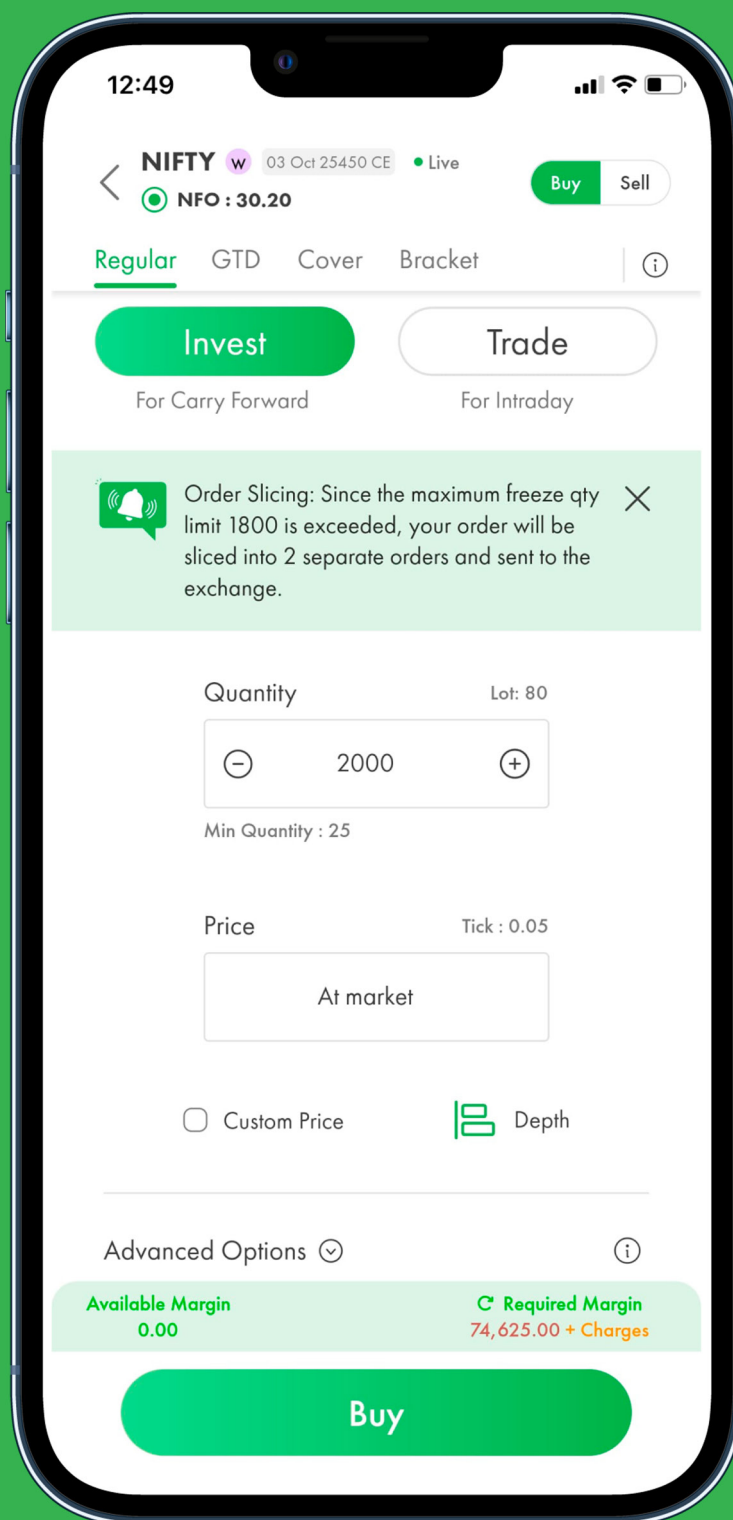


# Arihant's VALUE *Plus*

Issue | **June, 2025**

# MOVERS & SHAKERS



## INDIAN INDICES

Indices	May-25	Apr-25	Change (%)
SENSEX	81,451.01	80,242.24	1.51
NIFTY 50	24,750.70	24,334.20	1.71
NIFTY BANK	55,749.70	55,087.15	1.20
NIFTY MIDCAP 100	57,420.00	54,124.90	6.09
NIFTY 500	22,801.95	22,030.05	3.50
NIFTY IT	37,321.75	35,794.95	4.27
NIFTY REALTY	949.35	885.85	7.17
NIFTY INFRA	8,970.35	8,785.85	2.10

