

# Arihant's VALUE *Plus*

Issue | **Mar, 2025**

12:49


**NIFTY** W 03 Oct 25450 CE • Live

**NFO : 30.20** Buy Sell

Regular GTD Cover Bracket

**Invest** Trade

For Carry Forward For Intraday

 Order Slicing: Since the maximum freeze qty limit 1800 is exceeded, your order will be sliced into 2 separate orders and sent to the exchange. ×


Quantity Lot: 80

− 2000 +

Min Quantity : 25

Price Tick : 0.05

At market

☐ Custom Price  Depth

Advanced Options ⌵ i

Available Margin 0.00 Required Margin 74,625.00 + Charges

**Buy**

# MOVERS & SHAKERS













## INDIAN INDICES

Indices	Feb-25	Jan-25	Change (%)
SENSEX	73,198.10	77,500.57	-5.55
NIFTY 50	22,124.70	23,508.40	-5.89
NIFTY BANK	48,344.70	49,587.20	-2.51
NIFTY MIDCAP 100	47,915.20	53,712.20	-10.79
NIFTY 500	19,880.90	21,580.90	-7.88
NIFTY IT	37,318.30	42,662.75	-12.53
NIFTY REALTY	797.90	921.35	-13.40
NIFTY INFRA	7,665.55	8,348.50	-8.18

(Source: BSE & NSE)

## BSE SECTORAL INDICES

Indices	Feb-25	Jan-25	Change (%)
AUTO 	45,859.68	51,526.85	-11.00
BANKEX 	54,852.37	56,257.36	-2.50
CD 	52,964.97	57,851.89	-8.45
CG 	55,241.12	64,529.77	-14.39
FMCG 	18,382.82	20,555.27	-10.57
HC 	38,211.72	41,802.57	-8.59
IT 	36,679.01	41,955.58	-12.58
METAL 	28,004.41	28,569.54	-1.98
OIL & GAS 	22,573.53	25,428.97	-11.23
PSU 	15,902.67	18,391.93	-13.53
REALTY 	6,191.16	7,150.59	-13.42
TECK 	17,137.15	19,174.72	-10.63




(Source: BSE)

## GLOBAL INDICES

Indices	Feb-25	Jan-25	Change (%)
DOW JONES	43,840.91	44,544.66	-1.58
NASDAQ	18,854.08	19,627.44	-3.94
HANG SENG	22,941.32	20,225.11	13.43
FTSE	8,809.74	8,673.96	1.57
NIKKEI	37,155.50	39,572.49	-6.11





(Source: Money Control)

## COMMODITIES

Particular	Feb-25	Jan-25	Change (%)
MCX GOLD 	84,219.00	81,888.00	2.85
MCX SILVER 	92,887.00	93,328.00	-0.47
MCX CRUDE OIL 	6,118.00	6,279.00	-2.56
MCX NATURAL GAS 	338.80	265.50	27.61

(Source: Falcon software)

## FOREX

Particular	Feb-25	Jan-25	Change (%)
USD-INR 	87.46	86.53	1.07
EUR-INR 	90.82	89.66	1.29
GBP-INR 	110.00	107.21	2.60
JPY-INR 	58.05	55.74	4.14

(Source: Investing.com)

## FII Activity (Rs. Cr.)

Date	Gross Purchases	Gross Sales	Net Pur/Sales
Total for Feb 2025	2,49,369.04	2,91,118.01	-41,748.97
Total for 2025*	5,02,256.49	6,25,909.18	-1,23,652.69

(Source: SEBI)

## MF Activity (Rs. Cr.)

Date	Gross Purchase	Gross Sales	Net Pur/Sales
Total for Feb 2025	1,85,392.00	1,49,226.00	36,163.00
Total for 2025*	4,45,359.00	3,53,906.00	91,453.00

\*Till 25<sup>th</sup> Feb 2025

# Market Outlook & Technical Stocks to Watch

## Monthly Market Roundup Mar-25

**CMP = ₹22,174.70**



On the monthly chart, we are observing a strong bear candle which suggests weakness. In coming month if Nifty trades and close below 21800 level then it is likely to test 21304 – 20807 - 20229 levels. However, if Nifty trades and close above 22447 level then it can test 22944 – 23441 - 24021 levels.


Broadly, looking at the current price action which has formed a bear candle suggests weakness ahead. Hence, one needs to adopt cautious approach at current level and wait for positive pattern to form on the monthly chart.






