

Arihant's VALUE *Plus*

Issue | **Nov, 2024**

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NIFTY

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• Live

Buy

Sell

NFO : 30.20

Regular

GTD

Cover

Bracket

Invest

Trade

For Carry Forward

For Intraday

Order Slicing: Since the maximum freeze qty limit 1800 is exceeded, your order will be sliced into 2 separate orders and sent to the exchange.

Quantity

Lot: 80

-

2000

+

Min Quantity : 25

Price

Tick : 0.05

At market

☐ Custom Price

Depth

Advanced Options

Available Margin
0.00

Required Margin
74,625.00 + Charges

Buy

MOVERS & SHAKERS













INDIAN INDICES

Indices	Oct-24	Sep-24	Change (%)
SENSEX	79,389.06	84,299.78	-5.83
NIFTY 50	24,205.35	25,810.85	-6.22
NIFTY BANK	51,475.35	52,978.10	-2.84
NIFTY MIDCAP 100	56,112.85	60,153.80	-6.72
NIFTY 500	22,689.35	24,245.20	-6.42
NIFTY IT	40,407.55	41,946.05	-3.67
NIFTY REALTY	999.55	1,099.00	-9.05
NIFTY INFRA	8,823.40	9,574.80	-7.85

(Source: BSE & NSE)

BSE SECTORAL INDICES

Indices	Oct-24	Sep-24	Change (%)
AUTO 	53,539.83	61,050.69	-12.30
BANKEX 	58,663.55	60,038.09	-2.29
CD 	60,655.82	67,661.64	-10.35
CG 	69,105.80	73,107.00	-5.47
FMCG 	21,663.37	23,787.61	-8.93
HC 	43,914.98	44,235.58	-0.72
IT 	40,428.31	42,369.66	-4.58
METAL 	31,280.43	34,608.57	-9.62
OIL & GAS 	27,457.79	31,835.31	-13.75
PSU 	19,894.00	21,402.37	-7.05
REALTY 	7,808.73	8,592.66	-9.12
TECK 	18,632.84	19,688.82	-5.36

(Source: BSE)

GLOBAL INDICES

Indices	Oct-24	Sep-24	Change (%)
DOW JONES	41,763.46	42,330.15	-1.34
NASDAQ	18,095.15	18,189.17	-0.52
HANG SENG	20,804.11	21,133.68	-1.56
FTSE	8,364.00	8,236.95	1.54
NIKKEI	38,981.75	37,919.55	2.80

(Source: MoneyControl)

COMMODITIES

Particular	Oct-24	Sep-24	Change (%)
MCX GOLD 	78,430.00	74,869.00	4.76
MCX SILVER 	94,631.00	90,719.00	4.31
MCX CRUDE OIL 	5,823.00	5,742.00	1.41
MCX NATURAL GAS 	229.50	244.00	-5.94

(Source: Falcon software)

FOREX

Particular	Oct-24	Sep-24	Change (%)
USD-INR ₹	84.06	83.75	0.37
EUR-INR €	91.48	93.25	-1.90
GBP-INR £	108.42	111.98	-3.18
JPY-INR ¥	55.28	58.30	-5.18

(Source: Investing.com)

FII Activity (Rs. Cr.)

Date	Gross Purchases	Gross Sales	Net Pur/Sales
Total for Oct 2024	3,06,003.54	4,19,862.35	-1,13,858.81
Total for 2024*	37,26,775.97	37,20,183.73	6,592.24

(Source: NSDL)

MF Activity (Rs. Cr.)

Date	Gross Purchase	Gross Sales	Net Pur/Sales
Total for Oct 2024	2,53,739.00	1,66,510.00	87,228.00
Total for 2024*	23,46,496.00	19,79,899.00	3,66,597.00

*Till 29th Oct 2024

Market Outlook & Technical Stocks to Watch

Monthly Market Roundup Nov-24

CMP = ₹25,810



On the monthly chart, after eight month of rally we are witnessing a bear candle. This suggest that momentum on the downside may continue. In coming month if Nifty trades and close above 24,553 level then it is likely to test 25,089-25,624-26,248 levels. However, if Nifty trades and close below 23,856 level then it can test 23,321-22,787-22,164 levels.