(Source: BSE & NSE)

## BSE SECTORAL INDICES

Indices		May-25	Apr-25	Change (%)
AUTO		52,321.56	49,960.45	4.73
BANKEX		63,154.98	62,622.04	0.85
CD		57,946.66	57,454.63	0.86
CG		71,089.64	62,780.39	13.24
FMCG		20,308.16	20,453.82	-0.71
HC		42,604.00	42,211.32	0.93
IT		36,893.53	35,050.61	5.26
METAL		30,760.36	29,050.51	5.89
OIL & GAS		27,030.06	26,491.20	2.03
PSU		19,667.61	18,661.66	5.39
REALTY		7,359.43	6,864.71	7.21
TECK		17,896.71	17,322.46	3.32

(Source: BSE)

## GLOBAL INDICES

Indices	May-25	Apr-25	Change (%)
DOW JONES	42,270.07	40,669.36	3.94
NASDAQ	19,113.77	17,446.34	9.56
HANG SENG	23,289.77	22,008.11	5.82
FTSE	8,772.38	8,463.46	3.65
NIKKEI	37,965.10	35,839.99	5.93

(Source: Money Control)

## COMMODITIES

Particular		May-25	Apr-25	Change (%)
MCX GOLD		94,790.00	94,702.00	0.09
MCX SILVER		96,996.00	96,862.00	0.14
MCX CRUDE OIL		5,199.00	4,952.00	4.99
MCX NATURAL GAS		296.20	280.90	5.45

(Source: Falcon software)

## FOREX

Particular		May-25	Apr-25	Change (%)
USD-INR	₹	85.52	84.59	1.10
EUR-INR	€	97.05	95.83	1.27
GBP-INR	£	115.12	112.77	2.08
JPY-INR	¥	59.36	59.12	0.41

(Source: Investing.com)

## FII Activity (Rs. Cr.)

Date	Gross Purchases	Gross Sales	Net Pur/Sales
Total for May 2025	3,32,564.55	3,14,481.73	18,082.82
Total for 2025*	14,62,244.31	15,70,598.92	-1,08,354.61

(Source: SEBI)

## MF Activity (Rs. Cr.)

Date	Gross Purchase	Gross Sales	Net Pur/Sales
Total for May 2025	2,00,403.00	1,52,961.00	47,441.00
Total for 2025*	10,84,404.00	9,03,271.00	1,81,133.00

\*Till 28<sup>th</sup> May 2025

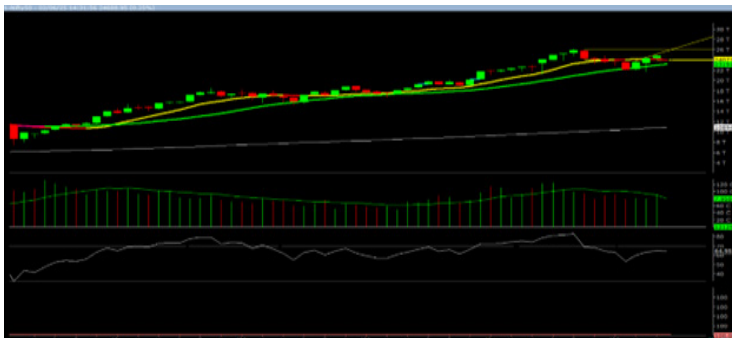
# Market Outlook & Technical Stocks to Watch

## Monthly Market Roundup June-25

CMP = ₹24,7500

## BHARTIHEXA

CMP = ₹1,830.0



On the monthly chart, Nifty has confirmed the bullish implications of the prior month's bullish Hammer candlestick pattern, indicating a likely continuation of upward momentum. In the upcoming month, if Nifty trades and closes above the 24,981 level, it may move higher towards the 25,326 – 25,670 – 26,072 levels. Conversely, trade and close below 24,519 could lead to a decline toward the 24,174 – 23,830 – 23,429 levels.

