-18  | 279                      | 867            | 211.1%  |
| ICICI Lombard General Insurance              | 19-Sep-19 | 1155                     | 1675           | 45.0%   |
| ICICI Prudential Life Insurance Company Ltd. | 28-Jun-18 | 376                      | 724            | 92.7%   |
| ICICI Securities Ltd                         | 24-Sep-20 | 467                      | 896            | 92.0%   |
| Indusindbnk                                  | 8-Jun-20  | 451                      | 1242           | 175.4%  |
| Infosys Ltd.                                 | 17-Aug-17 | 488                      | 1954           | 300.7%  |
| Kotak Mahindra Bank Ltd                      | 10-Nov-16 | 822                      | 2253           | 174.1%  |
| Linde India                                  | 20-Apr-22 | 3499                     | 3649           | 4.3%    |
| Marico Ltd.                                  | 4-Apr-18  | 325                      | 608            | 87.1%   |
| Maruti Suzuki India Ltd                      | 13-Aug-20 | 5989                     | 9050           | 51.1%   |
| Oberoi Realty Ltd.                           | 23-Nov-17 | 509                      | 1052           | 106.8%  |
| PEL                                          | 2-Sep-20  | 1246                     | 3015           | 141.9%  |
| Phoenix Mills Limited                        | 7-Jul-19  | 655                      | 1200           | 83.2%   |
| Poonawalla Fincorp Ltd                       | 13-Aug-21 | 175                      | 344            | 96.1%   |
| Procter & Gamble Hygiene & Health Care       | 13-Aug-21 | 12870                    | 16466          | 27.9%   |
| Raymond                                      | 25-Sep-20 | 264                      | 1280           | 385.7%  |
| Reliance                                     | 22-Apr-20 | 1351                     | 2856           | 111.4%  |
| SBI Life                                     | 20-May-20 | 715                      | 1293           | 80.8%   |
| Shree Renuka Sugars Limited                  | 13-Aug-21 | 27                       | 63             | 135.1%  |
| Spectrum Electrical                          | 18-Apr-22 | 98                       | 103            | 5.0%    |

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| Company                          | Reco Date | Reco Price (Buy on dips) | High till date | Return% |
|----------------------------------|-----------|--------------------------|----------------|---------|
| State Bank of India              | 3-Feb-21  | 336                      | 549            | 63.4%   |
| Sun Pharma                       | 7-Aug-20  | 525                      | 967            | 84.2%   |
| Sun TV Network Ltd.              | 13-Aug-21 | 525                      | 612            | 16.5%   |
| Tata Chemicals Limited           | 24-Dec-19 | 297                      | 1158           | 290.0%  |
| Tata Consultancy Services Ltd.   | 8-Jan-18  | 1345                     | 4046           | 200.9%  |
| Tata motors                      | 20-Apr-22 | 441                      | 450            | 2.0%    |
| Tata motors dvr                  | 20-Apr-22 | 220                      | 226            | 2.6%    |
| Tata Power                       | 20-Apr-22 | 249                      | 260            | 4.4%    |
| Trent Ltd.                       | 19-Dec-18 | 348                      | 1347           | 286.6%  |
| Ultratech Cement Ltd.            | 19-Dec-18 | 4085                     | 8269           | 102.4%  |
| UTI Asset Management Company Ltd | 13-Aug-21 | 1044                     | 1217           | 16.6%   |
| Vedanta Ltd                      | 28-Jun-21 | 261                      | 441            | 69.1%   |
| Voltas Ltd.                      | 27-Mar-18 | 614                      | 1357           | 121.0%  |
| Whirlpool Of India Ltd.          | 7-Dec-16  | 872                      | 2550           | 192.3%  |
| Wipro Limited                    | 13-Aug-21 | 616                      | 740            | 20.2%   |

## NIFTY 50 STOCKS BELOW 200SMA

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**Weekly Expiry Most Active Nifty Call Option**

| Symbol | Expiry Date  | Strike Price | Highest Open Interest (Contracts) |
|--------|--------------|--------------|-----------------------------------|
| NIFTY  | 31-July-2025 | 25,000       | 1,98,985                          |
| NIFTY  | 31-July-2025 | 26,000       | 1,70,254                          |
| NIFTY  | 31-July-2025 | 25,200       | 1,54,806                          |

**Weekly Expiry Most Active Nifty Put Option**

| Symbol | Expiry Date  | Strike Price | Highest Open Interest (Contracts) |
|--------|--------------|--------------|-----------------------------------|
| NIFTY  | 31-July-2025 | 24,000       | 1,62,979                          |
| NIFTY  | 31-July-2025 | 24,800       | 1,22,772                          |
| NIFTY  | 31-July-2025 | 24,700       | 1,18,615                          |

**Securities in Ban For Trade Date: 30-07-2025**

RBLBANK

**Bulk Deals (BSE)**

| Deal Date | Scrip Name | Client Name                              | Deal Type | Quantity  | Price  |
|-----------|------------|------------------------------------------|-----------|-----------|--------|
| 29-Jul-25 | HPBL       | PINE OAK GLOBAL FUND                     | BUY       | 130,000   | 197.16 |
| 29-Jul-25 | HPBL       | KHODEEAR ENTERPRISE LLP LLP              | SELL      | 57,000    | 197.25 |
| 29-Jul-25 | SERA       | PINE OAK GLOBAL FUND                     | SELL      | 1,000,000 | 35.00  |
| 29-Jul-25 | VERANDA    | PARMAR DEVELOPERS AND PROPERTIES PVT LTD | BUY       | 500000    | 225.75 |

**Bulk Deals (NSE)**

| Deal Date | Scrip Name | Client Name                       | Deal Type | Quantity | Price  |
|-----------|------------|-----------------------------------|-----------|----------|--------|
| 29-Jul-25 | UPLPP1     | MORGAN STANLEY ASIA SINGAPORE PTE | BUY       | 598910   | 538.81 |
| 29-Jul-25 | UPLPP1     | MARWADI SHARES AND FINANCE LTD.   | SELL      | 519058   | 539.19 |

Note- Executed on 29<sup>th</sup> July 2025. Bulk Deal Buy/Sell done by fund house is considered.

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