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Monday, 30<sup>th</sup> Sep 2024

Indian Indices	Last Price	(%) Chg
NSE	26178.95	-0.14
BSE	85571.85	-0.31
World Indices	Last Price	(%) Chg
Dow Jones	42313.00	0.33
Nasdaq	18119.59	-0.39
Nikkei	37980.34	-4.64
Hang Seng	21028.11	1.92
FTSE	8320.76	0.43
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	2675.90	0.29
Silver (\$/Ounce)	31.82	0.01
Crude (\$/BBL)	68.58	0.57
Aluminium spot (\$/mt)	2650.00	0.49
Copper SPOT (\$/mt)	10083.50	1.00
Zinc (\$/MT)	3105.00	0.81
Natural gas \$/MMBtu	2.87	-1.64
Currency	Last Price	(%) Chg
USDINR	83.71	-0.01
EURINR	93.41	-0.03
Bond		
India 10 Yr Bond yield	6.75	0.61

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ABFRL	352	364	CSBBANK	308	307
BAJAJFINSV	2010	2029	--	--	--
BPCL	367	370	--	--	--
CEAT	3247	3262	--	--	--
EICHERMOT	5059	5104	--	--	--

Source: Money Control (BSE 500)

## Market Technical Outlook



The Nifty opened higher but was unable to sustain the opening gains and selling in the final hour of the trading session drag nifty to close in red. On the daily chart, we are observing that prices made a new all-time high of 26277 and formed a narrow range body formation. This suggests that markets are circumspect at current level. In coming trading sessions, if Nifty trades above 26232 level then it may test 26290 - 26360 levels. On the downside, 26080 - 25960 level may act as support for the day.

Broadly, looking at the current price action, we are of the opinion that we may witness time wise consolidation or minor correction from current level. However, the trend remains up hence at lower level again buying is likely to emerge. Hence, one needs to adopt a positive approach at the current level, as stock-specific activity is likely to continue.

## Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buyer	1727.56
Stock Futures	Net Buyer	3679.07
<b>Net Future Position</b>	<b>Net Buyer</b>	<b>5406.63</b>
Index Options	Net Seller	51931.32
Stock Options	Net Buyer	964.09
<b>Net Options Position</b>	<b>Net Buyer</b>	<b>52895.41</b>
FII In cash Segment	Net Buyer	-1209.10
DII In cash Segment	Net Buyer	6886.65
<b>Net Cash Position</b>	<b>Net Buyer</b>	<b>5677.55</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
State Bank of India	3-Feb-21	336	549	63.4%
Sun Pharma	7-Aug-20	525	967	84.2%
Sun TV Network Ltd.	13-Aug-21	525	612	16.5%
Tata Chemicals Limited	24-Dec-19	297	1158	290.0%
Tata Consultancy Services Ltd.	8-Jan-18	1345	4046	200.9%
Tata motors	20-Apr-22	441	450	2.0%
Tata motors dvr	20-Apr-22	220	226	2.6%
Tata Power	20-Apr-22	249	260	4.4%
Trent Ltd.	19-Dec-18	348	1347	286.6%
Ultratech Cement Ltd.	19-Dec-18	4085	8269	102.4%
UTI Asset Management Company Ltd	13-Aug-21	1044	1217	16.6%
Vedanta Ltd	28-Jun-21	261	441	69.1%
Voltas Ltd.	27-Mar-18	614	1357	121.0%
Whirlpool Of India Ltd.	7-Dec-16	872	2550	192.3%
Wipro Limited	13-Aug-21	616	740	20.2%

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**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	03-Oct-2024	27,000	3,18,982
NIFTY	03-Oct-2024	27,500	2,97,588
NIFTY	03-Oct-2024	27,700	2,39,280

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	03-Oct-2024	25,000	2,69,893
NIFTY	03-Oct-2024	26,000	2,50,776
NIFTY	03-Oct-2024	23,050	2,24,907

