

Arihant's VALUE *Plus*

Issue | **Feb, 2025**

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NIFTY

03 Oct 25450 CE

Live

Buy

Sell

NFO : 30.20

Regular

GTD

Cover


Bracket

Invest


Trade

For Carry Forward

For Intraday



Order Slicing: Since the maximum freeze qty limit 1800 is exceeded, your order will be sliced into 2 separate orders and sent to the exchange.



Quantity

Lot: 80

-

2000

+


Min Quantity : 25


Price


Tick : 0.05

At market

☐ Custom Price

 Depth

Advanced Options 



Available Margin

0.00

Required Margin

74,625.00 + Charges

Buy

MOVERS & SHAKERS















INDIAN INDICES

Indices	Jan-25	Dec-24	Change (%)
SENSEX	77,500.57	78,139.01	-0.82
NIFTY 50	23,508.40	23,644.80	-0.58
NIFTY BANK	49,587.20	50,860.20	-2.50
NIFTY MIDCAP 100	53,712.20	57,199.45	-6.10
NIFTY 500	21,580.90	22,375.40	-3.55
NIFTY IT	42,662.75	43,337.80	-1.56
NIFTY REALTY	921.35	1,052.35	-12.45
NIFTY INFRA	8,348.50	8,463.50	-1.36

(Source: BSE & NSE)

BSE SECTORAL INDICES

Indices	Jan-25	Dec-24	Change (%)
AUTO 	51,526.85	51,662.98	-0.26
BANKEX 	56,257.36	57,741.99	-2.57
CD 	57,851.89	64,436.34	-10.22
CG 	64,529.77	67,779.50	-4.79
FMCG 	20,555.27	20,771.92	-1.04
HC 	41,802.57	45,276.58	-7.67
IT 	41,955.58	43,187.78	-2.85
METAL 	28,569.54	28,892.21	-1.12
OIL & GAS 	25,428.97	26,064.59	-2.44
PSU 	18,391.93	18,869.47	-2.53
REALTY 	7,150.59	8,234.10	-13.16
TECK 	19,174.72	19,477.67	-1.56

(Source: BSE)

GLOBAL INDICES

Indices	Jan-25	Dec-24	Change (%)
DOW JONES	44,544.66	42,544.22	4.70
NASDAQ	19,627.44	19,310.79	1.64
HANG SENG	20,225.11	20,059.95	0.82
FTSE	8,673.96	8,173.02	6.13
NIKKEI	39,572.49	39,894.54	-0.81





(Source: CNN)

COMMODITIES

Particular	Jan-25	Dec-24	Change (%)
MCX GOLD 	81,888.00	76,893.00	6.50
MCX SILVER 	93,328.00	87,578.00	6.57
MCX CRUDE OIL 	6,279.00	6,171.00	1.75
MCX NATURAL GAS 	265.50	315.20	-15.77

(Source: Falcon software)

FOREX

Particular	Jan-25	Dec-24	Change (%)
USD-INR 	86.53	85.55	1.15
EUR-INR 	89.66	88.57	1.23
GBP-INR 	107.21	107.03	0.17
JPY-INR 	55.74	54.42	2.43

(Source: Investing.com)

FII Activity (Rs. Cr.)

Date	Gross Purchases	Gross Sales	Net Pur/Sales
Total for Jan 2025	2,52,887.45	3,34,791.17	-81,903.72
Total for 2025*	2,52,887.45	3,34,791.17	-81,903.72

(Source: NSDL)

MF Activity (Rs. Cr.)

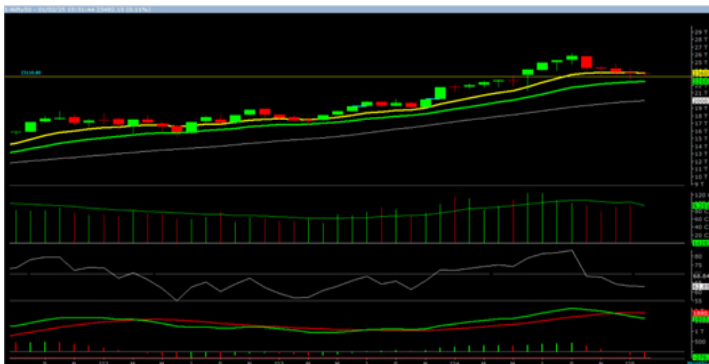
Date	Gross Purchase	Gross Sales	Net Pur/Sales
Total for Jan 2025	2,38,766.00	1,81,237.00	57,530.00
Total for 2025*	2,38,766.00	1,81,237.00	57,530.00