Broadly, we are of the opinion that the monthly trend still remains up. Hence, buy on decline strategy should be adopted. Any correction up to 23,856-23,321 levels should be used, to long for a target of 25,089 – 25,624 - 26248 levels.



EPACK

CMP = ₹449



ABOUT THE COMPANY

EPACK Durable Limited was founded in 2019 and operates as an Original Design Manufacturer (ODM) that specializes in room air conditioners. It is currently the second-largest ODM in India based on the number of units produced. In the fiscal year 2023, EPACK Durable Ltd achieved a 24% market share in domestically manufactured units among ODMs.

TECHNICAL VIEW

On the daily chart, we are observing a “Higher- High formation” with good volume activity & prices continue trading above short-term moving averages. On the weekly chart, we are observing the breakout of consolidation. Apart from that stock also outperformed in the falling market. Further, momentum indicator viz. MACD is positively poised. Combining the above parameters, it is evident that momentum on the upside is likely to continue. Hence, one can Buy the stock at CMP = 449 or decline up to 400 with a stop loss of ₹355 for a target ₹600 – ₹650 levels in the mid-term.

AUTO SECTOR OCTOBER SALES



Maruti Suzuki

Total Sales: 2,06,434 units, 3.62% YoY UP
 Domestic Sales: 1,73,266 units, -2.25% YoY DOWN
 PV Sales: 1,59,591 units, -5.03% YoY DOWN
 Exports: 33,168 units, 51.10 % YoY UP



TVS Motor

Total Sales: 4,89,015 units, 13.00% YoY UP
 Domestic Sales: 3,90,489 units, 13.00% YoY UP
 Exports: 95,708 units, 9.00% YoY UP



Mahindra & Mahindra

Total Sales: 96,648 units, 19.79 % YoY UP
 PV Sales: 54,504 units, 25.00% YoY UP
 M&HCV Sales: 984 units, -5.00% YoY DOWN
 Exports: 3,506 units, 89% YoY UP



Atul Auto

Total Sales: 3,818 units, 24.77% YoY UP



Bajaj Auto

Total Sales: 4,79,707 units, 2% YoY UP
 Domestic Sales: 3,03,831 units, -8.00% YoY DOWN
 CV Sales: 65,335 units, 4.00 % YoY UP
 Exports: 1,75,876 units, 24.00 % YoY UP



Escorts

Total Sales: 18,110 units, 19.8% YoY UP
 Domestic Sales: 17,839 units, 22.6% YoY UP
 Exports: 271 units, -51.9% YoY DOWN



Hero MotoCorp

Total Sales: 6,79,091 units, 18.11% YoY UP
 Motorcycle Sales: 6,35,787 units, 20.10% YoY UP
 Scooters Sales: 43,304 units, -5.01% YoY DOWN
 Domestic Sales: 6,57,403 units, 17.44 % YoY UP
 Exports: 21,688 units, 43.02% YoY UP



Ashok Leyland

Total Sales: 15,310 units, -9.00% YoY DOWN
 M&HCV Sales: 9,408 units, -8.00% YoY Down
 LCV Sales: 5,902 units, -12.00% YoY DOWN



Tata Motors

Total Sales: 82,682 units, -0.32% YoY Down
 CV Sales: 34,259 units, -0.16 YoY Down
 PV Sales: 48,423 units, -0.43% YoY Down
 Exports: 1843 units, -13.43% YoY DOWN



Volvo-Eicher Commercial Vehicles

Total Sales: 7,112 units, -5.0% YoY DOWN
 Exports: 475 units, 90.00% YoY UP
Eicher Motorcycle
Total Sales: 1,10,574 units, 31.00% YoY UP
 Exports: 8,688 units, 150.00 % YoY UP

