

Arihant's VALUE *Plus*

Issue | **May, 2025**

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NFO : 30.20 Buy Sell

Regular GTD Cover Bracket

Invest Trade

For Carry Forward For Intraday

 Order Slicing: Since the maximum freeze qty limit 1800 is exceeded, your order will be sliced into 2 separate orders and sent to the exchange. ×


Quantity Lot: 80

− 2000 +

Min Quantity : 25

Price Tick : 0.05

At market

☐ Custom Price  Depth

Advanced Options ⌵ i

Available Margin 0.00 Required Margin 74,625.00 + Charges

Buy

MOVERS & SHAKERS










INDIAN INDICES

Indices	Apr-25	Mar-25	Change (%)
SENSEX	80,242.24	77,414.92	3.65
NIFTY 50	24,334.20	23,519.35	3.46
NIFTY BANK	55,087.15	51,564.85	6.83
NIFTY MIDCAP 100	54,124.90	51,672.25	4.75
NIFTY 500	22,030.05	21,339.55	3.24
NIFTY IT	35,794.95	36,886.15	-2.96
NIFTY REALTY	885.85	851.30	4.06
NIFTY INFRA	8,785.85	8,457.80	3.88

(Source: BSE & NSE)

BSE SECTORAL INDICES

Indices	Apr-25	Mar-25	Change (%)
AUTO 	49,960.45	47,704.03	4.73
BANKEX 	62,622.04	59,542.38	5.17
CD 	57,454.63	54,381.55	5.65
CG 	62,780.39	62,724.28	0.09
FMCG 	20,453.82	19,447.48	5.17
HC 	42,211.32	41,421.50	1.91
IT 	35,050.61	36,122.71	-2.97
METAL 	29,050.51	30,824.72	-5.76
OIL & GAS 	26,491.20	25,133.51	5.40
PSU 	18,661.66	18,149.35	2.82
REALTY 	6,864.71	6,601.58	3.99
TECK 	17,322.46	17,349.30	-0.15



(Source: BSE)

GLOBAL INDICES

Indices	Apr-25	Mar-25	Change (%)
DOW JONES	40,669.36	42,001.76	-3.17
NASDAQ	17,446.34	17,299.29	0.85
HANG SENG	22,008.11	23,119.58	-4.81
FTSE	8,463.46	8,582.81	-1.39
NIKKEI	35,839.99	35,617.56	0.62





(Source: Money Control)

COMMODITIES

Particular	Apr-25	Mar-25	Change (%)
MCX GOLD 	94,702.00	90,120.00	5.08
MCX SILVER 	96,862.00	1,00,065.00	-3.20
MCX CRUDE OIL 	4,952.00	6,124.00	-19.14
MCX NATURAL GAS 	280.90	351.30	-20.04

(Source: Falcon software)

FOREX

Particular	Apr-25	Mar-25	Change (%)
USD-INR 	84.59	85.46	-1.02
EUR-INR 	95.83	92.45	3.66
GBP-INR 	112.77	110.40	2.15
JPY-INR 	59.12	57.00	3.72

(Source: Investing.com)

FII Activity (Rs. Cr.)

Date	Gross Purchases	Gross Sales	Net Pur/Sales
Total for Apr 2025	2,91,495.02	2,88,251.99	3,243.03
Total for 2025*	11,29,679.76	12,56,117.19	-1,26,437.43

(Source: SEBI)

MF Activity (Rs. Cr.)

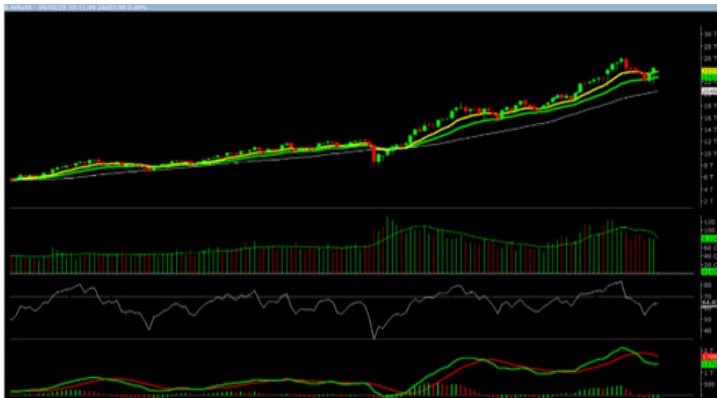
Date	Gross Purchase	Gross Sales	Net Pur/Sales
Total for Apr 2025	1,87,940.00	1,71,891.00	16,051.00
Total for 2025*	8,72,824.00	7,41,145.00	1,31,679.00

