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Wednesday, 30th Oct 2024

| Indian Indices | Last Price | (%) Chg |
|------------------------|------------|---------|
| NSE | 24466.85 | 0.52 |
| BSE | 80369.03 | 0.45 |
| World Indices | Last Price | (%) Chg |
| Dow Jones | 42233.05 | -0.36 |
| Nasdaq | 18712.75 | 0.78 |
| Nikkei | 39390.49 | 1.25 |
| Hang Seng | 20491.96 | -1.01 |
| FTSE | 8219.61 | -0.80 |
| Commodity | Last Price | (%) Chg |
| GOLD(\$/ounce) | 2791.25 | 0.33 |
| Silver (\$/Ounce) | 34.37 | -0.20 |
| Crude (\$/BBL) | 67.62 | 0.61 |
| Aluminium spot (\$/mt) | 2662.00 | 0.01 |
| Copper SPOT (\$/mt) | 9537.50 | -0.18 |
| Zinc (\$/MT) | 3115.00 | -0.51 |
| Natural gas \$/MMBtu | 2.89 | -0.52 |
| Currency | Last Price | (%) Chg |
| USDINR | 84.06 | -0.01 |
| EURINR | 90.77 | -0.16 |
| Bond | | |
| India 10 Yr Bond yield | 6.86 | 0.23 |

| 52 Wk High | | | 52 Wk Low | | |
|------------|-------------|------------|------------|-------------|-----------|
| Company | Close Price | 52 Wk High | Company | Close Price | 52 Wk Low |
| CUB | 176 | 177 | DELHIVERY | 354 | 350 |
| DEEPAKFERT | 1233 | 1330 | INDUSINDBK | 1038 | 1018 |
| GILLETTE | 9412 | 9715 | HLEGLAS | 352 | 350 |
| MCX | 6834 | 6874 | SIS | 387 | 375 |
| PPLPHARMA | 251 | 263 | ZEEL | 119 | 117 |

Source: Money Control (BSE 500)

Market Technical Outlook



The Nifty opened lower but as the day progress we witnessed a smart recovery from lower levels. On the daily chart, we are observing “Hammer” candlestick formation but prices still below 100 Day SMA which indicate we can see some stocks specific action. Hence, in the coming trading session if nifty trades above 24500 level, then it may test 24580 – 24640 levels. On the downside, 24410 – 24350 levels may act as support for the day.

We maintain our stance that prices are making lower low formation which is sign of weakness. Hence one needs to adopt cautiously approach at current level.

Foreign Institutional Investments (FII's) Activities

| Name of Segment | Net Buyer/seller | Rs In Cr |
|-----------------------------|------------------|-----------------|
| Index Futures | Net Buyer | 294.39 |
| Stock Futures | Net Buyer | 2668.67 |
| Net Future Position | Net Buyer | 2963.06 |
| Index Options | Net Buyer | 20115.46 |
| Stock Options | Net Buyer | 489.30 |
| Net Options Position | Net Buyer | 20604.76 |
| FII In cash Segment | Net Seller | -548.69 |
| DII In cash Segment | Net Buyer | 730.13 |
| Net Cash Position | Net Buyer | 181.44 |