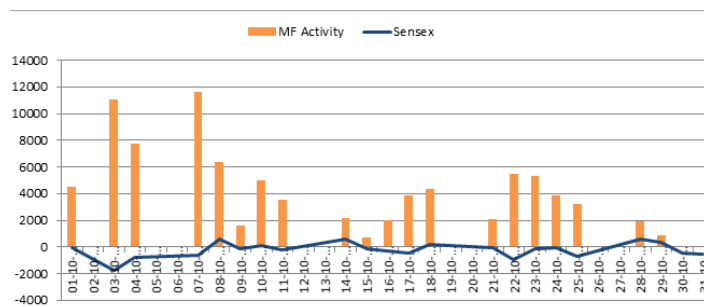


MUTUAL FUNDS ROUNDUP

Indian equity markets ended with Negative note in October 2024. The barometer index, S&P BSE Sensex and NIFTY 50 both delivered Negative returns and settle at 79,389.06 (-5.83%) and 24,205.35 (-6.22%) respectively in October month.

MF ACTIVITY

Indian mutual funds were net buyers of equities to the tune of Rs. 87,229.00 Crores in the month of October 2024. Highest buying was recorded in the 2nd week of the month when the fund houses made total net buy of Rs. 28,110.00 Crores of equities. On the other hand, foreign institutional investors (FIIs) were Net Sellers to the tune of Rs. -1,13,858.81 Crores worth of equities in October 2024.



Mutual Fund Activity in October 2024

Rs in Crores	Gross Purchases	Gross Sales	Net Investment
1st Week	49,555.00	26,235.00	23,320.00
2nd Week	70,001.00	41,893.00	28,110.00
3rd Week	53,190.00	40,162.00	13,028.00
4th Week	60,779.00	40,821.00	19,958.00
5th Week	20,213.00	17,400.00	2,813.00
Total	253,738.00	166,511.00	87,229.00

Note: Mutual Fund activity as on 29th Oct 2024

Equity Scheme Recommendation

Scheme Name	Latest NAV*	AUM as on 31 st Oct, 2024 (Rs in Cr)	Launch Date	Returns (%)				Min. Investment Amount	
				One Year	Three Years	Five Years	Since Inception	SIP	Lump sum
Large Cap Fund									
Axis Bluechip Fund(G)	58.15	36,109	05-Jan-10	27.75	7.19	13.04	12.60	100	100
ICICI Pru Bluechip Fund (G)	106.15	66,207	23-May-08	36.88	17.14	19.55	15.44	100	100
Mirae Asset Large cap Fund(G)	108.15	42,179	04-Apr-08	27.57	10.66	15.23	15.44	99	5000
Multi Cap Fund									
Axis Focused 25Fund(G)	53.38	14,470	29-Jun-12	30.13	4.09	11.86	14.53	100	100
Kotak - Flexi Cap Fund (G)	79.83	53,844	11-Sept-09	33.54	14.40	16.83	14.70	100	100
SBI - Flexi Cap Fund (G)	107.44	23,489	29-Sept-05	28.76	11.73	16.19	13.24	500	1000
Mid Cap Fund									
DSP Mid Cap Fund(G)	144.42	20,237	25-Jun-07	41.34	15.88	20.75	16.01	100	100
HSBC MidCap Fund (G)	387.25	12,280	9-Aug-04	53.69	22.60	23.82	19.76	500	5000

Note: Returns as on 31st Oct, 2024 Returns < 1 yr annualized, Returns > 1 yr compounded annualized.

Debt Scheme- Liquid Funds Recommendation

Scheme Name	YTM	Latest NAV*	AUM as on 31 st Oct, 2024 (Rs in Cr)	Returns (%)				
				One Month	Three Months	Six Months	One Year	Since Inception
Liquid Fund								
Axis Liquid(G)	7.19	2,777.78	28,808	0.59	1.76	3.56	7.41	7.01
ICICI Pru Liquid Fund(G)	7.18	369.51	46,303	0.58	1.76	3.57	7.40	7.13
Ultra Short Term Fund								
Kotak Saving Fund(G)	7.61	40.89	13,329	0.60	1.75	3.53	7.18	7.21

Note: NAV and Returns as on 31st Oct, 2024, Returns < 1 yr annualized, Returns > 1 yr compounded annualised.