*Till 29th Apr 2025

Market Outlook & Technical Stocks to Watch

Monthly Market Roundup May-25

CMP = ₹24,334.20



On the monthly chart, we are observing a bullish Hammer pattern. This suggests that momentum on the upside is likely to continue. In coming month if Nifty trades and close above 24,841 level then it is likely to test 25,633 – 26,426 – 27,349 levels. However, if Nifty trades and close below 23826 level then it can test 23,035 – 22,244 – 21,322 levels.

Broadly, looking at the current price action which has formed a bull hammer candlestick pattern, suggests that momentum on the upside may continue. Hence, one can buy on decline in the range of 23,826 – 23,035 for a target of 25,633 – 26,426 – 27,349 levels in couple of months.



VMM

CMP = ₹120



ABOUT THE COMPANY


Vishal Mega Mart Limited (formerly Rishanth Wholesale Trading Pvt Ltd) is a diversified retail company catering to middle and lower-middle-income groups in India. It offers products under three categories: apparel, general merchandise, and fast-moving consumer goods (FMCG). It operates 645 stores across 414 cities in India, complemented by an e-commerce platform (website and mobile app). The company utilizes a hub-and-spoke distribution model for efficient operations.

TECHNICAL VIEW


On the daily chart, we are observing a “Trendline breakout” with good volume activity & prices start trading above 50 DMA. On the weekly & monthly charts, we are observing the “Strong Bull” candlestick formation. Apart from that stock also outperformed in the falling market. Further, momentum indicator viz. MACD is positively poised. Combining the above parameters, it is evident that momentum on the upside is likely to continue. Hence, one can Buy the stock at CMP = 120 or decline up to 110 with a stop loss of ₹100 for a target ₹160 – ₹180 levels in the mid-term.

AUTO SECTOR


APRIL SALES



Maruti Suzuki
Total Sales: 1,79,791 units, 6.96% YoY UP
 Domestic Sales: 1,51,880 units, 4.07% YoY UP
 PV Sales: 1,38,704 units, 0.54% YoY UP
 Exports: 27,911 units, 25.95 % YoY UP




TVS Motor
Total Sales: 4,43,896 units, 16.00% YoY UP
 Domestic Sales: 3,23,647 units, 7.00% YoY UP
 Exports: 1,16,880 units, 45.00% YoY UP



Mahindra & Mahindra
Total Sales: 84,170 units, 19.00 % YoY UP
 PV Sales: 52,330 units, 28.00% YoY UP
 M&HCV Sales: 1,196 units, 10.00% YoY UP
 Exports: 3,381 units, 82.00 % YoY UP




Atul Auto
Total Sales: 1,427 units, -13.30 % YoY DOWN



Bajaj Auto
Total Sales: 3,65,810 units, -6 % YoY DOWN
 Domestic Sales: 2,20,615 units, -11% YoY DOWN
 CV Sales: 47,873 units, 3.00 % YoY UP
 Exports: 1,45,195 units, 4.00 % YoY UP




Escorts
Total Sales: 8,729 units, -1.20% YoY DOWN
 Domestic Sales: 8,148 units, -4.1% YoY DOWN
 Exports: 581 units, 67.4% YoY UP




Hero MotoCorp
Total Sales: 3,05,406 units, -42.76 % YoY DOWN
 Motorcycle Sales: 2,86,089 units, -42.38% YoY DOWN
 Scooters Sales: 19,317 units, -47.85% YoY DOWN
 Domestic Sales: 2,88,524 units, -43.78 % YoY DOWN
 Exports: 16,882 units, -16.79% YoY DOWN