*Till 29th Jan 2025

Market Outlook & Technical Stocks to Watch

Monthly Market Roundup Feb-25

CMP = ₹23,508.40



On the monthly chart, after three consecutive bear candles we are observing a “DOJI” candlestick pattern which gives small clue that the prior downtrend is losing breath. In coming month if Nifty trades and close above 23,785 level then it is likely to test 24,205 – 24,625 – 25,115 levels. However, if Nifty trades and close below 23,231 level then it can test 22,811 – 22,391 – 21,902 levels.

Broadly, looking at the current price action it is evident that a pullback rally is in offing. Hence any move above 23,785 level then nifty is likely to test 24,205 – 24,625 – 25,115 levels in couple of months. Hence cautiously positive approach at current should be adopted as stock specific activity may continue.



EICHERMOT

CMP = ₹5,300



ABOUT THE COMPANY

Eicher Motors Limited, incorporated in 1982, is the listed company of the Eicher Group in India and a leading player in the Indian automobile industry and the global leader in middleweight motorcycles.

Eicher has a joint venture with Sweden’s AB Volvo to create Volvo Eicher Commercial Vehicles Limited (VECV). VECV is engaged in truck and bus operations, auto components business, and technical consulting services business

TECHNICAL VIEW

On the daily chart, we are observing “Flag pattern formation” with good volume activity & prices continue trading above short & Long-term moving averages. On the weekly chart, we are observing “Higher-High formation”. Apart from that stock also outperformed in the falling market. Further, momentum indicator viz. MACD is positively poised. Combining the above parameters, it is evident that momentum on the upside is likely to continue. Hence, one can Buy the stock at CMP = 5300 or decline up to 5150 with a stop loss of ₹5000 for a target ₹5800 – ₹6000 levels in the mid-term.

AUTO SECTOR

JANUARY SALES



Maruti Suzuki

Total Sales: 2,12,251 units, 6.26% YoY UP
 Domestic Sales: 1,85,151 units, 5.53% YoY UP
 PV Sales: 1,73,599 units, 1.98% YoY UP
 Exports: 27,100 units, 13.28 % YoY UP



TVS Motor

Total Sales: 3,97,623 units, 17.00% YoY UP
 Domestic Sales: 2,93,860 units, 10.00% YoY UP
 Exports: 1,01,055 units, 46.00% YoY UP



Mahindra & Mahindra

Total Sales: 85,432 units, 16 % YoY UP
 PV Sales: 50,659 units, 18.00% YoY UP
 M&HCV Sales: 1167 units, 2.00% YoY UP
 Exports: 3,404 units, 95% YoY UP



Atul Auto

Total Sales: 2,772 units, 19.84% YoY UP



Bajaj Auto

Total Sales: 3,81,040 units, 7 % YoY UP
 Domestic Sales: 2,08,359 units, -9.00% YoY DOWN
 CV Sales: 52,627 units, 10.00 % YoY UP
 Exports: 1,72,681 units, 37.00 % YoY UP



Escorts

Total Sales: 6,669 units, -6.7% YoY DOWN
 Domestic Sales: 6,058 units, -10.7% YoY DOWN
 Exports: 611 units, 66.0% YoY UP



Hero MotoCorp

Total Sales: 4,42,873 units, 2.13 % YoY UP
 Motorcycle Sales: 4,00,293 units, -15.82% YoY DOWN
 Scooters Sales: 26,390 units, -0.43% YoY DOWN
 Domestic Sales: 4,12,378 units, 2.03 % YoY UP
 Exports: 30,495 units, 140.80% YoY UP



Ashok Leyland

Total Sales: 17,213 units, 8.00% YoY UP
 M&HCV Sales: 11,384 units, 11.00% YoY UP
 LCV Sales: 5,829 units, 2.00% YoY UP