Given the activation of the bullish Hammer pattern, the outlook remains positive. Therefore, buying on dips within the 24,519 – 24,174 – 23,830 range is advisable, with a potential upside target of 25,326 – 25,670 – 26,072 over the next couple of months.



## ABOUT THE COMPANY


Incorporated in 1995, Bharti Hexacom Ltd provides mobile telephony services in Rajasthan and Northeast circles in terms of Unified License (with Access Service Authorization) granted by the Department of Telecommunications, and Government of India. Company also provides fixed line and broadband services in Rajasthan. BHL is the 2<sup>nd</sup> largest wireless mobile operator in these two circles.

## TECHNICAL VIEW


On the daily chart, we are observing "Rounding formation" with good volume activity & prices taking support the short-term moving average. On the weekly & monthly charts, we are observing the "Strong Bull" candlestick formation. Apart from that stock also outperformed in the falling market. Further, momentum indicator viz. MACD is positively poised. Combining the above parameters, it is evident that momentum on the upside is likely to continue. Hence, one can Buy the stock at CMP = 1,830 or decline up to 1,760 with a stop loss of ₹1,650 for a target of ₹2,300 – ₹2,450 levels in the mid-term.




# AUTO SECTOR MAY SALES



**Maruti Suzuki**  
**Total Sales: 1,80,077 units, 3.16% YoY UP**  
 Domestic Sales: 1,48,858 units, -5.29% YoY DOWN  
 PV Sales: 1,35,962 units, -5.58% YoY DOWN  
 Exports: 31,219 units, 79.76 % YoY UP




**TVS Motor**  
**Total Sales: 4,31,275 units, 17.00% YoY UP**  
 Domestic Sales: 3,09,287 units, 14.00% YoY UP  
 Exports: 1,14,437 units, 22.00% YoY UP



**Mahindra & Mahindra**  
**Total Sales: 84,110 units, 17.00 % YoY UP**  
 PV Sales: 52,431 units, 21.00% YoY UP  
 M&HCV Sales: 1,094 units, 1.00% YoY UP  
 Exports: 3,652 units, 37.00 % YoY UP




**Atul Auto**  
**Total Sales: 2,502 units, 7.34 % YoY UP**



**Bajaj Auto**  
**Total Sales: 3,84,621 units, 8 % YoY UP**  
 Domestic Sales: 2,25,733 units, 0.28% YoY UP  
 CV Sales: 52,251 units, 5.00 % YoY UP  
 Exports: 1,58,888 units, 22.00 % YoY UP




**Escorts**  
**Total Sales: 10,354 units, 0.7% YoY UP**  
 Domestic Sales: 9,703 units, -2.0% YoY DOWN  
 Exports: 651 units, 71.3% YoY UP




**Hero MotoCorp**  
**Total Sales: 5,07,701 units, 1.92 % YoY UP**  
 Motorcycle Sales: 4,75,164 units, 0.84% YoY UP  
 Scooters Sales: 32,537 units, 20.78% YoY UP  
 Domestic Sales: 4,88,997 units, 1.99 % YoY UP  
 Exports: 18,704 units, 0.16% YoY UP



**Ashok Leyland**  
**Total Sales: 15,484 units, 5.00% YoY UP**  
 M&HCV Sales: 10,282 units, 11.00% YoY UP  
 LCV Sales: 5,202 units, -4.00% YoY DOWN



**Tata Motors**  
**Total Sales: 70,187 units, -8.57% YoY DOWN**  
 Domestic Sales: 67,429 units, -10.00% YoY OWN  
 CV Sales: 28,147 units, -5.00 YoY DOWN  
 PV Sales: 42,040 units, -11.00% YoY DOWN  
 Exports: 2,758 units, 73.13 % YoY UP