# AUTO SECTOR

## FEBRUARY SALES



**Maruti Suzuki**  
**Total Sales: 1,99,400 units, 0.97% YoY UP**  
 Domestic Sales: 1,74,379 units, 3.46% YoY UP  
 PV Sales: 1,60,791 units, 0.32% YoY UP  
 Exports: 25,021 units, -13.50 % YoY DOWN




**TVS Motor**  
**Total Sales: 4,03,976 units, 10.00% YoY UP**  
 Domestic Sales: 2,76,072 units, 3.00% YoY UP  
 Exports: 1,24,993 units, 26.00% YoY UP



**Mahindra & Mahindra**  
**Total Sales: 83,702 units, 15.00 % YoY UP**  
 PV Sales: 50,420 units, 19.00% YoY UP  
 M&HCV Sales: 1,381 units, 23.00% YoY UP  
 Exports: 3,061 units, 99.00 % YoY UP




**Atul Auto**  
**Total Sales: 2,900 units, 26.09% YoY UP**



**Bajaj Auto**  
**Total Sales: 3,52,071 units, 2 % YoY UP**  
 Domestic Sales: 1,83,415 units, -11.00% YoY DOWN  
 CV Sales: 52,653 units, 1.00 % YoY UP  
 Exports: 1,68,656 units, 21.00 % YoY UP




**Escorts**  
**Total Sales: 8,590 units, 11.4% YoY UP**  
 Domestic Sales: 7,968 units, 9.6% YoY UP  
 Exports: 622 units, 41.4% YoY UP




**Hero MotoCorp**  
**Total Sales: 3,88,068 units, -17.15 % YoY DOWN**  
 Motorcycle Sales: 3,52,312 units, -19.36% YoY DOWN  
 Scooters Sales: 35,756 units, 13.57% YoY UP  
 Domestic Sales: 3,54,296 units, -20.42 % YoY DOWN  
 Exports: 30,772 units, 32.90% YoY UP



**Ashok Leyland**  
**Total Sales: 17,903 units, 2.00% YoY UP**  
 M&HCV Sales: 11,486 units, -0.44% YoY DOWN  
 LCV Sales: 6,417 units, 5.00% YoY UP



**Tata Motors**  
**Total Sales: 79,344 units, -8.17 % YoY DOWN**  
 Domestic Sales: 77,232 units, -9.00% YoY DOWN  
 CV Sales: 32,533 units, -7.00 YoY DOWN  
 PV Sales: 46,811 units, -9.00% YoY DOWN



**Volvo-Eicher Commercial Vehicles**  
**Total Sales: 8,092 units, 9.0% YoY UP**  
 Exports: 552 units, 74.7% YoY UP  
**Eicher Motorcycle**  
**Total Sales: 90,670 units, 19.00% YoY UP**  
 Exports: 9,871 units, 23.00 % YoY UP

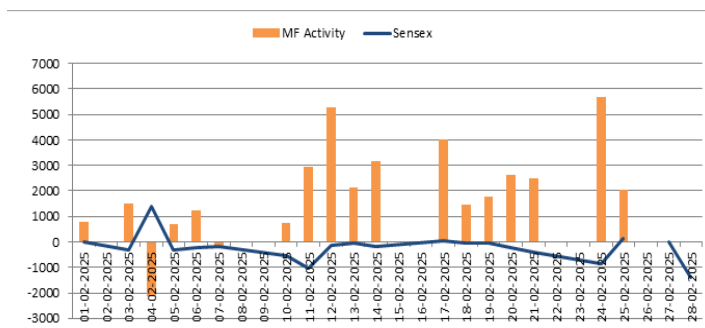


## MUTUAL FUNDS ROUNDUP

Indian equity markets ended with Negative note in February 2025. The barometer index, S&P BSE Sensex and NIFTY 50 delivered Negative returns and settle at 73,198.10 (-5.55%) and 22,124.70 (-5.89%) respectively in February month.

### MF ACTIVITY

Indian mutual funds were net buyers of equities to the tune of Rs. 36,163.00 Crores in the month of February 2025. Highest buying was recorded in the 2<sup>nd</sup> week of the month when the fund houses made total net buy of Rs. 14,241.00 Crores of equities. On the other hand, foreign institutional investors (FIIs) were Net Sellers to the tune of Rs. -123,652.69 Crores worth of equities in February 2025.



### Mutual Fund Activity in February 2025

Rs in Crores	Gross Purchases	Gross Sales	Net Investment
1st Week	64,160.00	62,340.00	1,820.00
2nd Week	51,836.00	37,593.00	14,241.00
3rd Week	49,620.00	37,246.00	12,373.00
4th Week	19,776.00	12,047.00	7,729.00
<b>Total</b>	<b>185,392.00</b>	<b>149,226.00</b>	<b>36,163.00</b>

Note: Mutual Fund activity as on 25<sup>th</sup> Feb 2025

## Equity Scheme Recommendation

Scheme Name	Latest NAV*	AUM as on 03 <sup>rd</sup> Mar, 2025 (Rs in Cr)	Launch Date	Returns (%)				Min. Investment Amount	
				One Year	Three Years	Five Years	Since Inception	SIP	Lump sum
Large Cap Fund									
Axis Bluechip Fund(G)	54.09	32,271	05-Jan-10	1.44	8.05	11.17	11.77	100	100
ICICI Pru Bluechip Fund (G)	96.36	63,297	23-May-08	1.15	15.53	18.37	14.45	100	100
Mirae Asset Large cap Fund(G)	98.28	37,845	04-Apr-08	1.60	10.19	13.85	14.46	99	5000
Multi Cap Fund									
Axis Focused 25Fund(G)	47.80	12,350	29-Jun-12	2.34	4.67	9.25	13.13	100	100
Kotak - Flexi Cap Fund (G)	71.77	49,112	11-Sept-09	1.31	13.65	14.86	13.57	100	100
SBI - Flexi Cap Fund (G)	96.64	21,593	29-Sept-05	0.12	9.99	14.23	12.38	500	1000
Mid Cap Fund									
DSP Mid Cap Fund(G)	120.97	17,762	25-Jun-07	1.60	13.25	15.26	14.58	100	100
HSBC MidCap Fund (G)	313.36	10,753	9-Aug-04	-0.21	17.33	18.07	18.18	500	5000

Note: Returns as on 03<sup>rd</sup> Mar, 2025, Returns < 1 yr annualized, Returns > 1 yr compounded annualized.