Guru Call: From the expert's desk

| Company | Reco Date | Reco Price (Buy on dips) | High till date | Return% |
|--|-----------|--------------------------|----------------|---------|
| Adani Power | 20-Apr-22 | 235 | 345 | 46.6% |
| Adani Wilmar Ltd | 20-Apr-22 | 668 | 878 | 31.5% |
| Aditya Birla Capital Ltd | 13-Aug-21 | 124 | 139 | 12.5% |
| Aditya Birla Fashion and Retail Ltd | 8-Feb-21 | 164 | 322 | 95.9% |
| Apcotex Industries Limited | 13-Aug-21 | 343 | 679 | 98.0% |
| Asian Paints Ltd. | 30-Mar-17 | 1068 | 3590 | 236.1% |
| Avenue Supermarts Ltd. | 31-Jul-17 | 899 | 5900 | 556.6% |
| Axis Bank Ltd. | 10-Apr-18 | 519 | 867 | 67.0% |
| Bajaj Finance Ltd | 20-Apr-22 | 7033 | 7295 | 3.7% |
| Bajaj Finserv Ltd | 1-Nov-16 | 3417 | 19325 | 465.6% |
| Bajaj Holdings And Investment Ltd | 19-May-16 | 1499 | 6598 | 340.1% |
| CDSL | 17-Sep-20 | 486 | 1734 | 256.9% |
| Chola finance | 25-Sep-20 | 239 | 770 | 222.6% |
| Chola Holding | 23-Sep-20 | 392 | 763 | 94.7% |
| Cipla Ltd | 20-Mar-17 | 597 | 1083 | 81.3% |
| Colgate Palmolive | 16-Sep-19 | 1314 | 1823 | 38.7% |
| D. P. Abhushan Ltd | 20-Apr-22 | 396 | 495 | 25.0% |
| Dabur India | 22-Oct-19 | 466 | 659 | 41.4% |
| DLF Ltd | 10-Apr-19 | 194 | 450 | 131.6% |
| Dr Reddy | 4-Aug-20 | 4530 | 5615 | 24.0% |
| Emami Limited | 26-Jun-19 | 290 | 622 | 114.2% |
| Finolex Cables Ltd | 8-Feb-21 | 130 | 268 | 106.2% |
| Fortis | 14-Jul-20 | 127 | 314 | 147.2% |
| Godawari Power | 20-Apr-22 | 455 | 482 | 6.0% |
| Godrej Consumer Products Limited | 16-Jun-20 | 634 | 1138 | 79.5% |
| HDFC Asset Management Company Ltd. | 19-Dec-18 | 1573 | 3844 | 144.4% |
| HDFC Bank Limited | 10-Nov-16 | 639 | 1725 | 170.0% |
| HDFC Life Insurance Co Ltd | 19-Jan-18 | 485 | 776 | 60.0% |
| Heritage Foods Ltd | 20-Apr-22 | 330 | 354 | 7.2% |
| Hero Motocorp Ltd | 29-Sep-20 | 3175 | 3629 | 14.3% |
| Hindustan Unilever Ltd. | 13-Nov-17 | 1291 | 2859 | 121.5% |
| Housing Development Finance Corp Ltd | 19-Dec-17 | 1720 | 3365 | 95.6% |
| ICICI Bank Ltd. | 6-Apr-18 | 279 | 867 | 211.1% |
| ICICI Lombard General Insurance | 19-Sep-19 | 1155 | 1675 | 45.0% |
| ICICI Prudential Life Insurance Company Ltd. | 28-Jun-18 | 376 | 724 | 92.7% |
| ICICI Securities Ltd | 24-Sep-20 | 467 | 896 | 92.0% |
| Indusindbnk | 8-Jun-20 | 451 | 1242 | 175.4% |
| Infosys Ltd. | 17-Aug-17 | 488 | 1954 | 300.7% |
| Kotak Mahindra Bank Ltd | 10-Nov-16 | 822 | 2253 | 174.1% |
| Linde India | 20-Apr-22 | 3499 | 3649 | 4.3% |
| Marico Ltd. | 4-Apr-18 | 325 | 608 | 87.1% |
| Maruti Suzuki India Ltd | 13-Aug-20 | 5989 | 9050 | 51.1% |
| Oberoi Realty Ltd. | 23-Nov-17 | 509 | 1052 | 106.8% |
| PEL | 2-Sep-20 | 1246 | 3015 | 141.9% |
| Phoenix Mills Limited | 7-Jul-19 | 655 | 1200 | 83.2% |
| Poonawalla Fincorp Ltd | 13-Aug-21 | 175 | 344 | 96.1% |
| Procter & Gamble Hygiene & Health Care | 13-Aug-21 | 12870 | 16466 | 27.9% |
| Raymond | 25-Sep-20 | 264 | 1280 | 385.7% |
| Reliance | 22-Apr-20 | 1351 | 2856 | 111.4% |
| SBI Life | 20-May-20 | 715 | 1293 | 80.8% |
| Shree Renuka Sugars Limited | 13-Aug-21 | 27 | 63 | 135.1% |
| Spectrum Electrical | 18-Apr-22 | 98 | 103 | 5.0% |