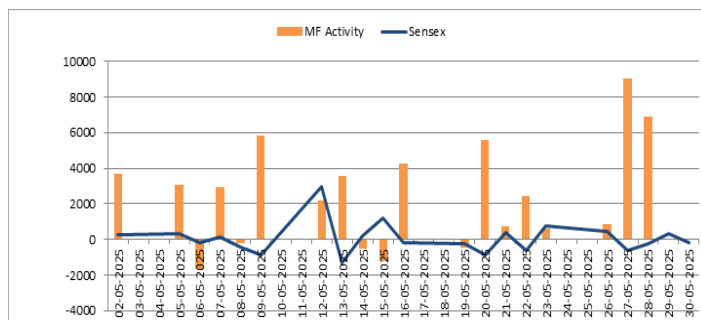


**Volvo-Eicher Commercial Vehicles**  
**Total Sales: 7,402 units, 7.3% YoY UP**  
 Exports: 501 units, 20.7% YoY UP  
**Eicher Motorcycle**  
**Total Sales: 89,429 units, 26.00% YoY UP**  
 Exports: 13,609 units, 82.00 % YoY UP



## MUTUAL FUNDS ROUNDUP

Indian equity markets ended with Positive note in May 2025. The barometer index, S&P BSE Sensex and NIFTY 50 delivered Positive returns and settle at 81,451.01 (1.51%) and 24,750.70 (1.71%) respectively in May month.



### MF ACTIVITY

Indian mutual funds were net buyers of equities to the tune of Rs. 47,441.00 Crores in the month of May 2025. Highest buying was recorded in the 5th week of the month when the fund houses made total net buy of Rs. 16,746.00 Crores of equities. On the other hand, foreign institutional investors (FIIs) were Net Buyers to the tune of Rs. 18,082.82 Crores worth of equities in May 2025.



### Mutual Fund Activity in May 2025

Rs in Crores	Gross Purchases	Gross Sales	Net Investment
1st Week	11,224.00	7,525.00	3,698.00
2nd Week	51,045.00	41,159.00	9,886.00
3rd Week	55,603.00	47,412.00	8,194.00
4th Week	44,976.00	36,058.00	8,917.00
5th Week	37,553.00	20,807.00	16,746.00
<b>Total</b>	<b>200,401.00</b>	<b>152,961.00</b>	<b>47,441.00</b>

Note: Mutual Fund activity as on 28<sup>th</sup> May 2025

## Equity Scheme Recommendation

Scheme Name	Latest NAV*	AUM as on 02 <sup>nd</sup> June, 2025 (Rs in Cr)	Launch Date	Returns (%)				Min. Investment Amount	
				One Year	Three Years	Five Years	Since Inception	SIP	Lump sum
Large Cap Fund									
Axis Bluechip Fund(G)	81.39	1,157	20-May-09	3.98	7.63	12.76	24.09	100	100
ICICI Pru Bluechip Fund (G)	106.62	64,963	23-May-08	6.04	15.30	27.74	14.77	100	100
Mirae Asset Large cap Fund(G)	61.18	14,579	20-Aug-10	6.19	9.67	22.40	14.71	99	5000
Multi Cap Fund									
Axis Focused 25Fund(G)	80.89	93,441	24 May-13	10.89	16.00	31.00	19.00	1000	1000
Kotak - Flexi Cap Fund (G)	81.4	1,157	20-May-09	6.31	14.61	26.72	13.02	100	100
SBI - Flexi Cap Fund (G)	48.48	2,159	10-Jun-11	2.37	12.07	25.94	11.74	500	1000
Mid Cap Fund									
DSP Mid Cap Fund(G)	178.6	72,610	25-Jun-07	11.14	26.75	33.61	19.00	100	100
HSBC MidCap Fund (G)	3840	34690	08-Oct-95	12.00	25.57	27.98	18.59	100	100

Note: Returns as on 02<sup>nd</sup> June, 2025, Returns < 1 yr annualized, Returns > 1 yr compounded annualized.