ELSS Scheme Recommendation

Scheme Name	Latest NAV*	AUM as on 31 st Oct, 2024 (Rs in Cr)	Launch Date	Returns (%)			
				One Year	Three Years	Five Years	Since Inception
Mirae Asset Tax Saver(G)	46.72	26,418	28-Dec-15	34.84	14.08	20.29	19.03
Axis LT Equity Fund(G)	93.65	39,253	29-Dec-09	32.56	7.51	13.69	16.26
Kotak Tax Saver(G)	115.33	6,501	23-Nov-05	35.96	17.58	20.49	13.77

Note: NAV and Returns as on 31st Oct, 2024, Returns < 1 yr annualised, > 1 yr compounded annualised.

THE MONTH AHEAD KEY FINANCIAL EVENTS NOVEMBER, 2024



Nov 01

- USD ISM Manufacturing PMI
- USD Average Hourly Earnings m/m
- USD Non-Farm Employment Change
- USD Unemployment Rate
- INR Nikkei S&P Global Manufacturing PMI (Oct)
- INR FX Reserves, USD

Nov 05

- USD ISM Services PMI
- USD Presidential Election

Nov 06

- INR Nikkei Services PMI (Oct)

Nov 07

- USD Monetary Policy Summary
- USD Unemployment Claims

Nov 08

- USD Federal Funds Rate
- INR FX Reserves, USD

Nov 12

- GBP Claimant Count Change
- INR CPI (YoY) (Oct)
- INR Industrial Production (YoY) (Sep)

Nov 13

- USD Core CPI m/m
- USD CPI y/y

Nov 14

- GBP GDP m/m
- USD Unemployment Claims
- USD Core PPI m/m
- USD PPI m/m
- INR WPI Inflation (YoY) (Oct)

Nov 15

- GBP Retail Sales m/m
- USD Core Retail Sales m/m
- USD Retail Sales m/m

Nov 20

- GBP CPI y/y

Nov 21

- USD Unemployment Claims

Nov 22

- EUR French Flash Manufacturing/Services PMI
- EUR German Flash Manufacturing/Services PMI
- GBP Flash Manufacturing/Services PMI
- USD Flash Manufacturing/Services PMI

Nov 26

- USD CB Consumer Confidence

Nov 27

- USD Prelim GDP q/q
- USD Unemployment Claims
- USD Core PCE Price Index m/m

Nov 28

- USD FOMC Meeting Minutes
- EUR German Prelim CPI m/m



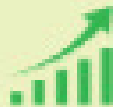
**THINK
BIG
START SMALL**

ARIHANT'S SIP INVESTMENT

WHY SIP INVESTMENT



**DISCIPLINED
INVESTMENT**



**POWER OF
COMPOUNDING**



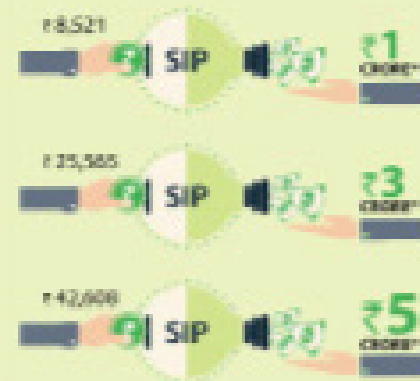
**RUPEE COST
AVERAGING**



**SMALL POCKET
INVESTMENT**

*Note: The above figures are calculated for the use of rupee cost averaging for illustration purposes only. Actual fund investments are subject to market risks. Investors should always consult a financial advisor before investing in any scheme. The fund manager does not guarantee the performance of any scheme.

20 YEARS PERIOD



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