Daily Report

Monday, 21st July 2025

Indian Indices	Last Price	(%) Chg
NSE	24968.40	-0.57
BSE	81757.73	-0.61
World Indices	**Last Price**	**(%) Chg**
Dow Jones	44342.19	-0.32
Nasdaq	20895.66	0.05
Nikkei	39819.11	-0.21
Hang Seng	24929.56	0.42
FTSE	8992.12	0.22
Commodity	**Last Price**	**(%) Chg**
GOLD($/ounce)	3360.90	0.08
Silver ($/Ounce)	38.53	0.18
Crude ($/BBL)	66.22	0.26
Aluminium spot ($/mt)	2635.90	1.84
Copper SPOT ($/mt)	9830.05	0.41
Zinc ($/MT)	2847.00	0.81
Natural gas $/MMBtu	3.38	-5.08
Currency	**Last Price**	**(%) Chg**
USDINR	86.15	0.13
EURINR	100.15	0.39
Bond	**Last Price**	**(%) Chg**
India 10 Yr Bond yield	6.30	0.05

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ANANDRATHI	2618	2692	--	--	--
BIOCON	398	405	--	--	--
HDFCAMC	5588	5625	--	--	--
PEL	1327	1351	--	--	--
RBLBANK	263	272	--	--	--

Source: Money Control (BSE 500)

Market Technical Outlook

The Nifty opened on a subdued note, and selling pressure intensified as the session progressed, leading the index to close in the red. On the daily chart, prices have closed below the 50-day Simple Moving Average (SMA), indicating underlying weakness. In the upcoming trading session, if Nifty slips below the 24,920 mark, it may test the 24,850 – 24,710 levels. On the upside, the 25,050 – 25,175 zone is likely to act as immediate resistance. **We maintain our view that the index is currently trading within a key support zone of 24,982 – 24,733, from where a potential bounce cannot be ruled out. Meanwhile, stock-specific action is expected to dominate the market.**

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Seller	-2395.42
Stock Futures	Net Seller	-1177.52
Net Future Position	**Net Seller**	**-3572.94**
Index Options	Net Seller	-3529.83
Stock Options	Net Seller	-101.00
Net Options Position	**Net Seller**	**-3630.83**
FII In cash Segment	Net Buyer	374.74
DII In cash Segment	Net Buyer	2103.51
Net Cash Position	**Net Buyer**	**2478.25**

Update Report

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

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Update Report

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
State Bank of India	3-Feb-21	336	549	63.4%
Sun Pharma	7-Aug-20	525	967	84.2%
Sun TV Network Ltd.	13-Aug-21	525	612	16.5%
Tata Chemicals Limited	24-Dec-19	297	1158	290.0%
Tata Consultancy Services Ltd.	8-Jan-18	1345	4046	200.9%
Tata motors	20-Apr-22	441	450	2.0%
Tata motors dvr	20-Apr-22	220	226	2.6%
Tata Power	20-Apr-22	249	260	4.4%
Trent Ltd.	19-Dec-18	348	1347	286.6%
Ultratech Cement Ltd.	19-Dec-18	4085	8269	102.4%
UTI Asset Management Company Ltd	13-Aug-21	1044	1217	16.6%
Vedanta Ltd	28-Jun-21	261	441	69.1%
Voltas Ltd.	27-Mar-18	614	1357	121.0%
Whirlpool Of India Ltd.	7-Dec-16	872	2550	192.3%
Wipro Limited	13-Aug-21	616	740	20.2%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (18-07-2025)
C	1734.86	1586.1
WIPRO	276.26	266.95
LT	3503.87	3464.8
ITC	432.12	422.75
HCLTECH	1723.01	1548.8
TATAMOTORS	735.13	680.25
CIPLA	1494.57	1482.3
SUNPHARMA	1755.83	1693.6
ASIANPAINT	2430.46	2380
AXISBANK	1121.74	1099.3
ONGC	250.07	246.31
TRENT	6039.47	5375
INDUSINDBK	939.11	870.05
POWERGRID	301.47	294.15
TCS	3808.05	3189.9
TECHM	1612.65	1548.9
NTPC	350.84	342
BAJAJ-AUTO	8814.96	8347.5
COALINDIA	402.12	388.5
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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	24-July-2025	26,000	1,18,121
NIFTY	24-July-2025	25,200	1,14,071
NIFTY	24-July-2025	26,500	1,07,668

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	24-July-2025	24,000	66,477
NIFTY	24-July-2025	24,900	64,800
NIFTY	24-July-2025	25,000	62,146

Securities in Ban For Trade Date: 18-07-2025

ANGELONE, BANDHANBNK, HINDCOPPER, RBLBANK

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
18-Jul-25	AWL	SHAJAEATAN INVESTMENT FZCO	BUY	110,707,803	275.5
18-Jul-25	AWL	IDFC MUTUAL FUND	BUY	7,259,528	275.50
18-Jul-25	AWL	ADANI COMMODITIES LLP	SELL	135,482,400	275.50

Bulk Deals (NSE)

N.A

Note- Executed on 18th July 2025. Bulk Deal Buy/Sell done by fund house is considered.

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