**Securities in Ban For Trade Date: 30-09-2024**

NIL

**Bulk Deals (BSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
27-Sep-24	ENTERO	PRASID UNO FAMILY TRUST	SELL	2,400,000	1305
27-Sep-24	ENTERO	STICHTING DEPOSITARY APG EMERGING MARKETS EQUITY POOL	BUY	927,203	1,305.00
27-Sep-24	NUVAMA	MORGAN STANLEY ASIA SINGAPORE PTE	BUY	342,129	6,702.60
27-Sep-24	NUVAMA	GOLDMAN SACHS FUNDS - GOLDMAN SACHS INDIA	BUY	324539	6702.6
27-Sep-24	NUVAMA	SMALLCAP WORLD FUND INC	BUY	1175666	6702.6
27-Sep-24	NUVAMA	EDEL FINANCE COMPANY LIMITED	SELL	500000	6702.6
27-Sep-24	NUVAMA	ECAP EQUITIES LIMITED	SELL	1709907	6702.6

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
27-Sep-24	DYNAMATECH	MOTILAL OSWAL MUTUAL FUND	BUY	48000	8043.3
27-Sep-24	OSELDEVICE	ACINTYO INVESTMENT FUND PCC- CELL 1	BUY	180000	196.06
27-Sep-24	SBCL	ADITYA BIRLA SUN LIFE MUTUAL FUND	BUY	1000000	610.6
27-Sep-24	SBCL	UTI MUTUAL FUND	BUY	1014465	610.6
27-Sep-24	SBCL	SBI MUTUAL FUND	BUY	3110467	610.6
27-Sep-24	SBCL	SUNDARAM MUTUAL FUND	BUY	658069	610.6
27-Sep-24	SBCL	HSBC MUTUAL FUND	BUY	573207	610.6
27-Sep-24	SBCL	FRANKLIN TEMPLETON MUTUAL FUND	BUY	1770912	610.6
27-Sep-24	SBCL	DSP MUTUAL FUND	BUY	900800	610.6
27-Sep-24	SBCL	ASHOKA INDIA EQUITY INVESTMENT TRUST PLC	BUY	627866	610.6
27-Sep-24	SDREAMS	KOMALAY INVESTRADE PRIVATE LIMITED	BUY	215000	152.02
27-Sep-24	SDREAMS	FINAVENUE GROWTH FUND	BUY	137000	145
27-Sep-24	SDREAMS	NIKHIL VORA	BUY	125000	145
27-Sep-24	SDREAMS	ELIMATH ADVISORS PRIVATE LIMITED	BUY	600000	148.8
27-Sep-24	SDREAMS	INDIA MAX INVESTMENT FUND LTD	BUY	203000	145
27-Sep-24	SWSOLAR	MORGAN STANLEY ASIA SINGAPORE PTE	BUY	2025000	623
27-Sep-24	SWSOLAR	SOCIETE GENERALE	BUY	2010000	623
27-Sep-24	SWSOLAR	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED	BUY	2565000	623
27-Sep-24	RADIANTCMS	ASCENT INDIA FUND III	SELL	985000	78.61
27-Sep-24	SBCL	ULTRA PORTFOLIO MANAGEMENT PRIVATE LIMITED	SELL	2866270	610.6
27-Sep-24	SBCL	ANGAD ESTATES PVT LTD	SELL	4965000	610.6
27-Sep-24	SBCL	B. S. SANDHU & ASSOCIATES (P) LTD.	SELL	400000	610.6
27-Sep-24	SBCL	AMAR ENGINEERING COMPANY PRIVATE LIMITED	SELL	2121465	610.6
27-Sep-24	SEQUENT	ASCENT INDIA FUND III	SELL	2284763	195.73
27-Sep-24	SWSOLAR	SHAPOORJI PALLONJI AND COMPANY PRIVATE LIMITED	SELL	13500000	623.28
27-Sep-24	SWSOLAR	KHURSHED YAZDI DARUVALA	SELL	3150000	630.01
27-Sep-24	VISHWARAJ	NEOMILE GROWTH FUND - SERIES I	SELL	2838795	20.29

**Note- Executed on 27<sup>th</sup> Sep 2024. Bulk Deal Buy/Sell done by fund house is considered.**

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