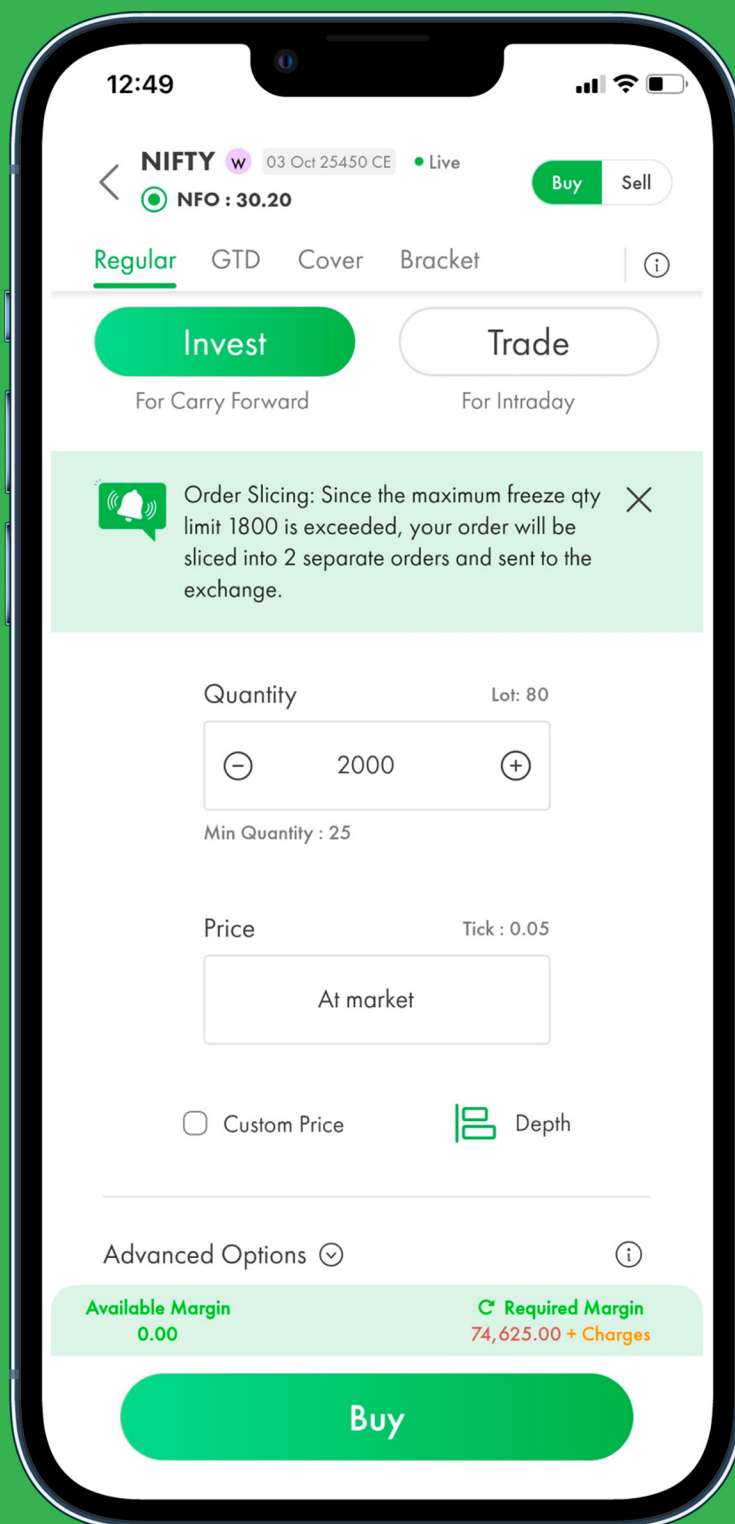


Arihant's VALUE *Plus*

Issue | **July, 2025**



MOVERS & SHAKERS



INDIAN INDICES

Indices	Jun-25	May-25	Change (%)
SENSEX	83,606.46	81,451.01	2.65
NIFTY 50	25,517.05	24,750.70	3.10
NIFTY BANK	57,312.75	55,749.70	2.80
NIFTY MIDCAP 100	59,741.20	57,420.00	4.04
NIFTY 500	23,617.20	22,801.95	3.58
NIFTY IT	38,950.00	37,321.75	4.36
NIFTY REALTY	986.55	949.35	3.92
NIFTY INFRA	9,409.35	8,970.35	4.89