Tata Motors

Total Sales: 80,304 units, -6.75 % YoY DOWN
 CV Sales: 31,988 units, -0.32 YoY DOWN
 PV Sales: 48,316 units, -11.00% YoY DOWN



Volvo-Eicher Commercial Vehicles

Total Sales: 8,489 units, 20.1% YoY UP
 Exports: 450 units, 26.8% YoY UP

Eicher Motorcycle

Total Sales: 91,132 units, 20.00% YoY UP
 Exports: 10,080 units, 79.00 % YoY UP

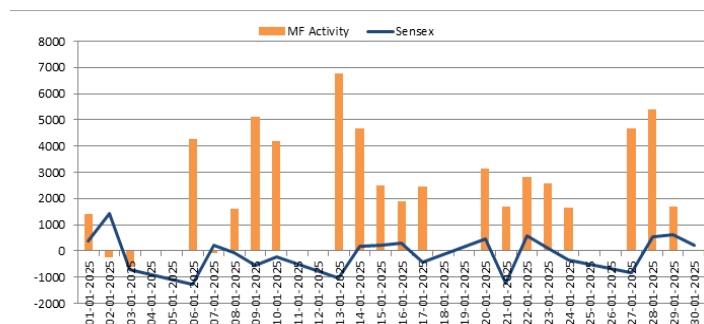


MUTUAL FUNDS ROUNDUP

Indian equity markets ended with Negative note in January 2025. The barometer index, S&P BSE Sensex and NIFTY 50 delivered Negative returns and settle at 77500.57 (-0.82%) and 23508.40 (-0.58%) respectively in January month.

MF ACTIVITY

Indian mutual funds were net buyers of equities to the tune of Rs. 57,530.00 Crores in the month of January 2025. Highest buying was recorded in the 3rd week of the month when the fund houses made total net buy of Rs. 18,239.00 Crores of equities. On the other hand, foreign institutional investors (FIIs) were Net Sellers to the tune of Rs. -81,903.72 Crores worth of equities in January 2025.



Mutual Fund Activity in January 2025

Rs in Crores	Gross Purchases	Gross Sales	Net Investment
1st Week	28,954.00	28,379.00	576.00
2nd Week	57,406.00	42,317.00	15,088.00
3rd Week	57,658.00	39,420.00	18,239.00
4th Week	55,541.00	43,682.00	11,858.00
5th Week	39,207.00	27,439.00	11,769.00
Total	238,766.00	181,237.00	57,530.00

Note: Mutual Fund activity as on 29th Jan 2025

Equity Scheme Recommendation

Scheme Name	Latest NAV*	AUM as on 02 nd Feb, 2025 (Rs in Cr)	Launch Date	Returns (%)				Min. Investment Amount	
				One Year	Three Years	Five Years	Since Inception	SIP	Lump sum
Large Cap Fund									
Axis Bluechip Fund(G)	56.98	33,127	05-Jan-10	11.16	8.23	12.05	12.23	100	100
ICICI Pru Bluechip Fund (G)	102.49	63,264	23-May-08	12.02	15.81	18.42	14.95	100	100
Mirae Asset Large cap Fund(G)	104.43	38,752	04-Apr-08	9.80	10.10	14.24	15.43	99	5000
Multi Cap Fund									
Axis Focused 25Fund(G)	50.55	13,068	29-Jun-12	10.61	5.16	9.97	13.72	100	100
Kotak - Flexi Cap Fund (G)	77.44	50,426	11-Sept-09	13.17	13.70	15.40	14.22	100	100
SBI - Flexi Cap Fund (G)	104.46	22,092	29-Sept-05	9.02	11.25	15.07	12.89	500	1000
Mid Cap Fund									
DSP Mid Cap Fund(G)	134.90	19,297	25-Jun-07	13.55	14.09	17.19	15.34	100	100
HSBC MidCap Fund (G)	352.14	12,416	9-Aug-04	16.58	19.60	20.18	18.94	500	5000

Note: Returns as on 02nd Feb, 2025, Returns < 1 yr annualized, Returns > 1 yr compounded annualized.

