

Monday, 21st July 2025

Indian Indices	Last Price	(%) Chg
NSE	24968.40	-0.57
BSE	81757.73	-0.61
World Indices	Last Price	(%) Chg
Dow Jones	44342.19	-0.32
Nasdaq	20895.66	0.05
Nikkei	39819.11	-0.21
Hang Seng	24929.56	0.42
FTSE	8992.12	0.22
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	3360.90	0.08
Silver (\$/Ounce)	38.53	0.18
Crude (\$/BBL)	66.22	0.26
Aluminium spot (\$/mt)	2635.90	1.84
Copper SPOT (\$/mt)	9830.05	0.41
Zinc (\$/MT)	2847.00	0.81
Natural gas \$/MMBtu	3.38	-5.08
Currency	Last Price	(%) Chg
USDINR	86.15	0.13
EURINR	100.15	0.39
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.30	0.05

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ANANDRATHI	2618	2692	--	--	--
BIOCON	398	405	--	--	--
HDFC AMC	5588	5625	--	--	--
PEL	1327	1351	--	--	--
RBLBANK	263	272	--	--	--

Source: Money Control (BSE 500)

Market Technical Outlook



The Nifty opened on a subdued note, and selling pressure intensified as the session progressed, leading the index to close in the red. On the daily chart, prices have closed below the 50-day Simple Moving Average (SMA), indicating underlying weakness. In the upcoming trading session, if Nifty slips below the 24,920 mark, it may test the 24,850 – 24,710 levels. On the upside, the 25,050 – 25,175 zone is likely to act as immediate resistance. **We maintain our view that the index is currently trading within a key support zone of 24,982 – 24,733, from where a potential bounce cannot be ruled out. Meanwhile, stock-specific action is expected to dominate the market.**

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Seller	-2395.42
Stock Futures	Net Seller	-1177.52
Net Future Position	Net Seller	-3572.94
Index Options	Net Seller	-3529.83
Stock Options	Net Seller	-101.00
Net Options Position	Net Seller	-3630.83
FII In cash Segment	Net Buyer	374.74
DII In cash Segment	Net Buyer	2103.51
Net Cash Position	Net Buyer	2478.25

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
State Bank of India	3-Feb-21	336	549	63.4%
Sun Pharma	7-Aug-20	525	967	84.2%
Sun TV Network Ltd.	13-Aug-21	525	612	16.5%
Tata Chemicals Limited	24-Dec-19	297	1158	290.0%
Tata Consultancy Services Ltd.	8-Jan-18	1345	4046	200.9%
Tata motors	20-Apr-22	441	450	2.0%
Tata motors dvr	20-Apr-22	220	226	2.6%
Tata Power	20-Apr-22	249	260	4.4%
Trent Ltd.	19-Dec-18	348	1347	286.6%
Ultratech Cement Ltd.	19-Dec-18	4085	8269	102.4%
UTI Asset Management Company Ltd	13-Aug-21	1044	1217	16.6%
Vedanta Ltd	28-Jun-21	261	441	69.1%
Voltas Ltd.	27-Mar-18	614	1357	121.0%
Whirlpool Of India Ltd.	7-Dec-16	872	2550	192.3%
Wipro Limited	13-Aug-21	616	740	20.2%

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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	24-July-2025	26,000	1,18,121
NIFTY	24-July-2025	25,200	1,14,071
NIFTY	24-July-2025	26,500	1,07,668

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	24-July-2025	24,000	66,477
NIFTY	24-July-2025	24,900	64,800
NIFTY	24-July-2025	25,000	62,146

Securities in Ban For Trade Date: 18-07-2025

ANGELONE, BANDHANBNK, HINDCOPPER, RBLBANK

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
18-Jul-25	AWL	SHAJAEATAN INVESTMENT FZCO	BUY	110,707,803	275.5
18-Jul-25	AWL	IDFC MUTUAL FUND	BUY	7,259,528	275.50
18-Jul-25	AWL	ADANI COMMODITIES LLP	SELL	135,482,400	275.50

Bulk Deals (NSE)

N.A

 Note- Executed on 18th July 2025. Bulk Deal Buy/Sell done by fund house is considered.

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