(Source: BSE & NSE)

BSE SECTORAL INDICES

Indices		Jun-25	May-25	Change (%)
AUTO		53,495.02	52,321.56	2.24
BANKEX		64,177.72	63,154.98	1.62
CD		59,784.11	57,946.66	3.17
CG		72,332.77	71,089.64	1.75
FMCG		20,241.32	20,308.16	-0.33
HC		44,259.41	42,604.00	3.89
IT		38,121.71	36,893.53	3.33
METAL		31,695.95	30,760.36	3.04
OIL & GAS		27,866.79	27,030.06	3.10
PSU		20,023.65	19,667.61	1.81
REALTY		7,642.29	7,359.43	3.84
TECK		18,740.22	17,896.71	4.71

(Source: BSE)

GLOBAL INDICES

Indices	Jun-25	May-25	Change (%)
DOW JONES	44,094.77	42,270.07	4.32
NASDAQ	20,369.73	19,113.77	6.56
HANG SENG	24,072.28	23,289.77	3.36
FTSE	8,760.96	8,772.38	-0.13
NIKKEI	40,487.39	37,965.10	6.64

(Source: Money Control)

COMMODITIES

Particular		Jun-25	May-25	Change (%)
MCX GOLD		96,075.00	94,790.00	1.36
MCX SILVER		105,449.00	96,996.00	8.71
MCX CRUDE OIL		5,581.00	5,199.00	7.35
MCX NATURAL GAS		295.10	296.20	-0.37

(Source: Falcon software)

FOREX

Particular		Jun-25	May-25	Change (%)
USD-INR	₹	85.70	85.52	0.21
EUR-INR	€	101.01	97.05	4.08
GBP-INR	£	117.70	115.12	2.24
JPY-INR	¥	59.49	59.36	0.22

(Source: Investing.com)

FII Activity (Rs. Cr.)

Date	Gross Purchases	Gross Sales	Net Pur/Sales
Total for June 2025	4,01,428.63	3,92,961.86	8,466.77
Total for 2025*	18,63,672.94	19,63,560.78	-99,887.84

*Till June 2025

(Source: SEBI)

MF Activity (Rs. Cr.)

Date	Gross Purchase	Gross Sales	Net Pur/Sales
Total for June 2025	2,22,129.00	1,78,850.00	43,278.00
Total for 2025*	1,306,532.00	1,082,121.00	224,411.00

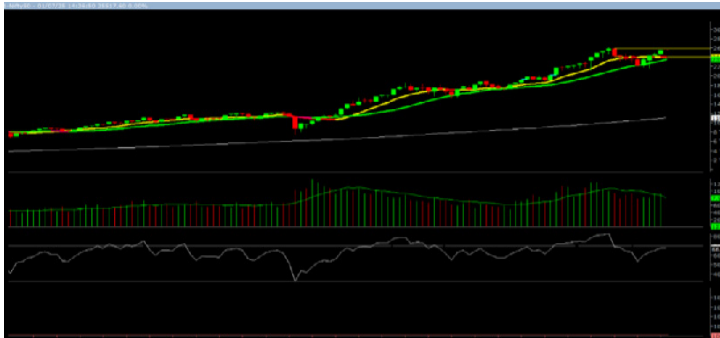
*Till 26th June 2025

(Source: SEBI)
(Rs Crore)

Market Outlook & Technical Stocks to Watch

TECHNICAL MARKET OUTLOOK JULY 2025

CMP = 25517



On the monthly chart, a bullish candlestick formation is visible, indicating that the upward momentum is likely to continue. In the coming month, if Nifty trades and sustains above the 25,751 level, it could extend its gains toward the 26,100 – 26,449 – 26,856 zones. On the flip side, a trade and close below 25,282 may trigger a corrective move toward 24,934 – 24,585 – 24,178 levels.