## Debt Scheme- Liquid Funds Recommendation

Scheme Name	YTM	Latest NAV*	AUM as on 03 <sup>rd</sup> Mar, 2025 (Rs in Cr)	Returns (%)				
				One Month	Three Months	Six Months	One Year	Since Inception
Liquid Fund								
Axis Liquid(G)	7.23	2,842.05	43,034	0.54	1.74	3.52	7.32	7.01
ICICI Pru Liquid Fund(G)	7.27	377.94	56,989	0.53	1.71	3.48	7.28	7.13
Ultra Short Term Fund								
Kotak Saving Fund(G)	7.53	41.79	13,151	0.50	1.59	3.35	7.10	7.20

Note: NAV and Returns as on 03<sup>rd</sup> Mar, 2025, Returns < 1 yr annualized, Returns > 1 yr compounded annualised.

## ELSS Scheme Recommendation

Scheme Name	Latest NAV*	AUM as on 03 <sup>rd</sup> Mar, 2025 (Rs in Cr)	Launch Date	Returns (%)			
				One Year	Three Years	Five Years	Since Inception
Mirae Asset Tax Saver(G)	41.53	24,007	28-Dec-15	0.32	12.63	17.92	16.77
Axis LT Equity Fund(G)	84.73	34,497	29-Dec-09	4.24	8.34	11.35	15.67
Kotak Tax Saver(G)	99.07	5,893	23-Nov-05	-2.07	13.59	16.62	12.63

Note: NAV and Returns as on 03<sup>rd</sup> Mar, 2025, Returns < 1 yr annualised, > 1 yr compounded annualised.

# THE MONTH AHEAD KEY FINANCIAL EVENTS MARCH, 2025



## Mar 03

- USD ISM Manufacturing PMI

## Mar 05

- USD ADP Non-Farm Employment Change
- USD ISM Services PMI

## Mar 06

- EUR ECB Press Conference
- USD Unemployment Claims

## Mar 07

- USD Average Hourly Earnings m/m
- USD Non-Farm Employment Change
- USD Unemployment Rate
- USD Fed Chair Powell Speaks

## Mar 11

- USD JOLTS Job Openings

## Mar 12

- USD Core CPI m/m
- USD CPI y/y

## Mar 13

- USD Core PPI m/m
- USD Unemployment Claims

## Mar 14

- GBP GDP m/m
- USD Prelim UoM Consumer Sentiment
- USD Prelim UoM Inflation Expectations

## Mar 17

- USD Core Retail Sales m/m

## Mar 19

- USD Federal Funds Rate
- USD Unemployment Claims

## Mar 20

- USD FOMC Press Conference
- GBP Claimant Count Change
- GBP Official Bank Rate
- USD Unemployment Claims

## Mar 24

- EUR French Flash Manufacturing / Services PMI
- EUR German Flash Manufacturing / Services PMI
- GBP Flash Manufacturing / Services PMI
- USD Flash Manufacturing / Services PMI

## Mar 26

- GBP CPI y/y
- GBP Annual Budget Release

## Mar 27

- USD Unemployment Claims

## Mar 28

- GBP Retail Sales m/m
- USD Core PCE Price Index m/m
- USD Final GDP q/q





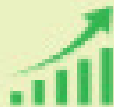
**THINK  
BIG  
START SMALL**

## ARIHANT'S SIP INVESTMENT

### WHY SIP INVESTMENT



**DISCIPLINED  
INVESTMENT**



**POWER OF  
COMPOUNDING**



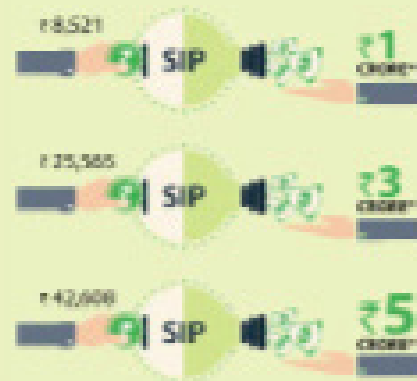
**RUPEE COST  
AVERAGING**



**SMALL POCKET  
INVESTMENT**

\*Note: The above figures are calculated for the use of rupee cost averaging for illustration purposes only. Actual fund investments are subject to market risks. Investors should always consult a financial advisor regarding any future investments. It should not be construed as a recommendation or guarantee of future performance in any manner.

### 20 YEARS PERIOD



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