Ashok Leyland
Total Sales: 13,421 units, -6.00% YoY DOWN
 M&HCV Sales: 7,960 units, -13.00% YoY DOWN
 LCV Sales: 5,461 units, 6.00% YoY UP



Tata Motors
Total Sales: 72,753 units, -6.15% YoY DOWN
 Domestic Sales: 70,963 units, -7.00% YoY DOWN
 CV Sales: 27,221 units, -8.00 YoY DOWN
 PV Sales: 45,532 units, -5.00% YoY DOWN

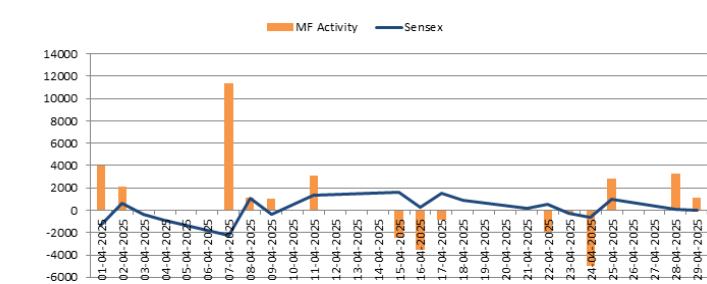


Volvo-Eicher Commercial Vehicles
Total Sales: 6,846 units, 27.3% YoY UP
 Exports: 460 units, 29.2% YoY UP
Eicher Motorcycle
Total Sales: 86,559 units, 6.00% YoY UP
 Exports: 10,557 units, 55.00 % YoY UP



MUTUAL FUNDS ROUNDUP

Indian equity markets ended with Positive note in April 2025. The barometer index, S&P BSE Sensex and NIFTY 50 delivered Positive returns and settle at 80,242.24 (3.65%) and 24,334.20 (3.46%) respectively in April month.



MF ACTIVITY

Indian mutual funds were net buyers of equities to the tune of Rs. 16,051.00 Crores in the month of April 2025. Highest buying was recorded in the 2nd week of the month when the fund houses made total net buy of Rs. 16,616.00 Crores of equities. On the other hand, foreign institutional investors (FIIs) were Net Buyers to the tune of Rs. 3,243.03 Crores worth of equities in April 2025.



Mutual Fund Activity in April 2025

Rs in Crores	Gross Purchases	Gross Sales	Net Investment
1st Week	18,610.00	12,513.00	6,099.00
2nd Week	48,461.00	31,845.00	16,616.00
3rd Week	25,666.00	32,453.00	(6,787.00)
4th Week	73,395.00	77,683.00	(4,288.00)
5th Week	21,808.00	17,397.00	4,411.00
Total	187,940.00	171,891.00	16,051.00

Note: Mutual Fund activity as on 29th Apr 2025

Equity Scheme Recommendation

Scheme Name	Latest NAV*	AUM as on 01 st May, 2025 (Rs in Cr)	Launch Date	Returns (%)				Min. Investment Amount	
				One Year	Three Years	Five Years	Since Inception	SIP	Lump sum
Large Cap Fund									
Axis Bluechip Fund(G)	81.39	1,157	20-May-09	3.98	7.63	12.76	24.09	100	100
ICICI Pru Bluechip Fund (G)	106.62	64,963	23-May-08	6.04	15.30	27.74	14.77	100	100
Mirae Asset Large cap Fund(G)	61.18	14,579	20-Aug-10	6.19	9.67	22.40	14.71	99	5000
Multi Cap Fund									
Axis Focused 25Fund(G)	80.89	93,441	24 May-13	10.89	16.00	31.00	19.00	1000	1000
Kotak - Flexi Cap Fund (G)	81.4	1,157	20-May-09	6.31	14.61	26.72	13.02	100	100
SBI - Flexi Cap Fund (G)	48.48	2,159	10-Jun-11	2.37	12.07	25.94	11.74	500	1000
Mid Cap Fund									
DSP Mid Cap Fund(G)	178.6	72,610	25-Jun-07	11.14	26.75	33.61	19.00	100	100
HSBC MidCap Fund (G)	3840	34690	08-Oct-95	12.00	25.57	27.98	18.59	100	100

Note: Returns as on 01st May, 2025, Returns < 1 yr annualized, Returns > 1 yr compounded annualized.