Broadly, the current price structure suggests that a 'buy-on-dips' approach remains favourable. Therefore, accumulating positions in the range of 25,282 – 24,934 – 24,585 can be considered, with an upside target of 26,100 – 26,449 – 26,856 over the next couple of months.



HBLENGINE

HBLENGINE = 620



ABOUT THE COMPANY

Incorporated in 1983, HBL Power System Ltd manufactures and services different types of batteries, e-mobility, and other products. The company ranks 2nd globally in the industrial nickel batteries segment and 3rd in India's VRLA lead batteries segment. It is also the only manufacturer of PLT lead batteries in the country.


TECHNICAL VIEW

**HBLENGINE | CMP= ₹620 | Stop loss ₹ 540
Tgt1: ₹ 750 | Tgt2: ₹800**


On the daily chart, we are observing a "Downward slopping Trendline" breakout with good volume activity & prices taking support from short-term & mid-term moving averages. On the weekly & monthly charts, we are observing the "Strong Bull" candlestick formation. Apart from that stock also outperformed in the falling market. Further, momentum indicator viz. MACD is positively poised. Combining the above parameters, it is evident that momentum on the upside is likely to continue. Hence, one can Buy the stock at CMP = 620 or decline up to 590 with a stop loss of ₹ 540 for a target ₹ 750 – ₹ 800 levels in the mid-term.

AUTO SECTOR


JUNE SALES



Maruti Suzuki
Total Sales: 167,993 units, -6.26% YoY DOWN
 Domestic Sales: 1,30,151 units, -12.17% YoY DOWN
 PV Sales: 1,18,906 units, -13.30% YoY DOWN
 Exports: 37,842 units, 21.94 % YoY UP




TVS Motor
Total Sales: 4,02,001 units, 20.00% YoY UP
 Domestic Sales: 2,81,012 units, 10.00% YoY UP
 Exports: 1,17,145 units, 54.00% YoY UP



Mahindra & Mahindra
Total Sales: 78,969 units, 14.00 % YoY UP
 PV Sales: 47,306 units, 18.00% YoY UP
 M&HCV Sales: 1,227 units, 1.00% YoY UP
 Exports: 2,634 units, 1.00 % YoY UP




Atul Auto
Total Sales: 2,705 units, 2.93 % YoY UP



Bajaj Auto
Total Sales: 3,60,806 units, 1.00 % YoY UP
 Domestic Sales: 1,88,460 units, -13.00% YoY DOWN
 CV Sales: 62,322 units, 14.00 % YoY UP
 Exports: 1,72,346 units, 21.00 % YoY UP




Escorts
Total Sales: 11,498 units, 2.2% YoY UP
 Domestic Sales: 10,997 units, -0.1% YoY DOWN
 Exports: 501 units, 114.1% YoY UP




Hero MotoCorp
Total Sales: 5,53,963 units, 10.03 % YoY UP
 Motorcycle Sales: 5,12,658 units, 8.33% YoY UP
 Scooters Sales: 41,305 units, 36.68% YoY UP
 Domestic Sales: 5,25,136 units, 6.86 % YoY UP
 Exports: 28,827 units, 139.58% YoY UP



Ashok Leyland
Total Sales: 15,333 units, 3.00% YoY UP
 M&HCV Sales: 9,829 units, 3.00% YoY UP
 LCV Sales: 5,504 units, 2.00% YoY UP