| Company | Reco Date | Reco Price (Buy on dips) | High till date | Return% |
|----------------------------------|-----------|--------------------------|----------------|---------|
| State Bank of India | 3-Feb-21 | 336 | 549 | 63.4% |
| Sun Pharma | 7-Aug-20 | 525 | 967 | 84.2% |
| Sun TV Network Ltd. | 13-Aug-21 | 525 | 612 | 16.5% |
| Tata Chemicals Limited | 24-Dec-19 | 297 | 1158 | 290.0% |
| Tata Consultancy Services Ltd. | 8-Jan-18 | 1345 | 4046 | 200.9% |
| Tata motors | 20-Apr-22 | 441 | 450 | 2.0% |
| Tata motors dvr | 20-Apr-22 | 220 | 226 | 2.6% |
| Tata Power | 20-Apr-22 | 249 | 260 | 4.4% |
| Trent Ltd. | 19-Dec-18 | 348 | 1347 | 286.6% |
| Ultratech Cement Ltd. | 19-Dec-18 | 4085 | 8269 | 102.4% |
| UTI Asset Management Company Ltd | 13-Aug-21 | 1044 | 1217 | 16.6% |
| Vedanta Ltd | 28-Jun-21 | 261 | 441 | 69.1% |
| Voltas Ltd. | 27-Mar-18 | 614 | 1357 | 121.0% |
| Whirlpool Of India Ltd. | 7-Dec-16 | 872 | 2550 | 192.3% |
| Wipro Limited | 13-Aug-21 | 616 | 740 | 20.2% |

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Weekly Expiry Most Active Nifty Call Option

| Symbol | Expiry Date | Strike Price | Highest Open Interest (Contracts) |
|--------|-------------|--------------|-----------------------------------|
| NIFTY | 31-Oct-2024 | 25,000 | 4,23,151 |
| NIFTY | 31-Oct-2024 | 25,500 | 2,98,670 |
| NIFTY | 31-Oct-2024 | 24,500 | 2,87,835 |

Weekly Expiry Most Active Nifty Put Option

| Symbol | Expiry Date | Strike Price | Highest Open Interest (Contracts) |
|--------|-------------|--------------|-----------------------------------|
| NIFTY | 31-Oct-2024 | 24,000 | 3,48,611 |
| NIFTY | 31-Oct-2024 | 22,250 | 2,93,151 |
| NIFTY | 31-Oct-2024 | 23,000 | 2,76,218 |

Securities in Ban For Trade Date: 30-10-2024

IDFCFIRSTB, INDIAMART, LTF, MANAPPURAM, PNB, RBLBANK

Bulk Deals (BSE)

N.A

Bulk Deals (NSE)

| Deal Date | Scrip Name | Client Name | Deal Type | Quantity | Price |
|-----------|------------|---|-----------|----------|---------|
| 29-Oct-24 | RAMCOIND | RAMCO MANAGEMENT PRIVATE LIMITED | BUY | 10700000 | 232.05 |
| 29-Oct-24 | RAMCOIND | RAJAPALAYAM MILLS LTD | BUY | 3391500 | 232.05 |
| 29-Oct-24 | SASKEN | ATYANT CAPITAL INDIA FUND I | BUY | 200000 | 1664.17 |
| 29-Oct-24 | IDEAFORGE | CITIGROUP GLOBAL MARKETS MAURITIUS PVT LTD | SELL | 226251 | 555.35 |
| 29-Oct-24 | JYOTISTRUC | AION JYOTI LLC | SELL | 5137879 | 34.72 |
| 29-Oct-24 | MIEL | VIKASA INDIA EIF I FUND-INCUBE GLOBAL OPPORTUNITIES | SELL | 90000 | 46.09 |
| 29-Oct-24 | RAMCOIND | THE RAMCO CEMENTS LIMITED | SELL | 14091500 | 232.05 |

 Note- Executed on 29th Oct 2024. Bulk Deal Buy/Sell done by fund house is considered.

Research Analyst Registration No.

Contact

Website

mail Id

INH000002764

SMS: 'Arihant' to 56677

www.arihantcapital.com
arihant.research@arihantcapital.com

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Arihant Capital Markets Ltd

#1011 Solitaire Corporate Park Building No.10 1st Floor
Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093
T. 022-42254800. Fax: 022-42254880
www.arihantcapital.com