Debt Scheme- Liquid Funds Recommendation

Scheme Name	YTM	Latest NAV*	AUM as on 01 st May, 2025 (Rs in Cr)	Returns (%)				
				One Month	Three Months	Six Months	One Year	Since Inception
Liquid Fund								
Axis Liquid(G)	7.30	2,880.44	32,609	0.52	1.80	3.62	7.34	7.02
ICICI Pru Liquid Fund(G)	7.29	382	53,193	0.51	1.80	3.57	7.31	7.14
Ultra Short Term Fund								
Kotak Saving Fund(G)	7.63	42.09	12,726	0.60	2.00	3.69	7.35	7.21

Note: NAV and Returns as on 01st May, 2025, Returns < 1 yr annualized, Returns > 1 yr compounded annualised.

ELSS Scheme Recommendation

Scheme Name	Latest NAV*	AUM as on 01 st May, 2025 (Rs in Cr)	Launch Date	Returns (%)			
				One Year	Three Years	Five Years	Since Inception
Mirae Asset Tax Saver(G)	94	4335	31-Mar-96	7.11	12.8	25.73	14.4
Axis LT Equity Fund(G)	147.8	1088	31-Mar-97	12.69	13.32	23.53	11.09
Kotak Tax Saver(G)	47.03	8277	31-Mar-93	5.03	12.00	25.4	18.4

Note: NAV and Returns as on 01st May, 2025, Returns < 1 yr annualised, > 1 yr compounded annualised.

THE MONTH AHEAD KEY FINANCIAL EVENTS MAY, 2025



May 01

- USD ISM Manufacturing PMI
- USD Unemployment Claims

May 02

- USD Average Hourly Earnings m/m
- USD Non-Farm Employment Change
- USD Unemployment Rate
- INR S&P Global Manufacturing PMI (Apr)
- INR FX Reserves, USD

May 06

- INR S&P Global Services PMI (Apr)

May 07

- USD Federal Funds Rate

May 08

- USD FOMC Press Conference
- GBP Official Bank Rate
- USD Unemployment Claims

May 09

- GBP BOE Gov Bailey Speaks
- INR FX Reserves, USD

May 12

- INR CPI (YoY) (Apr)

May 13

- USD Core PPI m/m
- GBP Claimant Count Change

May 14

- INR WPI Inflation (YoY) (Apr)

May 15

- GBP GDP m/m
- USD Core PPI m/m
- USD Core Retail Sales m/m
- USD Unemployment Claims

May 16

- USD Prelim UoM Consumer Sentiment
- USD Prelim UoM Inflation Expectations

May 22

- EUR French Flash Manufacturing / Services PMI
- EUR German Flash Manufacturing / Services PMI
- GBP Flash Manufacturing / Services PMI
- USD Flash Manufacturing / Services PMI
- USD Unemployment Claims

May 28

- GBP German Prelim CPI m/m
- USD FOMC Meeting Minutes

May 29

- USD Unemployment Claims

May 30

- USD Core PCE Price Index m/m
- USD Prelim GDP q/q



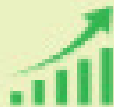
THINK
BIG
START SMALL

ARIHANT'S SIP INVESTMENT

WHY SIP INVESTMENT



DISCIPLINED INVESTMENT



POWER OF COMPOUNDING



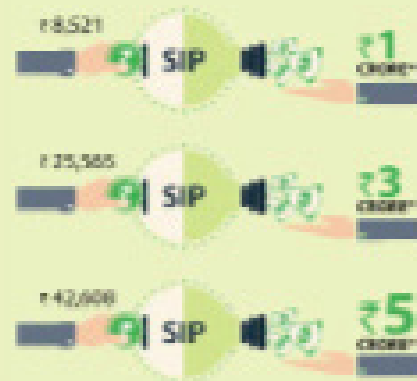
RUPEE COST AVERAGING



SMALL POCKET INVESTMENT

*Note: The above figures are calculated for the use of reference for illustration purposes only. Actual fund investments are subject to market risks. Investors should always consult a financial advisor regarding any future investments. It should not be construed as a recommendation or guarantee of future performance in any manner.

20 YEARS PERIOD



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