Tata Motors
Domestic Sales: 65,019 units, -12.00% YoY DOWN
 CV Sales: 30,238 units, -5.00 YoY DOWN
 PV Sales: 37,237 units, -15.00% YoY DOWN



Volvo-Eicher Commercial Vehicles
Total Sales: 7,363 units, -0.8% YoY DOWN
 Exports: 476 units, 13.1% YoY UP
Eicher Motorcycle
Total Sales: 89,540 units, 22.00% YoY UP
 Exports: 12,583 units, 79.00 % YoY UP

(Source: BSE)

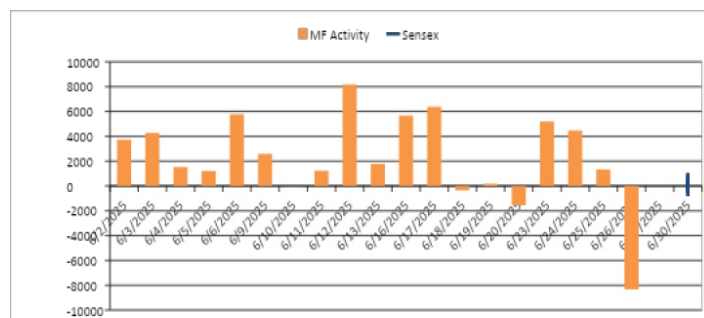


MUTUAL FUNDS ROUNDUP

Indian equity markets ended with Positive note in June 2025. The barometer index, S&P BSE Sensex and NIFTY 50 delivered Positive returns and settle at 83606.46 (2.65%) and 25517.05 (3.10%) respectively in June month.

MF ACTIVITY

Indian mutual funds were net buyers of equities to the tune of Rs. 43,278.00 Crores in the month of June 2025. Highest buying was recorded in the 1st week of the month when the fund houses made total net buy of Rs. 16,514.00 Crores of equities. On the other hand, foreign institutional investors (FIIs) were Net Buyers to the tune of Rs. 8,466.77 Crores worth of equities in June 2025.



Mutual Fund Activity in June 2025

Rs in Crores	Gross Purchases	Gross Sales	Net Investment
1st Week	50,978.00	34,464.00	16,514.00
2nd Week	57,564.00	43,807.00	13,757.00
3rd Week	62,304.00	51,974.00	10,331.00
4th Week	51,283.00	48,605.00	2,676.00
5th Week	-	-	-
Total	222,129.00	178,850.00	43,278.00

Note: Mutual Fund activity as of 26th June 2025

Equity Scheme Recommendation

Scheme Name	Latest NAV*	AUM as on 30-Jun-2025 (Rs in Cr)	Launch Date	Returns (%)				Min. Investment Amount	
				One Year	Three Years	Five Years	Since Inception	SIP	Lump sum
Large Cap Fund									
Axis Large Cap Fund (G)	61.59	33.413	05-Jan-10	5.47	16.40	16.50	12.45	100	100
ICICI Prudential Large Cap Fund (G)	111.63	69,763	23-May-08	7.82	22.66	23.99	15.14	100	100
Mirae Asset Large cap Fund(G)	114.04	39,530	04-Apr-08	7.42	17.10	19.76	15.16	99	5000
Multi Cap Fund									
Axis Focused 25Fund(G)	56.31	12,665	29 Jun-12	7.99	15.55	15.82	14.21	100	100
Kotak - Flexi Cap Fund (G)	86.99	52,533	11-Sept-09	7.04	22.67	21.90	14.66	100	100
SBI - Flexi Cap Fund (G)	109.50	21,747	29-Sept-05	2.80	16.92	20.46	12.87	500	1000
Mid Cap Fund									
DSP Mid Cap Fund(G)	148.78	18,712	25-Jun-07	4.89	24.26	22.67	15.59	100	100
HSBC MidCap Fund (G)	395.92	11,470	09-Aug-04	6.53	28.84	26.98	19.20	500	5000

Note: NAV and Returns as on 30-Jun-2025, Returns < 1 yr annualized, Returns> 1 yr compounded annualized.