## Debt Scheme- Liquid Funds Recommendation

Scheme Name	YTM	Latest NAV*	AUM as on 02 <sup>nd</sup> June, 2025 (Rs in Cr)	Returns (%)				
				One Month	Three Months	Six Months	One Year	Since Inception
Liquid Fund								
Axis Liquid(G)	7.30	2,880.44	32,609	0.52	1.80	3.62	7.34	7.02
ICICI Pru Liquid Fund(G)	7.29	382	53,193	0.51	1.80	3.57	7.31	7.14
Ultra Short Term Fund								
Kotak Saving Fund(G)	7.63	42.09	12,726	0.60	2.00	3.69	7.35	7.21

Note: NAV and Returns as on 02<sup>nd</sup> June, 2025, Returns < 1 yr annualized, Returns > 1 yr compounded annualised.

## ELSS Scheme Recommendation

Scheme Name	Latest NAV*	AUM as on 02 <sup>nd</sup> June, 2025 (Rs in Cr)	Launch Date	Returns (%)			
				One Year	Three Years	Five Years	Since Inception
Mirae Asset Tax Saver(G)	94	4335	31-Mar-96	7.11	12.8	25.73	14.4
Axis LT Equity Fund(G)	147.8	1088	31-Mar-97	12.69	13.32	23.53	11.09
Kotak Tax Saver(G)	47.03	8277	31-Mar-93	5.03	12.00	25.4	18.4

Note: NAV and Returns as on 02<sup>nd</sup> June, 2025, Returns <1 yr annualised, >1 yr compounded annualised.

# THE MONTH AHEAD KEY FINANCIAL EVENTS JUNE, 2025



## June 02

- USD ISM Manufacturing PMI
- USD Fed Chair Powell Speaks
- INR S&P Global Manufacturing PMI (May)

## June 03

- USD OLTS Job Openings

## June 04

- USD ADP Non-Farm Employment Change
- USD ISM Services PMI
- INR S&P Global Services PMI (May)

## June 05

- EUR Monetary Policy Statement
- USD Unemployment Claims

## June 06

- USD Average Hourly Earnings m/m
- USD Non-Farm Employment Change
- USD Unemployment Rate
- INR Interest Rate Decision
- INR FX Reserves, USD

## June 10

- GBP Claimant Count Change

## June 11

- USD Core CPI m/m
- USD CPI y/y

## June 12

- GBP GDP m/m
- USD Core PPI m/m
- USD Unemployment Claims
- INR CPI (YoY) (May)

## June 13

- USD Prelim UoM Consumer Sentiment
- USD Prelim UoM Inflation Expectations

## June 17

- USD Core Retail Sales m/m

## June 18

- USD FOMC Economic Projections
- USD Federal Funds Rate
- USD Unemployment Claims

## June 19

- USD FOMC Press Conference
- GBP Official Bank Rate

## June 20

- GBP Retail Sales m/m

## June 23

- EUR German Flash Manufacturing / Services PMI
- EUR French Flash Manufacturing / Services PMI
- GBP Flash Manufacturing / Services PMI
- USD Flash Manufacturing / Services PMI

## June 26

- USD Final GDP q/q
- USD Unemployment Claims





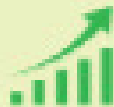
**THINK  
BIG  
START SMALL**

## ARIHANT'S SIP INVESTMENT

### WHY SIP INVESTMENT



**DISCIPLINED  
INVESTMENT**



**POWER OF  
COMPOUNDING**



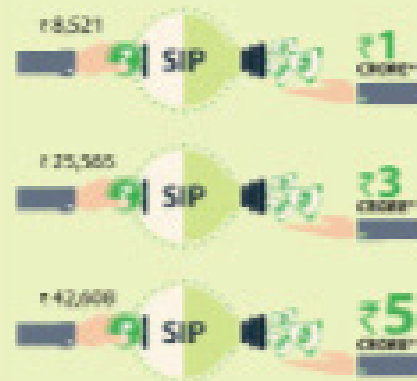
**RUPEE COST  
AVERAGING**



**SMALL POCKET  
INVESTMENT**

\*Note: The above figures are calculated for the use of rupee cost averaging for illustration purposes only. Actual fund investments are subject to market risks. Investors should always consult a financial advisor regarding or before investing and should not be misled by the illustration of future performance in any manner.

### 20 YEARS PERIOD



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