Debt Scheme- Liquid Funds Recommendation

Scheme Name	YTM	Latest NAV*	AUM as on 02 nd Feb, 2025 (Rs in Cr)	Returns (%)				
				One Month	Three Months	Six Months	One Year	Since Inception
Liquid Fund								
Axis Liquid(G)	7.26	2,826.19	30,917	0.60	1.76	3.55	7.37	7.01
ICICI Pru Liquid Fund(G)	7.27	375.87	49,653	0.59	1.74	3.52	7.34	7.13
Ultra Short Term Fund								
Kotak Saving Fund(G)	7.45	41.56	13,955	0.54	1.63	3.41	7.20	7.20

Note: NAV and Returns as on 02nd Feb, 2025, Returns < 1 yr annualized, Returns > 1 yr compounded annualised.

ELSS Scheme Recommendation

Scheme Name	Latest NAV*	AUM as on 02 nd Feb, 2025 (Rs in Cr)	Launch Date	Returns (%)			
				One Year	Three Years	Five Years	Since Inception
Mirae Asset Tax Saver(G)	44.59	25,021	28-Dec-15	10.29	12.80	18.49	17.85
Axis LT Equity Fund(G)	90.06	35,954	29-Dec-09	14.76	8.80	12.37	15.67
Kotak Tax Saver(G)	108.46	6,219	23-Nov-05	13.45	14.70	17.51	13.22

Note: NAV and Returns as on 02nd Feb, 2025, Returns <1 yr annualised, >1 yr compounded annualised.

THE MONTH AHEAD KEY FINANCIAL EVENTS FEBRUARY, 2025



Feb 03

- USD ISM Manufacturing PMI
- INR S&P Global Manufacturing PMI (Jan)

Feb 04

- USD JOLTS Job Openings

Feb 05

- USD ADP Non-Farm Employment Change
- USD ISM Services PMI
- INR S&P Global Services PMI (Jan)

Feb 06

- GBP Official Bank Rate
- USD Unemployment Claims

Feb 07

- USD Average Hourly Earnings m/m
- USD Non-Farm Employment Change
- USD Unemployment Rate
- INR Interest Rate Decision
- INR FX Reserves, USD

Feb 12

- USD Core CPI m/m
- USD CPI y/y
- INR CPI (YoY) (Jan)
- INR Industrial Production (YoY) (Dec)

Feb 13

- GBP GDP m/m
- USD Core PPI m/m
- USD Unemployment Claims

Feb 14

- USD Retail Sales m/m
- USD Core Retail Sales m/m
- INR WPI Inflation (YoY) (Jan)

Feb 18

- GBP Claimant Count Change

Feb 19

- GBP CPI y/y

Feb 20

- USD FOMC Meeting Minutes
- USD Unemployment Claims

Feb 21

- EUR French Flash Manufacturing / Services PMI
- EUR German Flash Manufacturing / Services PMI
- GBP Flash Manufacturing / Services PMI
- USD Flash Manufacturing / Services PMI
- GBP Retail Sales m/m

Feb 25

- USD CB Consumer Confidence

Feb 27

- USD Unemployment Claims

Feb 28

- EUR German Prelim CPI m/m
- USD Core PCE Price Index m/m
- USD Prelim GDP q/q



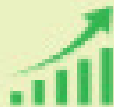
**THINK
BIG
START SMALL**

ARIHANT'S SIP INVESTMENT

WHY SIP INVESTMENT



**DISCIPLINED
INVESTMENT**



**POWER OF
COMPOUNDING**



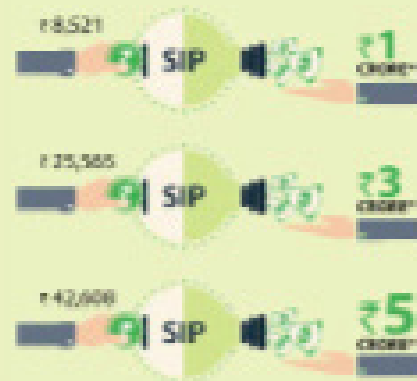
**RUPEE COST
AVERAGING**



**SMALL POCKET
INVESTMENT**

*Note: The above figures are calculated for the use of rupee cost averaging for illustration purposes only. Actual fund investments are subject to market risks. Investors should always consult a financial advisor regarding an investment with us. It should not be construed as a recommendation or guarantee of future performance in any manner.

20 YEARS PERIOD



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