Debt Schemes Recommendation

Scheme Name	YTM	Latest NAV*	AUM as on 30-Jun-2025 (Rs in Cr)	Returns (%)				
				One Month	Three Months	Six Months	One Year	Since Inception
Liquid Fund								
Axis Liquid(G)	6.30	2,907.54	36,089	0.51	1.67	3.53	7.21	7.02
ICICI Pru Liquid Fund(G)	6.33	386.56	50,000	0.50	1.65	3.49	7.15	7.13
Ultra Short Term Fund								
Kotak Saving Fund(G)	6.63	42.91	15,401	0.56	1.94	3.81	7.41	7.22

Note: NAV and Returns as on 30-Jun-2025, Returns < 1 yr annualized, Returns> 1 yr compounded annualized.

ELSS Scheme Recommendation

Scheme Name	Latest NAV*	AUM as on 30-Jun-2025 Rs in Cr)	Launch Date	Returns (%)			
				One Year	Three Years	Five Years	Since Inception
Mirae Asset Tax Saver(G)	49.47	25,567	28-Dec-15	7.50	21.01	24.24	18.30
Axis ELSS Tax Saver Fund	98.04	35,358	29-Dec-09	7.03	18.88	17.71	15.85
Kotak Tax Saver(G)	117.83	6,266	23-Dec-05	1.58	21.84	21.43	13.40

Note: NAV and Returns as on 30-Jun-2025, Returns < 1 yr annualized, Returns> 1 yr compounded annualized.

THE MONTH AHEAD KEY FINANCIAL EVENTS JULY, 2025



July 01

-USD ISM Manufacturing PMI
-USD Fed Chair Powell Speaks
-USD JOLTS Job Openings
-INR S&P Global Manufacturing PMI (Jun)

July 03

-USD Non-Farm Employment Change
-USD Average Hourly Earnings m/m
-USD Unemployment Rate
-USD ISM Services PMI
-INR S&P Global Services PMI (Jun)

July 04

-INR FX Reserves, USD

July 09

-USD FOMC Meeting Minute

July 10

-USD Unemployment Claims

July 11

-GBP GDP m/m

July 14

-INR WPI Inflation (YoY) (Jun)
-INR CPI (YoY) (Jun)

July 15

-USD Core CPI m/m
-USD CPI y/y

July 16

-GBP CPI y/y
-USD Core PPI m/m

July 17

-USD Core Retail Sales m/m
-USD Unemployment Claims

July 24

-EUR German Flash Manufacturing / Services PMI
-EUR French Flash Manufacturing / Services PMI
-GBP Flash Manufacturing / Services PMI
-USD Flash Manufacturing / Services PMI
-USD Unemployment Claims
-EUR Monetary Policy Statement

July 25

-GBP Retail Sales m/m

July 29

-USD JOLTS Job Openings

July 30

-USD ADP Non-Farm Employment Change
-USD Federal Funds Rate

July 31

-USD FOMC Press Conference
-USD Advance GDP q/q
-USD Core PCE Price Index m/m
-USD Employment Cost Index q/q
-USD Unemployment Claims



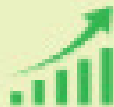
THINK
BIG
START SMALL

ARIHANT'S SIP INVESTMENT

WHY SIP INVESTMENT



DISCIPLINED INVESTMENT



POWER OF COMPOUNDING



RUPEE COST AVERAGING



SMALL POCKET INVESTMENT

*Note: The above figures are calculated for the use of rupee cost averaging for illustration purposes only. Actual fund investments are subject to market risks. Investors should always consult a financial advisor before investing in any fund. The fund manager does not guarantee the performance of any fund.

20 YEARS PERIOD



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